# EVOLUTION OF THE SILURIAN AND DEVONIAN GRAPTOLOIDS

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By R. B. RICKARDS, J. E. HUTT & W. B. N. BERRY

### CONTENTS

										Page
	Abstract									5
I.	Introduction .									5
	GENERAL EVOLUTION		AMEW	ORK						g
III.	Ordovician remnan									11
	1. 'Amplexograptu	s' and	the $C$	limaco	grapti	us inn	otatus	group	э.	11
	2. Pseudoclimacog	raptus								14
	3. Diplograptus.									16
	4. Climacograptus									16
IV.		RAPTOLO	DIDS A	ND DI	ERIVA	TIVES				19
	A. Groups with perid									19
	<ol><li>Akidograptus as</li></ol>	scensus								19
	6. Glyptograptus									20
	7. Glyptograptus (.									21
	8. Dimorphograpti	ıs ('Din	norph	og <b>rap</b> t	us')					23
	9. Rhaphidograptu	s.		•						24
	10. Cystograptus .									25
	11. Orthograptus .									25
	12. Orthograptus ac									28
	13. Dimorphograpti	ıs ('Bul	mano	graptu	s')					28
	14. Petalograptus									28
	15. Cephalograptus									30
	B. The Retiolitids.									30
	16. Retiolites, Stome						tus			31
	17. Pseudoretiolites									33
	18. Plectograptus?,						raptus			34
	19. Gothograptus, H	oloretio	lites a	and Sp	inogra	aptus				34
V.	Monograptinid evol									36
	20. The Origin of M	Ionogra	ptids							36
	21. The atavus grou	ip (Ata	vograj	btus) a	nd A	strac	hani			39
	22. Pribylograptus	•								40
	23. Coronograptus	•				40				41
	24. Lagarograptus				•					42
	25. The 'revolutus'									42
	26. The 'revolutus'									44
	27. The sudburiae g	roup, a	new	group	of bi	form 1	nonog	graptic	ls .	45
	28. 'Demirastrites'									46
	29. Rastrites .									47
	30. Monograptus se		i .							48
	31. 'Pernerograptus'									51
	32. 'Campograptus'									52
	33. Monoclimacis									54
	34. Monograptus s.s	s. (inclu	ding	Medio	graptı	us)				56
	35. Pristiograptus									62

		Page				
	36. 'Streptograptus'	67				
	37. Diversograptus, Sinodiversograptus and Barrandeograptus .	71				
	38. 'Spirograptus'	72				
	39. 0	73				
	40. Averianowograptus and Uralograptus	74				
	41. Cyrtograptus	76				
	42. Saetograptus and M. ludensis	77				
	43. M. bugensius and M. hercynicus	. 78				
	44. Bohemograptus	82				
	45. Neocucullograptus and Neolobograptus	. 82				
	46. Neodiversograptus	. 82				
	47. Cucullograptus and Lobograptus	. 82				
	48. Linograptus and Abeisgraptus	. 82				
VI.	SUMMARY OF SILURIAN TRENDS	83				
	Variable rhabdosome curvature	. 86				
	Dorsally curved and spiral rhabdosomes	. 86				
	Ventrally curved rhabdosomes	. 88				
	Proximal protraction	. 88				
	Thecal elongation	. 88				
	Thecal introversion	. 89				
	Ventral thecal processes	90				
	Retroversion	90				
	These hosts	90				
		_				
	Thecal isolation	. 91				
	Consiler and ashoret which document	. 92				
		. 92				
	Prothecal folds	94				
	Thecal and sicular spinosity	94				
	Siegiai ciadia	95				
	Thecal cladia	95				
	Thecal asymmetry	. 96				
VII.	Systematic section	. 96				
	Genus Climacograptus Hall	• 97				
	Climacograptus innotatus pacificus Ruedemann	. 97				
	Climacograptus typicalis Hall	. 97				
	Climacograptus nebula (Toghill & Strachan)	. 98				
	Genus Pseudoclimacograptus Přibyl	. 98				
	Subgenus Pseudoclimacograptus Přibyl	. 98				
	Pseudoclimacograptus (P.) orientalis Obut & Sobolevskaya					
	Subgenus Metaclimacograptus Bulman & Rickards .	. 98				
	Pseudoclimacograptus (Metaclimacograptus) sp	. 98				
	Genus Akidograptus Davies	. 98				
	Akidograptus ascensus Davies	. 98				
	Genus Glyptograptus Lapworth	. 99				
	Subgenus Glyptograptus Lapworth	. 99				
	Glyptograptus (G.) persculptus (Salter)					
	Glyptograptus (G.) serratus barbatus Elles & Wood .					
	'Comograptus' comatus Obut & Sobolevskaya					
	Genus Orthograptus Lapworth	. 100				
	Orthograptus mutabilis Elles & Wood	. 100				
	Orthograptus insectiformis (Nicholson)	. 101				
	Orthograptus bellulus Törnquist	. IOI				
	Orthograptus cyperoides Törnquist	. 101				

					Page
	Genus Rhaphidograptus Bulman .				102
	Raphidograptus toernquisti (Elles & '	Wood	.)		102
	Genus Dimorphograptus Lapworth				102
	Dimorphograptus sp				102
	Genus Atavograptus Rickards .				102
	Atavograptus praestrachani sp. nov.	•			102
	Genus Pribylograptus Obut & Sobolevska	aya			103
	Genus Coronograptus Obut & Sobolevska	ıya			103
	Genus Lagarograptus Obut & Sobolevska	ıya			103
	Genus Monograptus Geinitz	•			104
	Monograptus sudburiae Hutt .				104
	Monograptus delicatulus Elles & Wo	od			104
	Monograptus walkerae nom. nov.				104
	Monograptus sp. A				105
	Monograptus turriculatus Barrande				105
	Genus Pristiograptus Jaekel				105
	Pristiograptus spp. 1 and 2 .				105
VIII.	IN RETROSPECT				106
IX.	References				109
X.	INDEX				114

#### ABSTRACT

The evolution of the whole of the Silurian and Devonian graptoloids, that is about one-quarter of known graptolites, is discussed. For the most part actual specific lineages are described, whilst in section II major evolutionary concepts are only outlined on the broad evolutionary framework. A synopsis of Silurian 'trends' is given in section VI, and the extensive systematic notes (section VII) are a necessary result of the authors' investigations of the numerous groups and genera: no new taxa are proposed at the higher classificatory levels, but at generic and specific level considerable redefinition (e.g. Atavograptus Rickards, Lagarograptus Obut & Sobolevskaya) and description of newly recorded structures are required. Atavograptus praestrachani sp. nov. is described, and Monograptus walkerae nom. nov. is proposed for M. toernquisti Sudbury non Eisel.

We interpret that all monograptid evolution stems from the atavus group (Atavograptus), and almost the whole of the post-Wenlock evolution from a pristiograptid stock. Each of these evolutionary explosions follows a period of near-extinction of the graptoloids. The origins of Pristiograptus, Monoclimacis and Monograptus (restricted) are considered to be firmly established herein, but a lack of recent research on some groups ('Spirograptus', 'Globosograptus') defines some of the problem areas. A probable polyphyletic origin of a number of groups is proposed (Monograptus, Retiolites, Climacograptus). Some of the detailed morphological information accumulated, together with stratigraphical occurrences, has implication concerning the mode of life of the graptoloids, but this latter topic is considered beyond the scope of the present work and is largely ignored.

#### I. INTRODUCTION

Not since Elles' (1922) work on the graptolite faunas of the British Isles has a comprehensive study been made of the evolution of the Silurian graptoloids. Elles devoted a good deal of her effort in that paper to the Ordovician graptoloids, but the accumulation of data on the Silurian graptoloids during the past fifty years, and in particular during the last decade, today precludes such an all-embracing

study. The actual lineages which Elles proposed as a framework to the plexus of Silurian graptoloids are summarized in the last table of her paper (1922:200). The present paper supports only about one-third of these lineages (e.g. the crenularis-vomerina line) which were erected mostly upon an understanding of the silhouettes of the graptoloid species. Those suggested lineages which most modern workers would readily support (e.g. the triangulatus-longispinus line, redefined by Sudbury, 1958) were those which Elles erected after study of pyritized three-dimensional specimens, the next best form of preservation to isolated or transparent material. In fact the main changes in the present understanding of the evolutionaty lineages result as much from the access the writers have had to isolated and good three-dimensional material, as from the more refined stratigraphical studies of the last few years. Papers relevant to the last category include Rickards (1965, 1967, 1969, 1970), Burgess et al. (1970), Toghill (1968a, b), Teller (1964, 1969), Warren (1971), Koren' (1973), and Hutt & Rickards (1970).

Apart from this broadly based work of Elles there were important papers by Bulman (1958, 1963) similarly wide in scope, but not dealing with actual lineages, and in addition a number of papers on the detailed evolution of particular groups (Sudbury 1958, Urbanek 1966, 1970 etc.): these are discussed at appropriate points in the text below, both in section II on the broad evolutionary framework

and in sections III-V on the detailed evolution.

The work on which the present paper is based started about 1966 independently in Berkeley, California, where one of us (W. B. N. B.) began constructing an evolutionary lineage diagram embracing Silurian and Devonian graptoloids, and at the British Museum (Natural History) where R. B. R. developed a similar diagram, based upon geological range and species abundance, during the research training of Miss J. E. Hutt. These diagrams, essentially sketchy at first, became refined as work on the various lineages progressed, and are included here as Fig. 1. It provides a basis for discussion or investigation of the evolution of any of the groups or genera. The construction of Fig. 1 is outlined below.

A. Range in time of a group or genus. In one sense the diagram could only be constructed after research had decided on the composition of a group: in practice the diagram has itself evolved since it has provided ideas. The stratigraphical occurrence of each of the species in a group or genus (represented by the 'balloons') is plotted against the zonal scheme to the left of the chart. Thus Lagarograptus is considered to range from the acinaces to sedgwickii Zones inclusive. The zonal scheme used is largely that adopted by Cocks et al. (1971) for pre-Pridoli strata, and also that used in Czechoslovakia (Bouček, personal communication) and Poland (Teller 1969) for post-Ludlow strata. Occasionally, where greater precision is not possible, reference of a species may be to a grosser zone such as the gregarius Zone sensu Elles & Wood (1901–18). The range in time of graptoloid species is considered on a world-wide basis and the writers have used all the means at their disposal to obtain a thoroughly international coverage of the literature and actual collections. Consequently some of the generic ranges may appear to be longer than one would expect from a perusal of the British literature only, but such information

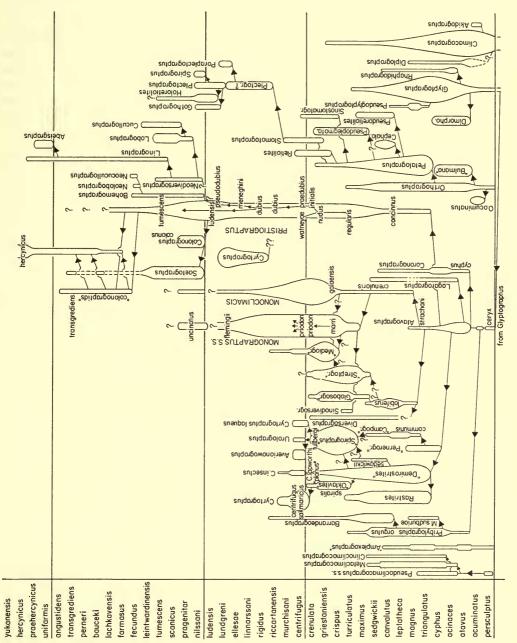


Fig. 1. Major features in the evolution of the Silurian and Devonian graptoloids. Each 'balloon' is expanded in the text and following figures. The 'standard' scheme of zones is for the purposes of this paper only, and is largely based upon Cocks et al. (1971), Bouček (personal communication), Jaeger (1971, personal communication) and Teller (1969). The horizontal axis indicates the approximate number of species belonging to each 'balloon' at each zone: thus the genus Lagarograptus is represented by one species at each successive horizon. In some cases (e.g. 'Spirograptus') the width of the 'balloon' is necessarily approximate and has been rounded off. Some lineages are given in simplified form for direct comparison with Elles (1922).

is vital to an evolutionary understanding of the Graptoloidea. Naturally a considerable number of decisions have had to be made by the writers on the actual horizon of a species in terms of the 'standard' zonal scheme used, but it is their opinion that these decisions are themselves of great value. A drawback of such a composite chart is that some of the 'balloons' might be shown as more elongated than they should be, but where there is real doubt in the writers' minds, about either the horizon or generic assignation, they have tried to indicate this by judicious use of question marks and dashed lines.

B. Species abundance. The horizontal axis of the chart records the number of species recognized by the writers at any one zonal level. Thus Lagarograptus is represented by only one species at each zonal level or, where the lines are dashed, by lack of a record. Only in a few cases of dubious groupings ('Spirograptus' and 'Globosograptus') are the 'balloons' smoothed out and approximate. In many cases the actual justification for the width of a 'balloon' is discussed in the appropriate section. For example, the Diplograptus occurrence is dealt with species by species in section III.3 (p. 16).

C. Lineages. A few lineages and 'key' species are located on the chart, particularly those forms mentioned by Elles (1922: 200) in the same context so that a direct comparison is possible. The main text of sections III-V deals in

detail with these lineages.

Therefore, in spite of the obvious drawbacks to such a diagram (its subjectivity at various levels), the writers have found it a useful basis for discussion. It is immediately obvious that *Holoretiolites*, for example, cannot on present evidence give rise to the first gothograptids, and that dimorphograptids cannot give rise to the first monograptids: other tempting morphological derivations are similarly unavailable.

Sections III-V, then, expand the framework provided by Fig. 1. It should be emphasized that these sections are not merely reviews of previous work, but include a great deal of new information based upon our own investigations. This is particularly the case in the Llandovery and Wenlock Series, but applies also to a degree to post-Wenlock evolution. The work of Sudbury (1958) and of Urbanek (1966, 1970 etc.) is treated in relation to the whole and is, naturally, synoptic. However, throughout the rest of the text, the diagrams are original and the source of the information is quoted in those few instances where it is necessary.

By examining the evolution of the whole of the Graptoloidea it is possible to define certain areas in need of considerable revision or original work, and these are indicated at the appropriate points in the text in sections III–V. The writers have made a considerable effort to see the actual material upon which the evolutionary story depends. For example W. B. N. B. and R. B. R. were fortunate to be able to study Urbanek's (1966, 1970) collections at a time when that author was actively working on them, and, with the assistance of Professor Obut and Dr Koren', to examine almost all the Russian collections monographed, including the early studies of Averianow (1929) and Levina (1928).

A very brief review of this work has appeared in section 7 of the Montreal Congress (Hutt, Berry & Rickards 1972) whilst talks on various aspects of it, usually

accompanied by abstracts, have been given at the Palaeontological Association (Rickards & Hutt 1970), at the Geological Society of America (Berry 1969) and again at the Montreal Congress (Hutt et al. 1972, Abstracts: 226-7). The present authorship is of interest only in one further respect: in the early stages of the work there was a good deal of testy debate about who was responsible for which discovery, and it was decided that rather than spend the next decade or two in controversy the writers would join forces. The present manuscript was prepared in total by one of us (R. B. R.) and then assessed and criticized by the other two.

TEXT-FIGURES. The 'standard' zonal scheme used for the purposes of this paper is shown on the left of Fig. 1, while slightly more elaborated versions of the upper part, based largely on Polish research, are used in some diagrams such as Fig. 31. On each evolutionary diagram the known range of the species in time is indicated, in most cases by means of elongate rectangles: where the incoming and last occurrences of the species are somewhat doubtful the rectangle is broken into shorter fragments, and where there is real doubt about the occurrence we have put question marks in the appropriate positions.

The arrows shown connecting these ranges indicate the direction in which we think evolution took place: again we have placed question marks in areas of doubt. Illustrations of the species are usually given against the range rectangle, but to avoid any confusion the illustration is linked to the range either by means of an a-a notation or by fine tie lines: in several diagrams neither is necessary.

In general the illustrations are drawn from actual specimens, but where drawn from previous illustrations they have almost always been redrawn. In a few instances some idealized drawings have been included (e.g. Fig. 17).

We have attempted throughout to give magnifications and to keep all the magnifications on one figure the same, but sometimes, such as on the chart of the evolution of the cyrtograptids (Fig. 42), this has proved impracticable. However, magnifications are given in the figure explanations, as are the specimen numbers and depositories of the specimens, so that the illustrations can be checked directly.

Acknowledgements. We should like to thank collectively many colleagues throughout the world who have helped with loan of specimens and with information, often unpublished, relating to stratigraphy. Specimen depositories are indicated as follows: BM(NH), British Museum (Natural History), London; SM, Sedgwick Museum, Cambridge; LO, Lund University; LU, Leicester University; GSM, Geological Survey Museum (Institute of Geological Sciences); BU, Birmingham University; HUR, Hull University Department of Geology, Rickards Collection; AMNH, American Museum of Natural History; USNM, United States National Museum; TCD, Trinity College, Dublin.

#### II. GENERAL EVOLUTIONARY FRAMEWORK

George (1962:41) considered thecal elaboration in graptolites a cladogenetic divergence, implying that major rhabdosomal changes involved anagenesis. In discussing the graptoloids Bulman (1963:407) took a similar view and defined the

following anagenetic grades in more or less ascending stratigraphic order: I, multiramous; 2, tetragraptid; 3, didymograptid; 4, diplograptid; 5, monograptid. Cladogenetic divergence was exemplified in this last work by leptograptid and dicellograptid production from grade 3, by retiolitid, lasiograptid and glossograptid production from grade 4 and by 'dimorphograptid' production from grade 5. In stratigraphic terms grade 4 survives into the Silurian and grade 5 is typically Silurian. The present writers, therefore, in discussing the evolution of Silurian graptoloids, are dealing broadly with cladogenetic divergence, but also with the anagenetic change in grade from diplograptid to monograptid (sections 4, 5, 6, 8, 9, II, I2 and I3 below).

Bulman (1963:401) remained cautious, however, in applying Huxley's (1958) grades and ensuing cladogenesis to colonial organisms, pointing out (p. 402) that '... in any non-colonial group of organisms thecal characters would necessarily represent the natural and only basis for classification'. Changes in *rhabdosomal* form are almost always abrupt and discontinuous, for example an increase in length of the uniserial portion of the dimorphograptid stipe is extremely rare if not doubtful (Rickards 1963, 1970). George (1962:41) considered thecal elaboration '... scarcely to be regarded as a "trend" (if the word is to contain as an element of its meaning a hint of channelled direction of limited variability); and most of the lineages are broadly monophyletic especially in the prolific diversity of early Silurian faunas'. We feel that the evidence of lineages and thecal elaboration described below tends to contradict this opinion, and would urge caution in applying the cladogenesis/anagenesis concept too rigidly.

For the most part, however, we outline below actual lineages of species, or suggested lineages and suggested problem areas, and avoid for the present major evolutionary concepts. Examination of Fig. 1, the construction of which was explained above (p. 6), shows that the Silurian and Devonian graptoloids enjoy two genuine evolutionary 'bursts' and suffered two crippling evolutionary 'lows' before extinction probably in the Emsian. Reasons for these 'lows' and 'bursts' are not discussed here, since at best our ideas are speculative, but it may be noted that both evolutionary expansions coincide with marked transgressions in the northern hemisphere, whilst the Ashgill 'low' is coeval with the strange Hirnantia fauna which is possibly a cold water fauna developed during glaciation in Africa and South America (Berry & Boucot 1972). One of the main aims of this work has been the actual definition of such 'lows' in terms of the evolutionary lineages. Of the two evolutionary expansions, in the Llandovery and the Ludlow, that in the Llandovery involves the establishment of some thirty genera or 'groups' from about ten to fifteen species or subspecies belonging to five or six genera in the Ashgill Series of the Ordovician: the actual origins of these groups are suggested. In the Ludlow expansion some fifteen 'genera' evolve from a very limited number of late Wenlock pristiograptids: the survival into the Ludlow of hooked monograptids of the priodon type such as M. uncinatus is difficult to explain in view of their apparent absence in much of the ludensis Zone and nassa-dubius interregnum (nassa Zone of some authors). An extra-geosynclinal oceanic source of much of the plankton is possible; whilst this might explain the absence of such forms at the top

of the Wenlock the mechanism would not be required elsewhere for an evolutionary story in which most of the chapters seem to be present. Rather, it is probably more correct to suppose that the whole Wenlock period represented a period of waning or at least stagnating graptolite evolution and that hooked monograptids became extremely rare, almost extinct, near its end: Ludlow monoclimacids may well have evolved independently from pristiograptids (p. 55 below) and not from M. flumendosae, the only lundgreni Zone monoclimacid known. Warren (1971) may, therefore, be correct in recording M. aff. uncinatus orbatus from the top of the ludensis Zone recognized in north Wales. Such rare occurrences in future studies might be predicted.

Evolutionary studies of Silurian and Devonian graptoloids have mostly been concerned with particular groups (e.g. Sudbury 1958) and these are discussed in the appropriate sections below. Papers of a more general synoptic nature have been attempted, such as Bulman's (1958, 1963) outlines of the evolution of the whole of the Graptoloidea including Ordovician groups. Elles' (1922) paper had a similar coverage but proposed actual lineages linking successive genera or groups. Since Elles' work the degree of refinement of both the Silurian stratigraphy and palaeontology has been considerable, and we can redefine her lineages and suggest many more based upon our own research. Essentially, however, the present account of the evolution of the Silurian and Devonian graptoloids may be regarded as an extension of Elles' approach, with more than half a century of additional information, rather than a paper of synoptic kind.

#### III. ORDOVICIAN REMNANTS

I. 'Amplexograptus' and the Climacograptus innotatus group. Climacograptus innotatus Nicholson was placed in the genus Amplexograptus by Lee (1963) on the grounds that the supragenicular wall is short and almost vertical, and the thecal excavations long and semicircular. The nature of the characteristic genicular 'spines' (Fig. 2) was not ascertained, but subsequently Stein (in Wolfart et al. 1968) interpreted these processes as genicular hoods. This is in accord with our own less sophisticated observations on this species which suggest that the Silurian forms of C. innotatus have a single, genicular, probably hood-like structure on each thecal tube. The following subspecies have been recognized to date:

Silurian

- C. i. innotatus Nicholson; acuminatus-gregarius Zones
- C. i. exquisitus Rickards; atavus Zone
- C. i. jordaniensis Stein; gregarius-convolutus Zones
- C. i. braziliensis Ruedemann
- C. i. obesus Churkin & Carter; cyphus Zone (= C. i. innotatus)

Ordovician

- C. i. subsp. undescribed; Ruedemann 1947: 428; highest Ordovician C. i. pacificus Ruedemann; highest Ordovician
- C. i. occidentalis Ruedemann; Fairmount Beds (? = C. manitoulinensis Caley)
- C. i. nevadensis Carter; approximately linearis Zone

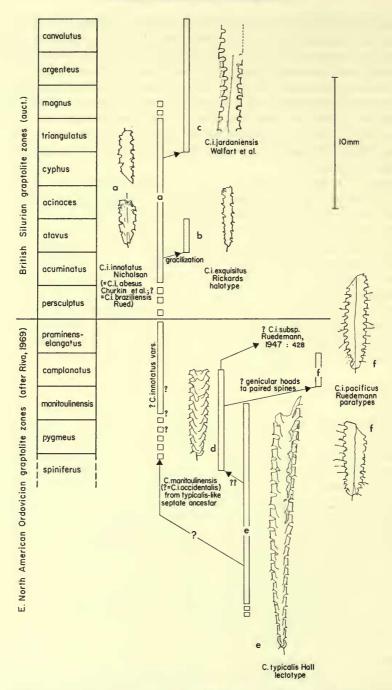


Fig. 2. Evolution of the *C. innotatus* group of species: a, LU 4019 and LU 4018; b, HUR 1Bi/126; c, after Wolfart *et al.* (1968); d, Riva Collection; e, AMNH 1090; f, USNM 1368 and unnumbered paratype.  $\times 3\frac{1}{2}$ .

The Silurian forms are mostly low Llandovery in age, and are best considered to have evolved directly from similarly specialized upper Ordovician species. *C. innotatus* itself, however, has been recorded as low as the *clingani* Zone (Churkin 1963; Churkin & Kay 1967) but there must be considerable doubt whether this is the same form: confusion with *C. manitoulinensis* or *C. i. pacificus* (Fig. 2) would be all too easy. The type material of *C. i. pacificus*, however, possibly exhibits paired genicular spines and probably not, as figured by Ross & Berry 1963 (Fig. 2 herein), a single genicular process; this leaves *C. i. occidentalis* as the only likely described ancestor since genicular spines in a biserial graptolite can be considered as extremely specialized structures with little scope for morphological change to genicular hoods.

Genicular hoods are particularly common in Silurian graptolites (Pseudoclimacograptus, Monoclimacis), but are not restricted thereto, for similar flange-like processes are found, for example, on C. typicalis Hall and some of its subspecies. It is possible that the innotatus species group has evolved from late forms of C. typicalis which have themselves almost amplexograptid thecae, or perhaps more probably from a typicalis-like septate species. However, the reference of C. innotatus to Amplexograptus by Lee (1963) is unconvincing partly because of the complete lack of amplexograptids in the uppermost Ordovician (except, possibly, C. inuiti Cox) but mainly because the presence of pronounced thecal processes surely sets these forms apart from Amplexograptus s.s. If the existence of an amplexograptid ancestor were established there would be a case for considering C. innotatus and its subspecies as a subgenus of Amplexograptus. We think it more likely that the C. innotatus group has evolved from a climacograptid or climacograptids by a process which had earlier produced amplexograptids, but which at such a late date involved the development of typically Silurian structures such as genicular hoods and, for biserial graptolites, small rhabdosome size (Fig. 2).

biserial graptolites, small rhabdosome size (Fig. 2).

C. innotatus Nicholson is the type species of the monotypic subgenus Climacograptus (Paraclimacograptus) Přibyl (1947), erected to include climacograptids with thecal spines throughout the length of the rhabdosome. It is now known (Wolfart et al. 1968) that the thecal spines sensu Přibyl are, in fact, genicular hoods, and whilst his attribution recognizes the affinity of C. innotatus with Climacograptus rather than Amplexograptus there seem no grounds for erecting a subgenus to embrace a small climacograptid with genicular hoods. It should be emphasized that while the genicular hoods of C. innotatus are in all probability composed of microfusellar tissue (as in P. (Metaclimacograptus) undulatus Kurck) this has not yet been established.

The *innotatus* group marks the end of a minor line of evolution, and the Silurian members are typically tiny, whilst the recognized subspeciation probably involves a strong geographical as opposed to temporal element. On morphological grounds their evolutionary prospects were limited, and in many respects they paralleled the Silurian development of the pseudoclimacograptids discussed below (p. 14), a group which is also best considered as an Ordovician remnant in the Silurian and which was subjected to the changes affecting many graptolites at this time (p. 84), including the formation of genicular hoods.

2. Pseudoclimacograptus. Silurian representatives are few and some aspects of their evolution have been briefly discussed by Bulman & Rickards (1968) who regarded P. (Metaclimacograptus) hughesi (Pl. 2, fig. 2), P. (M.) undulatus and P. (Clinoclimacograptus) retroversus as late offshoots of P. (Pseudoclimacograptus) (Fig. 3). As with C. innotatus these species developed typical Silurian features: pronounced genicular hoods, specialized median septa in hughesi and undulatus and strong apertural eversion in retroversus. P. orientalis Obut & Sobolevskaya (Fig. 3b), typical of the cyphus and triangulatus Zones in the U.S.S.R., is probably a true P. (Pseudoclimacograptus) and may provide a link with the rare late Ordovician pseudoclimacograptids (e.g. P. cf. clevensis Riva 1969). Two of us (J. E. H. &

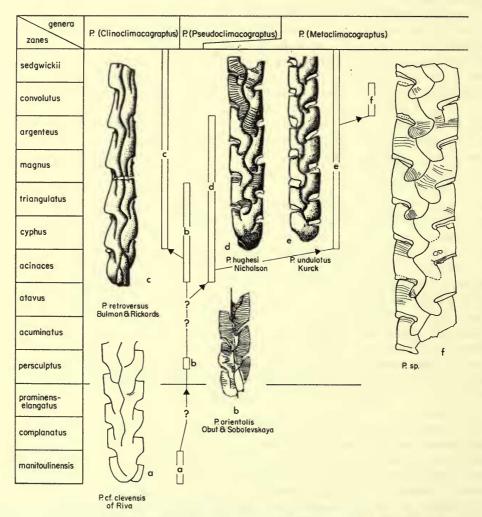


Fig. 3. Evolution of Pseudoclimacograptus: a, after Riva (1969); b, SM A86379; c, GSM WEG4052; d, SM A23912; e, SM A23090; f, SM A87575. All figures × 14.

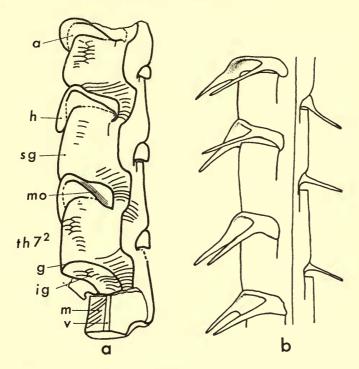


Fig. 4. a, Pseudoclimacograptus (Metaclimacograptus) undulatus (Kurck), SM A52953; b, hypothetical manner in which hoods of microfusellar tissue might develop paired spines. Both × 40.

R. B. R.) have recently found *P. orientalis* in the *gregarius* Zone of Dalarne, Sweden. All the Silurian members of the genus are small compared with many Ordovician forms and, except for *P. orientalis*, show distinct Silurian characters upon a basic pseudoclimacograptid pattern (Fig. 3). The last known pseudoclimacograptids occur in the *sedgwickii* Zone.

 $P.\ (M.)$  hughesi may be intermediate between the earlier forms of  $P.\ (P.)$  orientalis and the later  $P.\ (M.)$  undulatus. This involves the development of an angular from an undulating or zigzag median septum, and an even smaller rhabodosome (0.5 mm dorsoventral width) and very close packing of the thecal tubes: indeed the angular median septum seems designed to facilitate the close packing of thecae. The pronounced genicular hoods of microfusellar tissue (Fig. 4a) on  $P.\ (M.)$  undulatus may be more strongly developed than in  $P.\ (M.)$  hughesi. The full extent of such delicate structure is often difficult to discern: nevertheless the genicular processes in Ordovician species of Pseudoclimacograptus seem little more than flanges.

The development of tiny pseudoclimacograptid rhabdosomes is in accord with similar diminutive rhabdosomes of the last members of other biserial groups (Climacograptus, Glyptograptus, Orthograptus, Holoretiolites), whilst the genicular hoods effectively result in the hooked thecal tube which, in Monograptus s.l., appears at the same horizon. The first known thecal hooks possibly occur in the Ordovician

hirundo Zone (Atopograptus), and definitely in post-hirundo strata at Port-au-Port, Newfoundland (? Atopograptus sp. nov., Rickards & Whittington in prep.), but in general they can be considered as Silurian morphological features which affect different groups at about the same time, beginning with Pseudoclimacograptus and Monograptus s.l. in the cyphus zone.

3. Diplograptus. This is one of the more difficult early Silurian genera to place in an evolutionary setting. Bulman (1955, 1970) points out that there is a gap in the record at the level of the highest Caradoc and most of the Ashgill; the essentially early Silurian species have proximal thecae which are more climacograptid than amplexograptid. In the uppermost Ordovician, apart from *Diplograptus modestus* (Pl. 1, fig. 4), which has a universal acme in the Silurian, we are aware of only Diplograptus fastigatus Davies from the British Isles. Such rare species may be the ancestors of the Silurian species, and may also originate from the earlier Diplograptus s.s. species, but it seems more likely that latest Ordovician and early Silurian diplograptids had their origins in either the genera Orthograptus and Glyptograptus (by proximal introduction of new characters) or in the genus Climacograptus (by distal introduction of new characters). In our opinion Glyptograptus is the most likely ancestor: whereas Orthograptus is a 'waning' genus in the early Silurian, Glyptograptus is known to have had the potential to produce species of Climacograptus (Packham 1962) and other graptolite genera by increasing the sharpness of the geniculum. On the other hand, *Glyptograptus* itself becomes all but extinct in the Ashgill, being represented by very few species.

In fact, although typical of the low Silurian Zones of persculptus and acuminatus and thereafter surviving into the magnus Zone, there is only a small number of Silurian species of Diplograptus: D. modestus Lapworth (and subspecies parvulus, tenuis, applicatus), D. diminutus Elles & Wood (Pl. 1, fig. 6), D. elongatus Churkin & Carter, D. magnus H. Lapworth (Pl. 3, figs 1 & 5; Pl. 4, figs 1 & 2), D.? rarus Rickards, D. thuringiacus Stein, D. fezzanensis Desio, D. africanus Legrand. We have been unable to recognize any genera with an entire periderm which may have been derived from these diplograptids, whilst relationships within the diplograptids themselves have hitherto proved impossible to unravel, although Legrand (1970) convincingly demonstrated the derivation of D. fezzanensis, with its almost petalograptid distal thecae, from D. africanus.

The Silurian diplograptids are, therefore, best regarded as a quite small group of Ordovician remnants, with low evolutionary potential, which had their origins late in the Ordovician probably through rare representatives of the genus Glyptograptus. It is important to add that knowledge of the group is poor, and the possibility remains that they may have originated through a genus such as Climacograptus with a more complex thecal type than Glyptograptus.

4. Climacograptus. Unlike Pseudoclimacograptus other climacograptids are well represented in the late Ordovician and early Silurian (Fig. 1), enjoy something of an expansion from the acuminatus to the triangulatus Zones, and are finally represented by a single species Climacograptus nebula (Toghill & Strachan) from the

upper turriculatus to griestoniensis Zones inclusive. However, Jaeger (personal communication) found a stratigraphically quite isolated occurrence of Climacograptus sp. from the Devonian rocks of the Carnic Alps: W. B. N. B. examined specimens of it and J. E. H. and R. B. R. have examined good photographs of the specimens in question and are quite convinced of their authenticity, but have no reasonable interpretation of its presence some 40 million years after C. nebula. Professor Urbanek (personal communication) informs us that some Devonian monograptid populations, in his isolated Polish material, occasionally have biserial specimens, or partly biserial specimens; thus such occurrences may represent other instances of Jaanusson's (1973) dithyrial populations (see p. 38).

C. normalis Lapworth (Pl. 2, fig. 3; Pl. 3, fig. 4) and C. miserabilis Elles & Wood probably both occur in the highest Ordovician rocks, together with C. supernus

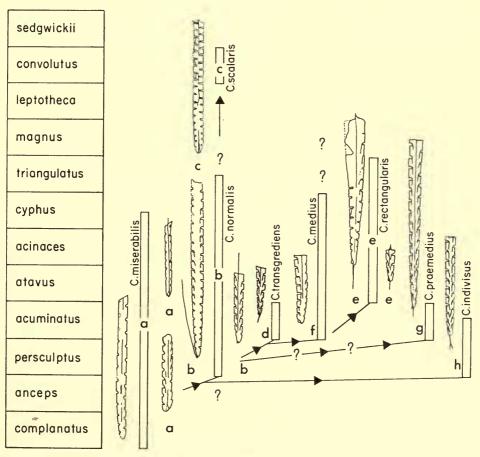


Fig. 5. Evolution of Climacograptus: a, BM(NH) Q2891, HUR S5-9/125 and BM(NH) Q2867; b, HUR 2Bi/96, and after Waern (1948); c, Riksmuseum Cn 1040; d, after Waern (1948); e, HUR S9-13/103, and after Waern (1948); f-h, after Waern (1948). All figures × 2½. [praemedius should read premedius.]

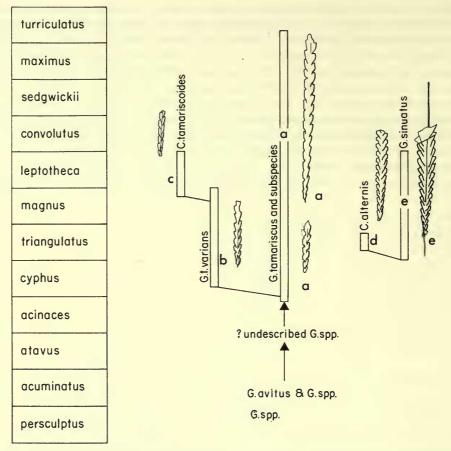


Fig. 6. Evolution of *Glyptograptus* and some *Climacograptus* species from glyptograptids; a, Scottish Geological Survey 5619 and BM(NH) 24953; b, SM A51435; c, SM A24924; d, SM A24957; e, HUR 6Bi/30. All figures × 2½.

Elles & Wood, C. latus Elles & Wood and C. hvalross Ross & Berry. C. normalis and C. miserabilis persist into the Silurian and undoubtedly gave rise to a number of other species such as C. rectangularis McCoy, C. medius Törnquist (Pl. 1, fig. 5), C. scalaris (Hisinger), C. premedius Waern, C. transgrediens Waern and C. indivisus Davies. There are several other climacograptid species in the lower Llandovery indicating a sharp expansion from the four to six species typical of the highest Ordovician.

Some suggested evolutionary lineages have been published for these early Silurian climacograptids. Davies (1929) considered C. miserabilis to have evolved into C. normalis and C. medius (Fig. 5), whilst Waern (1948) established convincingly the lineage C. normalis  $\rightarrow C$ . transgrediens  $\rightarrow C$ . medius. In this latter line later forms have a tendency to enclose more of the sicula in the early thecae, the dorso-ventral width in general increases, the thecae become more closely spaced and the

median septum is progressively delayed (Fig. 5). In addition to this line Waern thought that *C. premedius*, *C. indivisus* and *C. rectangularis* might also have been derived from *C. normalis*.

The distinction of Silurian climacograptids from glyptogr.ptids is not always easy (Packham 1962) and usually an arbitrary distinction is made whereby the supragenicular wall in climacograptids is more or less long and vertical and the infragenicular wall inclined at more than 45° from the vertical. It is possible that evolutionary links occur between the two genera (Packham 1962: fig. 6; and see Fig. 6, p. 18) and if this is correct then it implies that there are two basic groups of Silurian climacograptids: those derived from the *C. miserabilis* stock which retain vertical supragenicular walls, and those derived from Silurian Glyptograptus species such as *G. tamariscus varians* which acquire them. The latter group includes just those species in which the supragenicular wall may be not quite vertical (*C. alternis*, Fig. 6) and the infragenicular wall dubiously more steeply inclined than 45°. Thus Climacograptus includes species which are essentially Ordovician remnants, albeit with a Silurian expansion, and those which betray the vigour of the glyptograptid evolutionary stock in the Silurian.

#### IV. SILURIAN BISERIAL GRAPTOLOIDS AND DERIVATIVES

## A. Groups with periderm entire

5. Akidograptus ascensus. Some groups in the early part of the Silurian derived from biserial graptolites are typified by protraction of the proximal regions, either by elongation of the early thecae and sicula ('Akidograptus') or by omission of one of the thecal series at the proximal end ('Dimorphograptus'). Unlike Glyptograptus or Orthograptus, from which a number of derivatives can be identified, Climacograptus probably gives rise only to Akidograptus ascensus Davies, the type species of the genus. It is characterized (Fig. 7) by distinctly climacograptid thecae and an extremely elongate sicula and thecae. No truly dimorphograptid condition is reached and the thecal sequence r¹, r², 2¹, 2² etc. can be recognized. Bulman (1932, 1936), however, considered that a shortened and vestigial thr² 'seems to be present in the genotype' (1936:23). This, coupled with shortening of th2², resulted in an apparently normal sequence of thecae even though the proximal end



Fig. 7. Akidograptus ascensus Davies, LU 57528, Yewdale Beck, Lake District; specimen somewhat broadened by compression, to show climacograptid thecae of genus. × 10.

was somewhat drawn out. Bulman (personal communication) was later less certain of this observation, but one of us (R. B. R.) has examined the type specimens and tends to support Bulman's earlier conclusions.

It is shown below that *Rhaphidograptus toernquisti* is derived from a subspecies of *Glyptograptus persculptus* and as far as we are aware there are no other akidograptids, rhaphidograptids or dimorphograptids which, because of their climacograptid-like thecae, might be supposed to originate from species of the genus *Climacograptus*.

6. Glyptograptus. Like Diplograptus, this became almost extinct in the highest Ordovician and we are aware of only G. nicholsoni Toghill amongst described species, although there are several undescribed, uncommon forms in both the highest Ordovician rocks (e.g. G. n. spp. of Riva 1969) and the persculptus to acinaces Zones in the Llandovery. There is considerable expansion of the genus in strata following the acinaces Zone of the Silurian, both in number of species and of specimens, but the final record seems to be that of G. ex gr. fastigans Haberfelner (Hutt, Rickards & Skevington 1970) from the turriculatus Zone of the upper Llandovery. We prefer to place G. nebula Toghill & Strachan (1970), which ranges into the griestoniensis Zone, in the genus Climacograptus. This decision does, however, exemplify a real difficulty with the Llandovery glyptograptid-climacograptid plexus: the mid-Llandovery glyptograptid expansion was studied by Packham (1962) who attempted to deduce evolutionary lineages, emphasising the (often) arbitrary distinction between Climacograptus and Glyptograptus. His decision, which has been largely followed by subsequent workers, was to place species in Climacograptus if the supragenicular wall was more or less vertical and the infragenicular wall inclined to the axis at an angle greater than 45°. Such a process necessitates the derivation of C. tamariscoides from G. tamariscus varians (Fig. 6) and makes Silurian climacograptids a polyphyletic group: earlier climacograptids were certainly derived from upper Ordovician ancestors of the C. normalis type.

Unlike Climacograptus and Diplograptus the genus Glyptograptus had tremendous evolutionary potential and probably gave rise to the early monograptids (Rickards & Hutt 1970) which in turn led to at least the bulk of monograptids, including Monograptus, Monoclimacis and Pristiograptus; see later sections. The divergence of glyptograptids began in the cyphus Zone (Packham 1962: fig. 6) after a persculptus Zone to acinaces Zone period where they were represented by very few species and mostly rare specimens. In the Llandovery, in addition to the tamariscus group and derivatives studied by Packham, were G. s. sinuatus (Nicholson) and its successor G. s. crateriformis Rickards (Figs 8d, c), G. cuneatus Rickards, G. nikolayevi Obut & Sobolevskaya, G. tariti Legrand and others probably also only distantly related to the tamariscus group. Whilst Packham was able to erect a convincing lineage for the well-represented tamariscus group the problem with the remaining glyptograptids is their sporadic and relatively rare occurrence. Thus G. persculptus (Pl. 2, fig. 4) occurs in the highest Ordovician rocks and in the persculptus Zone with G. sp. (Rickards & Hutt); the acuminatus Zone has G. avitus Davies and G. sp. I of Rickards (1970).

Packham (1962: 523 et seqq.) suggested a derivation of the whole G. tamariscus group from G. avitus. Within the tamariscus group itself three lineages were distinguished, each leading from G. tamariscus tamariscus, which as forms A, B and C span the acinaces to turriculatus Zones:

- I. G. t. tamariscus  $A \to G$ . tamariscus linearis  $\to G$ . serratus barbatus, involving increasingly robust rhabdosomes, probably lengthening of thr<sup>1</sup>, and development in the end member of sicular, genicular and other thecal spines or processes.
- 2. G. t. tamariscus  $A \to G$ . t. varians  $\to C$ . tamariscoides, involving probable decrease in the length of thi, and increased geniculation to the extent that Packham places the end member of the lineage in the genus Climacograptus.
- 3. G. t. tamariscus  $A \rightarrow G$ . t. acutus, involving possible decrease in the length of thr<sup>1</sup> and increased geniculation, but with variable thecal spacing from one member to the next.
- G. s. sinuatus and G. s. crateriformis succeed and are similar in many respects to the G. persculptus plexus, and we note that G. sinuatus is often difficult to distinguish, in the distal regions, from Rhaphidograptus toernquisti (Elles & Wood) which we contend (p. 24) evolved also from a member of the persculptus plexus. G. nikolayevi (acinaces Zone) is a possible morphological and stratigraphical intermediate between G. persculptus and G. sinuatus, which latter appears as early as the cyphus Zone (Rickards 1970: 43).

The few remaining species of Silurian glyptograptids, and the small number of undescribed species at certain horizons, are in need of considerable study before evolutionary relationships can be suggested. In succeeding sections (7-10, pp. 21-25; 20, pp. 36-39) the relationships of glyptograptids to other genera and subgenera are discussed.

- 7. Glyptograptus (Pseudoglyptograptus). The subgenus was erected by Bulman & Rickards (1968) to include glyptograptids with a pronounced concavoconvex supragenicular wall and slightly everted apertural regions (Fig. 8). Subsequent work was carried out by Rickards (1972) and Rickards & Koren' (1974) so that the subgenus is now represented by the following forms:
  - G. (P.) vas Bulman & Rickards; magnus Zone
  - G. (P.) sp. I Rickards; exact horizon not known
  - G. (P.) sp. 2 Rickards; magnus Zone
  - G. (P.) rhayaderensis Rickards & Koren'; triangulatus Zone (= G. (P.) sp. 3 Rickards)
  - G. (P.) tabukensis Rickards & Koren'; convolutus Zone

The last two species exhibit sicular spinose bundles (Rickards & Koren' 1974) not unlike that seen in G. serratus barbatus and 'Comograptus' comatus Obut & Sobolevskaya. Further work on three-dimensional material will be required to decide whether these species also belong in G. (Pseudoglyptograptus).

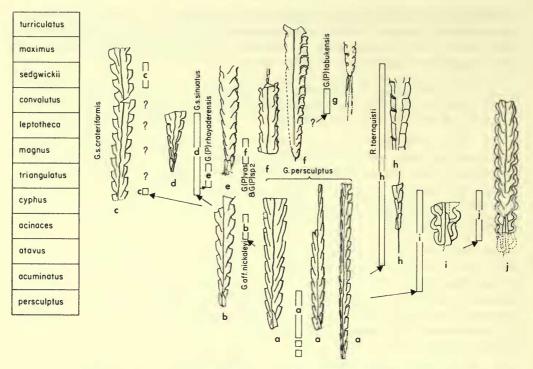


FIG. 8. Evolution of G. (Glyptograptus), G. (Pseudoglyptograptus), Rhaphidograptus and Cystograptus: a, from the left, SM A20413, SM A10012 and SM A10010; respectively Pumpsaint, Torver Beck and Dobb's Linn, showing the considerable degree of variation exhibited by G. persculptus populations; b, LU 4043; c, HUR S75,9.4/74; d, LU 4049; e, BM(NH) Q1583; f, BM(NH) Q1594; g, SM A81977; h, LU 57544 and, below, LU 57543; i, LU 4098; j, SM A23607. All figures  $\times 3\frac{1}{2}$ . ['aff. nickoleyi' should read 'aff. nikolayevi'.]

While it is not possible to be very certain of their evolutionary origins with respect to particular species, the general resemblance of G. (P.) vas to G. sinuatus is striking (Fig. 8), and the latter first appears earlier. Such a lineage would involve acquisition of a concavoconvex supragenicular wall, apertural eversion and, further, an upright ventral apertural process in some species (Fig. 8). Increasingly sigmoidal

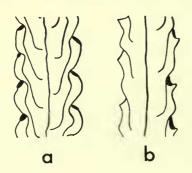


Fig. 9. Comparison of the distal thecae of Cystograptus penna (Nicholson), a, SM A23607, acinaces Zone, with Glyptograptus (Pseudoglyptograptus) vas, b, GSM WEG 4058, magnus Zone. Both figures × 10.

thecal tubes is a feature of many Silurian graptoloids (e.g. *Cystograptus*) as is thecal eversion (*Monograptus*, *Monoclimacis* etc.), but the combination of some eversion with an upright ventral apertural process, effectively a feature of *introversion*, is unusual and can only be paralleled to a slight extent by *Pribylograptus* (Fig. 17).

- G. (P.) spp. I and 2 are closely similar forms from succeeding horizons and are doubtlessly related, whilst G. (P.) rhayaderensis is a striking aseptate form possibly related to G. (P.) vas (Fig. 8). We are unable to suggest any evolutionary relationships at present for G. (P.) tabukensis, which is known only from Saudi Arabia.
- 8. Dimorphograptus ('Dimorphograptus'). Dimorphograptids sensu lato include forms with three different thecal types; broadly, climacograptid, glyptograptid and orthograptid. The first is now embraced by the genus Rhaphidograptus Bulman, although it will be shown below (p. 24) that the type species R. toernquisti (Elles & Wood) (Pl. 1, figs 1-2; Pl. 2, fig. 1) probably evolved from a particular glyptograptid species. The detailed thecal structure of the other two dimorphograptid types is a little uncertain, but it is at least quite clear that they are not simply of glyptograptid or orthograptid type (Fig. 10). Bulman (1970) has pointed out that some forms show apparent apertural isolation, a typically Silurian evolutionary feature (p. 91), while others show undulating and possibly more complex thecal apertures (Fig. 10). It is also possible that strictly orthograptid thecae are absent in these groups and that they are all basically glyptograptid.

However, it is not unreasonable to suppose that D. ('Dimorphograptus') types, with broadly glyptograptid thecae, evolved from one or more species of Glyptograptus, or that D. ('Bulmanograptus'), with orthograptid thecae, evolved from Orthograptus (but see p. 28). The type species of Dimorphograptus is D. elongatus Lapworth (Pl. 1, fig. 3), which has a long uniserial portion and glyptograptid thecae, and, like other dimorphograptids sensu lato (except Rhaphidograptus), has the initial bud upwardly directed at its origin. The distal portions of the rhabdosome (Fig. 11) are indistinguishable from Glyptograptus.

Bulman (e.g. 1970) has discussed the development of a uniserial from a biserial rhabdosome and this will not be further discussed here except to note that loss or reorientation of  $thr^2$  is necessary as well as a septate rhabdosome. Since dimorphograptids are preceded in the record by M. ceryx Rickards & Hutt they are probably best regarded not as evolutionary intermediates between biserials and uniserials, but as biserials which have been partially affected by Silurian evolutionary trends

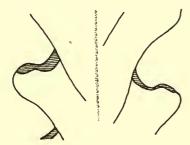


Fig. 10. Diagrammatic sketch of thecae of Dimorphograptus sp., GSM, from Bryn Dowsi borehole at 119·10 m, cyphus Zone; illustrating undulating thecal aperture. × 20.

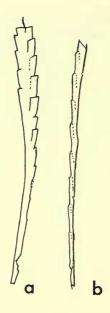


FIG. 11. Dimorphograptus elongatus Lapworth. a, LU 57506; b, LU 57507, School Beck, Lake District, atavus Zone. Both figures × 5.

including thecal isolation and growth of genicular hoods (p. 91) as well as partial production of a uniserial rhabdosome. It is noteworthy that the successful and quite rapid introduction of a new character in one graptoloid group is quite often followed by similar but apparently abortive introduction in another. In this case the environmental pressures resulting in the uniserial rhabdosomes must have waned shortly afterwards, since there is no evidence at all that uniserial graptoloids were again to develop from biserial ancestors: the waning period was effectively the time span of the acuminatus and atavus Zones during which the genera Rhaphidograptus, Dimorphograptus sensu lato and Akidograptus appeared. No Dimorphograptus species appear after the cyphus Zone, and very few rhaphidograptids, but there is a tendency to protraction of the proximal end of biserials even as late as the convolutus Zone (p. 88 below).

9. Rhaphidograptus. The genus as originally defined included only Climacograptus toernquisti Elles & Wood, but the definition has since been extended by its author (Bulman 1955, 1970) to include dimorphograptids with climacograptid thecae. Thus D. extenuatus Elles & Wood, the type species of Metadimorphograptus (Přibyl 1948), is now included. Whilst it is quite reasonable that rhaphidograptids should have evolved from Climacograptus by a parallel of the same tendencies affecting glyptograptids, we nevertheless note the great difficulty in distinguishing distal thecae of R. toernquisti from those of G. sinuatus and G. persculptus. We prefer, in fact, to derive R. toernquisti from a slender form of G. persculptus (see Fig. 8), the biserial portions of which seem quite identical to that of R. toernquisti.

Both R. toernquisti and R. extenuatus appear in the atavus Zone, the latter, with its longer uniserial portion, somewhat earlier in the Lake District than

R. toernquisti. The following species have been recorded at the same and higher levels by Obut & Sobolevskaya (1967, 1968): R.? vicinus Obut & Sobolevskaya; R. maslovi Obut & Sobolevskaya; A. primus Obut & Sobolevskaya; A. primus Obut & Sobolevskaya; A. primus Obut & Sobolevskaya; A. zintchenkoae Obut & Sobolevskaya. Of these A. zintchenkoae and R. maslovi have thecae which are more obviously glyptograptid, while A. secundus may represent the occurrence of the rhaphidograptid condition in a species of orthograptid origin. One of us (R. B. R.) has examined the originals of all these Russian species and is of the opinion that with R. toernquisti and R. extenuatus they represent a group with glyptograptid ancestors, in which greater geniculation has occurred than in the derivatives D. ('Dimorphograptus') and D. ('Bulmanograptus'). It should be added that in any bedding plane with numbers of specimens of A. secundus some will have the long (rhaphidograptid) th1² while others will be of normal biserial type: another case of Jaanusson's (1973) dithyrial populations (p. 38).

10. Cystograptus Hundt (1942) was emended by Jones & Rickards (1967), who suggested that the type species had the same double sigmoid (ogee) thecal curvature as C. penna which was studied in three-dimensional material. Teller (1969) presumably did not accept the suggestion but one of us (J. E. H.) later obtained Lake District specimens of C. vesiculosus (Fig. 8i, p. 22; Pl. 2, fig. 7) conclusively demonstrating the ogee curvature. As far as we are aware no other cystograptids have been described, but Mu & Lee (1958) describe apparently identical thecal structures in Glyptograptus? curvithecatus Mu & Lee from the hirundo Zone of west Chekiang. It is possible that some mistake in horizon or locality has been made by Mu & Lee, although the claimed associated fauna is undoubtedly Arenig.

Chekiang. It is possible that some mistake in horizon or locality has been made by Mu & Lee, although the claimed associated fauna is undoubtedly Arenig.

Fig. 9 depicts a possible morphological relationship between Cystograptus and G. (Pseudoglyptograptus). Continued growth of the thecal tube over the geniculum of the latter genus would result in the genus Cystograptus. Such an evolutionary relationship is precluded by the early appearance of Cystograptus (acuminatus to cyphus Zones), but the derivation of both genera from Glyptograptus seems likely: a member of the G. persculptus plexus seems a possible contender as the ancestor of C. vesiculosus (Fig. 8).

The main Silurian tendencies displayed by *Cystograptus* are, therefore, the thecal elongation and apertural eversion. The pronounced nemal vanes (Jones & Rickards 1967) occur in some form in a number of Silurian biserial groups and it is possible that the number of species possessing them greatly exceeds that in the Ordovician: development of vanes is probably dominantly a Silurian tendency of which one of the first representatives is *Cystograptus*.

II. Orthograptus. The genus is quite well represented in the late Ordovician by various forms of O. truncatus Lapworth (Pl. 1, fig. 7), which species also persists rarely into the acuminatus Zone of the Silurian. Within the Silurian, however, orthograptids are only rarely represented by more than one or two species in any one zone, and each species usually forms only a small proportion of the graptoloids

encountered. In the Howgill Fells, for example, Rickards (1970) collected only about twenty specimens of *Orthograptus* whilst Hutt (1974) recorded only ninety specimens from a collection of some 20,000 Llandovery graptoloids. The genus is discussed here, rather than as an 'Ordovician remnant', since it may well have given rise directly to three further groups or genera (sections 12–14 below), and ultimately to all the retiolitid genera (sections 16–19 below).

Evolution within Orthograptus itself is difficult to discern for the same reasons that apply to Diplograptus, namely paucity of species and specimens. Neither Toghill (1968a, b) nor Hutt (1974) record Orthograptus from the persculptus Zone, but both identified O. truncatus abbreviatus Elles & Wood in the acuminatus Zone. Hutt in addition regards Akidograptus acuminatus (Nicholson) as an orthograptid with a protracted proximal region, an interpretation with which all the present writers agree (p. 28). The only record in beds possibly partly equivalent to the atavus Zone is O. eberleini Churkin & Carter from Alaska, whilst the succeeding orthograptids appear in the following order: O. mutabilis (acinaces and cyphus Zones), O. cyperoides and O. bellulus (triangulatus to sedgwickii Zones), O. obuti (triangulatus Zone), O. insectiformis (magnus to convolutus Zones).

O. eberleini is a diminutive species with a small sicula, but O. mutabilis has the long free sicula and proximal end typical of the succeeding O. cyperoides and O. insectiformis. Hutt (1974) has shown that, like O. insectiformis, O. cyperoides and O. bellulus also have thecal spines albeit somewhat more slender than in insectiformis, which also exhibits a strongly divided virgella in the form of a meshwork (Hutt 1974; Rickards & Koren' 1974). It is very likely that O. mutabilis, if not O. eberleini, gave rise to O. cyperoides, O. bellulus and then to O. obuti and O. insectiformis by development of increasingly long and robust thecal spines. The last species to appear, O. insectiformis, develops a virgella meshwork, as does O. obuti Rickards & Koren' (triangulatus Zone of the southern Urals). Fig. 12 depicts the suggested simple progression which, whilst fitting the known record and morphology quite well, perhaps hides the fact that the species are not well known from three-dimensional material.

Another problem which we have no wish to avoid is the actual origin of Silurian orthograptids. It is conceivable, though unlikely, that O. truncatus abbreviatus gave rise to O. eberleini and hence to the lineages of Fig. 12. But there are no indications in either species of the mutabilis proximal end and they are best regarded as the last representatives of 'Rectograptus' (Přibyl 1947). Thus it is possible that the remaining Silurian orthograptids have their origins in a Silurian genus such as Glyptograptus. Glyptograptus? enodis and G. aff. nikolayevi (Fig. 8), from the cyphus and acinaces Zones respectively, have proximal ends much closer to the O. mutabilis type. Furthermore, it is known that later glyptograptids develop thecal spines.

Finally, it is of interest that these observations on *Orthograptus* do not lend much support to Přibyl's classification of orthograptids into those with apertural spines (*Orthograptus quadrimucronatus*) and those without (*Rectograptus truncatus*): Silurian forms have previously been placed in *Rectograptus* by those workers favouring such generic distinctions.

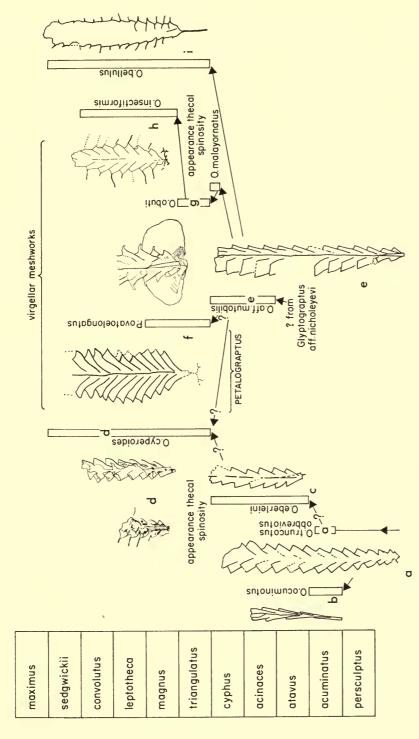


Fig. 12. Evolution of Orthograptus: a, BM(NH) Q2866, anceps Zone; b, HUR S/1; c, USNM 161783; d, from the left, LU 4085 and LU 4081; e, LU 4074; f, LU 57537; g, after Rickards & Koren' (1974); h, BM(NH) Q3112; i, LU 4090. figures  $\times 4\frac{1}{2}$ . ['aff. nicholeyevi' should read 'aff. nikolayevi']

- 12. Orthograptus acuminatus. This species (Pl. 2, fig. 3) is usually grouped in Akidograptus with A. ascensus, the type species of the genus which has climacograptid thecae. O. acuminatus has broadly orthograptid thecae but shares with A. ascensus a protracted proximal end and an elongated sicula except in the subspecies O. acuminatus praematurus Davies. This last looks like a normal orthograptid with a pointed proximal end and a slight thecal geniculation. Thus O. acuminatus is best regarded as an orthograptid which has assumed the typically Silurian features of elongated thecae and sicula and protraction of the proximal end. There is no uniserial portion in either A. ascensus or O. acuminatus and each resulted from similar environmental pressures exerted upon representatives of Climacograptus and Orthograptus respectively. Other species similar to O. acuminatus have been described: A. zhejiangensis Yang (1964), A. giganteus Yang (1964), A. a. precedens Münch (1952), A. priscus Hsü (1934); it may become desirable eventually to erect a new genus to embrace this rather unusual and stratigraphically restricted group of orthograptids, particularly in view of the fact that the thecae, although broadly orthograptid, have a slight geniculum and rather undulating, fractionally introverted thecal apertures. A. giganteus has climacograptid-like proximal thecae and orthograptid-like distal thecae, and may represent the imposition of the Silurian Diplograptus trend upon a climacograptid or glyptograptid stock (p. 16).
- 13. Dimorphograptus ('Bulmanograptus'). Some reference has been made above (p. 23) to these forms typified by D. confertus Nicholson. The thecae are certainly not of simple orthograptid type and it is far from certain that they are of orthograptid origin. Indeed we feel that much further investigation of this group of dimorphograptids is required before any firm suggestions about origins can be made. In the meantime it is noted that some species display apparently isolated thecal apertures (D. decussatus), a typically Silurian feature, whilst others have possibly complex thecal apertures (Fig. 10).
- 14. Petalograptus. Petalograptids range from the triangulatus to the crenulata Zone but are particularly abundant and more varied at the lower end of the range (Fig. 1). Many of the described petalograptids (e.g. P. palmeus (Barrande), P. elongatus Bouček & Přibyl; Figs 13a, b) bear close resemblance to Orthograptus species and it is without doubt that their origins lie within this genus: indeed these Orthograptus derivatives clearly fitted the new Silurian environment better than the Orthograptus species themselves which, as we show above (p. 26), are somewhat restricted in numbers of species and specimens.

Petalograptus species retain a small sicula but the proximal end nevertheless displays pronounced protraction which is achieved by strong upward growth of all the thecae except the initial bud of thr<sup>1</sup>. The great length of the thecal tubes, coupled with this upward growth, results in a foliate, tabular rhabdosome. In addition, the genus may be distinguished from Orthograptus by the more common nemal vanes and the gentle ventral concavity (in profile) of the thecae.

At the specific level some of the forms described by Bouček & Přibyl (1941) provide morphological intermediates: P. elongatus must be considered a borderline

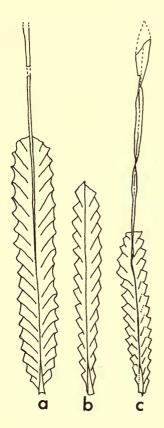


Fig. 13. Diagram indicating range of variation in *Petalograptus*. a, *Petalograptus* palmeus palmeus (Barrande) after Bouček & Přibyl (1941); b, *P. elongatus* Bouček & Přibyl (1941); c, *Petalograptus* sp. SM A75383, *crispus* Zone, Lake District; each has distinct orthograptid features and b is best regarded as a borderline petalograptid. All figures × 5.

petalograptid. Nevertheless, some of the earliest forms such as P. ovatoelongatus are the most typical of petalograptids. One problem of the origin of such triangulatus Zone species as P. ovatoelongatus and P. minor (Pl. 2, fig. 2) is that the number of known, possible, Orthograptus ancestors is very limited (p. 26). O. mutabilis from the acinaces and cyphus Zones has a similar rhabdosomal and thecal appearance and a sicula some 2 mm in length, and must be regarded as the most likely ancestor of P. ovatoelongatus, which, unlike some later petalograptids, has a sicula 2 mm long at least in the Howgill Fells (Rickards 1970).

Subsequent evolution within *Petalograptus* is difficult to understand. Preliminary work by two of us (R. B. R. & J. E. H.) suggests that infraspecific variation may be rather greater than in species of contemporary genera. It is also possible that the genus is polyphyletic and that some of the slim petalograptids of higher horizons (e.g. *P. wilsoni* Hutt) may derive from some of the last orthograptids although the known species are spinose (Fig. 12). Certainly there seem to be two groups persisting throughout the range of petalograptids, the one a robust group basically resembling *O. ovatoelongatus*, the other with more slender species (Pl. 3, fig. 2) resembling *P. wilsoni*. Specific lineages within the *Petalograptus* species pose an interesting problem for future research.

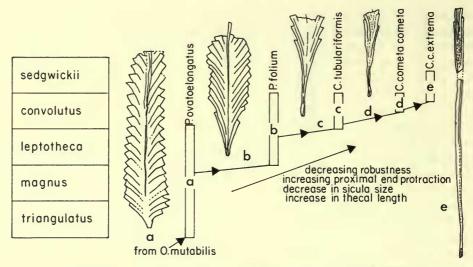


Fig. 14. Derivation Cephalograptus from Petalograptus: a, GSM CV8930; b, after Bouček & Přibyl (1941); c, BM(NH) Q102; d, LU 57546; e, LU 57551. All figures  $\times 2\frac{1}{2}$ .

15. Cephalograptus Hopkinson (1869) is an extreme development of Petalograptus, embracing few species, in which protraction of the proximal end (Fig. 14) has been carried out to such an extent that the early thecae (1¹, 1²) are probably the longest known graptoloid thecae. Specimens from the Lake District are known with thecae over 17 mm long whilst Elles & Wood (1908) record specimens with thecae of 30 mm length.

There is probably a stratigraphical and evolutionary succession from a form such as P. ovatoelongatus (triangulatus to convolutus Zone), to P. folium (leptotheca and convolutus Zones), to Cephalograptus cometa (top of convolutus to sedgwickii Zone). With the exception of Dimorphograptus elongatus (atavus Zone), which resembles an attempted monograptid, C. cometa may be regarded as the most extreme example of proximal end protraction, exceeding even A. ascensus and R. toernquisti. Only C. cometa cometa (Geinitz), C. c. extrema Bouček & Přibyl and C. tubulariformis Nicholson have been described: the species O. acuminatus Nicholson was placed doubtfully in Cephalograptus by Elles & Wood (1908) but it should be accommodated neither there nor in Akidograptus (p. 28); it is best considered an orthograptid with a protracted proximal region.

### B. The Retiolitids

The most spectacular gap in the record between apparently similar groups in the Ordovician and Silurian is that between the (Ordovician) Archiretiolitinae and the Silurian retiolitids sensu lato – which do not appear until the argenteus Zone. As far as we are aware no retiolitids have yet been obtained from the anceps to the

magnus Zones inclusive, which indicates a Silurian ancestry amongst the biserial graptolites for the Silurian retiolitids. Silurian retiolitids fall broadly into two subfamilies, the Retiolitinae (? triangulatus, ? magnus, argenteus to centrifugus Zones, ? murchisoni Zone) and the Plectograptinae (Middle Wenlock, top riccartonensis Zone, to post leintwardinensis Zone strata). These groups are discussed below in sections 16–19).

16. Retiolites, Stomatograptus and Sinostomatograptus. The genus Pseudoretiolites Bouček & Münch (1944) was included in Retiolites by Bulman (1970) and Hutt (1974), but here we prefer to treat it separately (section 17, p. 33) since, as defined, it spans the argenteus to maximus Zones at the most whereas Retiolites

(restricted) first appears in the griestoniensis Zone (? crispus Zone).

Retiolites geinitzianus shows considerable variation in rhabdosomal form and is clearly in need of considerable revision. Forms not unlike R. g. angustidens Elles & Wood, a typical centrifugus Zone form in Britain, occur as low as the griestoniensis Zone in the Howgill Fells, North America and the U.S.S.R., whilst robust forms occur less commonly at the same level. The long broad forms (i.e. typical R. geinitzianus) bear a striking resemblance to Petalograptus altissimus, to such a degree in fact that they are often mistaken for each other in museum collections. The derivation of R. geinitzianus from P. altissimus would involve, however, considerable periderm reduction, the development of a clathria, and, a more difficult morphological step perhaps, the incorporation of the nema or virgula in one of the rhabdosomal lateral walls. This last step is not always taken in Silurian retiolitids (p. 36).

The recent work on the periderm ultrastructure of retiolitids (Urbanek & Rickards 1974) does not preclude such a derivation, but the clathrial ultrastructure is, as might be expected, rather specialized and extremely electron dense. Some recent work on retiolitids (Skoglund, personal communication, and 2nd Soviet Graptolite Conference in Tallin) has shown that the clathria and reticula may be underlain by

a thin but complete periderm, possibly of fusellar tissue.

Stomatograptus and Sinostomatograptus, the latter recently recorded outside China for the first time (Hutt 1974; Fig. 15), are basically similar to Retiolites and the thecae are essentially orthograptid or petalograptid. Since orthograptids are unknown in the highest Llandovery (Fig. 12) petalograptids would seem to be the only likely ancestors to all three genera Retiolites, Stomatograptus and Sinostomatograptus. The supposed lacinia in the last of these requires further study, but there would seem to be no grounds at present for linking the genus with Pseudoplegmatograptus (Fig. 15; p. 33) rather than with Retiolites and Petalograptus. Stomatograptus, like the much earlier Pseudoretiolites, has a solid interthecal septum but clearly in this feature cannot be regarded as very much different from those forms of R. geinitzianus which have a thin but continuous layer of periderm beneath the clathria and reticula. Both Stomatograptus and Sinostomatograptus have a median row of large pores, or stomata, along the lateral walls. These do not coincide with the thecae themselves and are almost certainly a strengthening feature of the reticula: those retiolitids lacking a strengthening of the lateral walls often tear

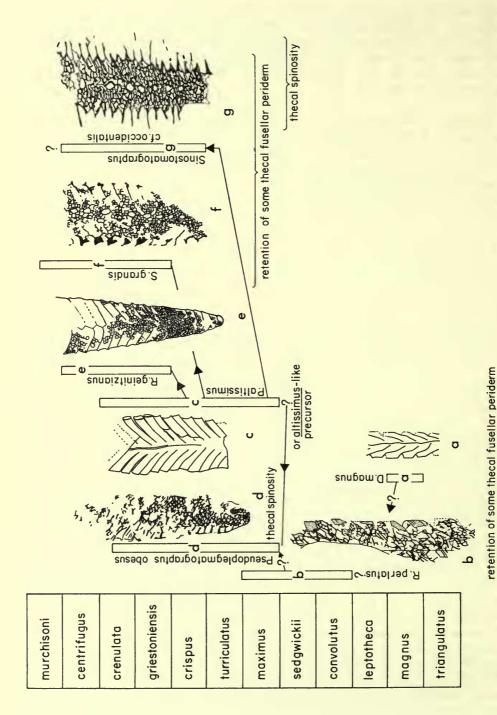


Fig. 15. Evolution of Llandovery retiolitids: a, LU 4047; b, LU 57500; c, SM A21608; d, LU 57503; e, HUR 25W/6; f, BM(NH) Q3132; g, SM A83975. All figures × 5.

along the length of them. *Plectograptus? bouceki* Rickards (section 18 below, Fig. 16) is often found torn along its length.

There are very few species of the stomata-bearing genera, but a whole variable

There are very few species of the stomata-bearing genera, but a whole variable plexus of forms referable to *R. geinitzianus sensu lato*: the nature of this plexus needs unravelling before further specific lineages can be proposed.

17. Pseudoretiolites and Pseudoplegmatograptus. Of these two genera Pseudoretiolites occurs much earlier, possibly as early as the triangulatus Zone (Elles & Wood 1918). As well as having a solid interthecal septum we now know from isolated Swedish specimens in the collection of two of us (R. B. R. & J. E. H.) that this is composed of fusellar tissue and displays clear growth lines (Fig. 15). Further, there is an apparent genicular homologue and an almost vertical supragenicular wall: the clathria is poorly developed, the reticula fibrous, and the nema possibly central.

The nature of the thecae suggests an origin not from Orthograptus or Petalograptus but from Climacograptus or Diplograptus. The short supragenicular wall and long excavations, as well as the dorsoventral width (up to 5 mm) and shape and size of the rhabdosome, recall D. magnus H. Lapworth (cf. Figs 15a, b) which may precede P. perlatus, although there is certainly some doubt about the first occurrence of the latter. In any event a Diplograptus ancestor seems a distinct possibility for Pseudoretiolites. The writers are aware of the following species in Pseudoretiolites: P. perlatus (Nicholson); P. petalograptoides Bouček & Münch; P. thuringicus Bouček & Münch; P. sp. Bouček & Münch (1952); P. dentatus Bouček & Münch (1944). One of these, P. petalograptoides, closely resembles Petalograptus ovatus, possibly suggesting an origin in this genus and at the same time indicating that Pseudoretiolites may be polyphyletic.

Pseudoplegmatograptus probably appears in the sedwickii Zone and ranges into the crenulata Zone. It thus overlaps with Sinostomatograptus which also possesses a lacinia and indistinct clathria. However, the presence of a sclerotized interthecal septum in Sinostomatograptus probably indicates a more recent origin from Petalograptus, rather than from Pseudoplegmatograptus which apparently lacks thecal

fusellar periderm.

Because of the apparently ill-defined clathria the thecae of *Pseudoplegmatograptus* are difficult to discern, but they may be essentially of orthograptid type (Bulman 1970: fig. 95.7) with thecal spines and a supported and somewhat nebulous lacinial network. Because of the dorsoventral width up to 6 mm in most pseudoplegmatograptids such thecae must be very long and inclined to the axis of the rhabdosome at quite a high angle, at least adaperturally (Fig. 15d), perhaps suggesting a link with the petalograptids or orthograptids. Derivation from *Pseudoretiolites* seems unlikely if the structure of the latter is as illustrated in Fig. 15b. We would like to emphasize here, however, that there are probably other retiolitids to be discovered at these levels, particularly by chemical techniques (e.g. Hutt, Rickards & Skevington 1970): retiolitid structures in the rock are exceedingly difficult to distinguish. Until the structure is worked out in the same detail as in other retiolitids the origin of *Pseudoplegmatograptus* must remain a matter for speculation, but

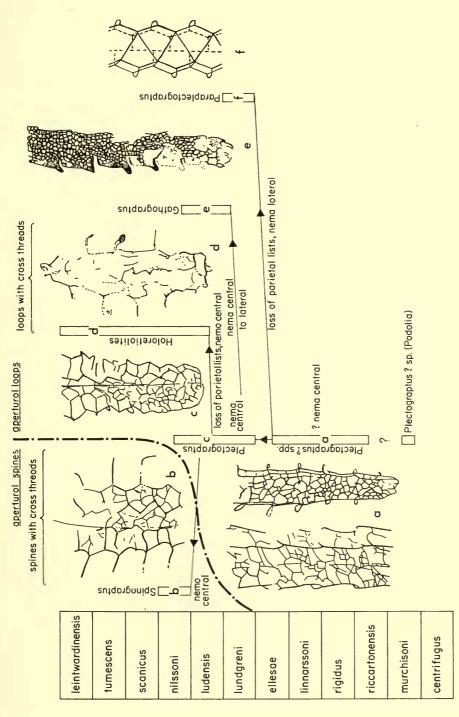
it seems highly unlikely that it could give rise to any of the later retiolitid genera (see Fig. 15).

18. Plectograptus?, Plectograptus and Paraplectograptus. Following the last occurrences of Retiolites and Stomatograptus in the low Wenlock (probably in the centrifugus or murchisoni Zones; Fig. 16) there is a gap, at least equivalent to most of the riccartonensis Zone, where no retiolitids have been recorded. One of us (R. B. R.) has examined specimens from Podolia, possibly referable to *Plectograptus*? provided by Dr Koren', which occur with a murchisoni Zone assemblage including C. m. murchisoni. This suggests that there are yet other retiolitids to be discovered in the low Wenlock strata. Otherwise the earliest form to appear in the Wenlock is P.? textor Bouček, a species similar to the succeeding Plectograptus? bouceki Rickards. The former was considered by Rickards (1967) to have orthograptidlike thecae throughout and the latter to have proximal 'climacograptid' thecae and distal 'orthograptid' thecae. Such a species as P. ? bouceki could, therefore, provide a link between the low Wenlock Retiolites (with 'orthograptid' thecae) and the upper Wenlock Plectograptus species (with 'climacograptid' thecae). There are no other possible ancestors from which P.? bouceki could be derived, for biserials with a solid periderm became extinct with P. altissimus (but see p. 17), and the only biserials to survive into the low Wenlock are referable to Retiolites or Stomatograptus. These latter may, therefore, have given rise to the Podolian species, or to P.? bouceki, and the whole relatively successful development of late Wenlock, low Ludlow retiolitids hinges upon this group.

Plectograptus (Fig. 16c) has a central nema and in this respect contrasts with Retiolites. Since Retiolites must have acquired its laterally positioned nema from an ancestor with a central nema (p. 31) the reversion to the earlier condition seems odd and is a feature not usually encountered in the evolution of the graptoloids. In Plectograptus? the position of the nema is uncertain. However, as will be shown below, the position of the nema with respect to the lateral rhabdosomal wall is rather variable in the late Wenlock and low Ludlow retiolitids. On present evidence one cannot select a postulated lineage which does not require the nema to change its position at least twice.

Paraplectograptus Přibyl, from the lundgreni Zone, has the appearance of a much simpler Plectograptus (Fig. 16f) but with the nema embedded in a lateral rhabdosomal wall. The only immediate ancestors of Paraplectograptus are species of Plectograptus and Plectograptus? which have a central nema. The derivation of Paraplectograptus from Plectograptus involves loss of the parietal lists, one of the? subapertural loops, and the list connecting the? subapertural and? genicular lists (Fig. 16f).

19. Gothograptus, Holoretiolites and Spinograptus. Gothograptus nassa Holm appears in the top of the lundgreni Zone, and like Plectograptus has a 'climacograptid' appearance with a geniculum (armed with a genicular hood) and a supragenicular wall, defined by clathrial and reticular elements, which slopes slightly inwards towards the next aperture. The nema is at first central, as in Plectograptus, but



Evolution of Wenlock and Ludlow retiolitids: a, SM A52624 and SM A52623; b, SM A22495; c, after Bouček & Münch (1952); d, TCD 8473; e, TCD 8653; f, after Bouček & Münch (1952). All figures x 9. FIG. 16.

then becomes incorporated in a lateral rhabdosomal wall, finally projecting distally from the appendix. The statement by Kirk (1973), that the microfusellar hoods can hardly be genicular since the thecal tube immediately prior to the appendix has one, seems irrelevant: all preceding thecae have a geniculum and a genicular hood, but this carries no implication as to which zooid was responsible for the secretion of them. In fact, the zooid beneath the hood was almost certainly the builder in each case.

It seems likely that *Paraplectograptus* was too specialized to give rise to *Gothograptus*, leaving *Plectograptus* as the only possible source. Any lineage from *Plectograptus* to *Gothograptus* involves the development of a denser reticulum late in the growth of the colony, and the change from a regular subhexagonal clathria to an irregular one with only a suggestion of the zigzag list in some specimens. As in the evolution of *Paraplectograptus*, the parietal lists are probably lost entirely.

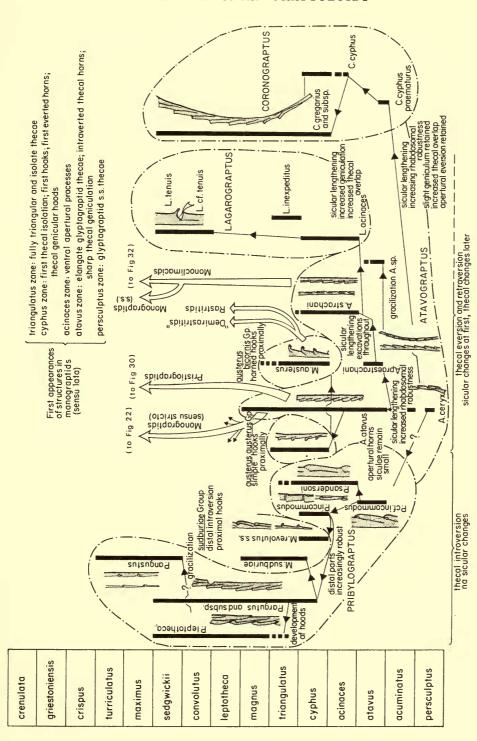
Holoretiolites has a short nema, central in position, and differs from Gothograptus in tapering more rapidly distally and in lacking a reticulum. The thecae are still of climacograptid type, and it may be mentioned that whatever evolutionary lineages are detected in the future, the high Wenlock association of retiolitids with climacograptid thecae (Plectograptus, Gothograptus and Holoretiolites) has evolved through Plectograptus? from species of Retiolites with more or less orthograptid thecae. Holoretiolites may well have evolved from either Gothograptus or Plectograptus, but the latter is more probable since Holoretiolites still has a pronounced zigzag list.

Spinograptus, like all these groups, is represented by very few species. The zigzag list is still retained, as are the parietal lists, but the apertures have paired spines (Fig. 16b) directed horizontally and ventrally. The known species have all the appearance of a *Plectograptus* with apertural spines and a fine reticulum, and it is from this genus that the writers feel *Spinograptus* evolved. The nema remains central in position.

In all the above suggestions for evolution within the retiolitids the clathrial elements seem to be the most important in defining the thecal type and in defining changes during evolution. The reticulum appears to be randomly distributed between the genera and species, and presumably represents vacillating attempts at a confining periderm. An interpretation of the nema's position is very difficult, but presumably the sicula in retiolitids is to one side of the rhabdosome, as in *Petalograptus*, and in consequence the nema could be easily incorporated in that lateral rhabdosomal wall, or just as easily left free, as for example in *Archiretiolites*.

#### V. MONOGRAPTINID EVOLUTION

20. The Origin of Monograptids. When Hutt & Rickards (1970) described the evolution of the earliest Llandovery monograptids no monograptid species were known below the *atavus* Zone, where three groups (*atavus*, *cyphus* and *incommodus*) appeared more or less simultaneously. Thus Hutt, Rickards & Berry (1972, abstract only) suggested a possibly diphyletic origin for the monograptids:



Evolution of the early monograptids including Coronograptus, Lagarograptus and Pribylograptus. Figures idealized, C. cyphus is drawn for convenience next to the C. gregarius and approximately ×4, except L. tenuis and C. cyphus, ×8. subsp. range rectangle. FIG. 17.

the one line involving those species with strongly introverted thecae (the incommodus group, or Pribylograptus herein; p. 40) and a second with essentially glyptograptid thecae (atavus group, Atavograptus herein; p. 39; Pl. 4, fig. 4; Pl. 6, fig. 1). Between the Hutt et al. (1972) abstract and the actual paper, Rickards (in Rickards & Hutt 1970) discovered a species of Monograptus in the persculptus Zone of the English Lake District. Hutt has now recorded the same species, M. ceryx, in the acuminatus Zone on the same section. Monograptus ceryx is clearly referable to the atavus group, is known in detail from pyritized specimens (Fig. 17) and has undoubted glyptograptid thecae. This last character is so pronounced that if one places a picture of the stipe back to back with its mirror-image, the exact appearance of the biserial Glyptograptus is produced (Fig. 18b). It may be emphasized that if this is done with subsequent monograptids the result resembles two monograptids placed back to back, since considerable elongation of the thecal tube has already taken place. Thus the thecal spacing of Atavograptus ceryx is 13-15 in 10 mm and that of A. atavus may be as low as 5 in 10 mm. It has been pointed out by Dr Valdar Jaanusson (1973) that dithyrial populations might be expected, and we therefore suggest that the form *Glyptograptus* sp. figured by Rickards & Hutt (1970: fig. 2d) might actually be conspecific with *A. ceryx*. The origin of the monograptid uniserial stipe from a biserial ancestor is necessarily a spectacular occurrence: one population was composed of all biserial members, whereas that succeeding may have included some uniserial forms, and the latter population may be considered to exhibit genetic polymorphy. Subsequently the uniserial rhabdosomes would predominate as their ecological advantage was conferred. The nature of this advantage is unknown, but the success of the uniserial rhabdosome from the atavus Zone upwards is beyond dispute.

Subsequent to the loss of genetic polymorphy, further changes, in particular the growth of a long, relatively slender, and rather variably flexuous rhabdosome,

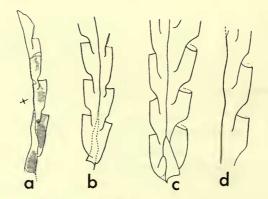


Fig. 18. a, Atavograptus ceryx (Rickards & Hutt), SM A67093 (arrows indicate direction of some tectonic compression of the specimen, at right angles to lineation); b, hypothetical biserial constructed by 'doubling up' SM A67093 and by shortening the sicula below the initial bud; c, Glyptograptus persculptus s.l., SM A10012; d, half of A10012, idealized, to show basic similarity of thecae to those of A. ceryx. × 5.

took place at great speed: presumably the uniserial colonies would have had the same energy for growth as their short, stiff, immediate ancestors, and the expected changes would be increased length and, initially at least, lack of stiffness.

The occurrence of an atavus group species, A. ceryx, in the persculptus and acuminatus Zones means that once again the possible monophyletic origin of mono-

graptids needs to be considered.

- A. ceryx could certainly have given rise directly to A. atavus by increased length of thecae and sicula. But it is also possible that a second lineage could involve introversion of the thecal apertures, other features remaining much the same. This was suggested by Hutt et al. (1972:171), and N. Sennikov of the Institute of Geology and Geophysics at Novosibirsk informs us that he has obtained a monograptid from the acuminatus Zone of the Altai Mountains in which the first three thecae of the rhabdosome are of ceryx type but with introverted apertures, and the succeeding thecae of ceryx type sensu stricto. Such a form may be intermediate between A. ceryx and P. incommodus, and the lineage involves the proximal introduction of a new feature, namely thecal introversion (Fig. 17). Other aspects of this lineage are discussed below (p. 40). of this lineage are discussed below (p. 40).
- 21. The atavus group (Atavograptus) and A. strachani. The suggested evolution of Atavograptus is depicted in Fig. 17, where the range in time, and morphology of the known species, is outlined. The earliest known species, A. ceryx, is very reminiscent of Glyptograptus in appearance of thecae and thecal spacing, whilst it is possible that the initial bud of thi grows fractionally downwards before turning distally (Rickards & Hutt 1970: 118): such a development might be expected if the early populations derived from Glyptograptus were dithyrial in nature with both uniserial and biserial members (cf. Rickards & Hutt 1970: 116, figs 2a, d).

  A. ceryx occurs in the persculptus and acuminatus Zones and a Russian species possibly intermediate between A. ceryx and P. incommodus has been found in the acuminatus Zone in the Altai Mountains, see above. In the overlying atavus Zone the following species of Atavograptus have been recorded: A. atavus, Atavograptus sp. [= Monograptus sp. 2 of Hutt & Rickards 1970: 76] (Pl. 4, fig. 5) and A. praestrachani sp. nov. [= Monograptus sp. 1 of Hutt & Rickards 1970, see p. 102]. These appear at or near the base of the atavus Zone.

  The suggested lineage from A. ceryx to A. atavus involves an increase in length of

The suggested lineage from A. ceryx to A. atavus involves an increase in length of the thecal tubes, including the sicula, and an increase in the length of the rhabdosome. Otherwise the thecae are very alike and the rhabdosomes of generally similar appearance. Other species of less certain stratigraphic and generic position include M. renaudi Phillipot. The Russian species, because of the thecal introversion, we suggest should be placed in Pribylograptus (Fig. 17; p. 40): the decision is an orbitant and species. arbitrary one.

A. gracilis and A. praestrachani are morphological intermediates between A. atavus and A. strachani (Hutt & Rickards) which appears in the succeeding acinaces Zone. A. praestrachani is almost exactly intermediate, having proximal strachani thecae and distal atavus thecae (Fig. 17), and certainly gave rise to A. strachani by proximal introduction and spread of geniculate thecae. The lineage also involves an increase

in the length of the sicula from 2.5 mm in A. atavus to 3.0 mm in A. praestrachani, and then to over 3.0 mm in A. strachani.

A. strachani, lacking atavus thecae, is included arbitrarily in Atavograptus since it is considered slightly closer morphologically to A. atavus and A. praestrachani than to its suggested descendants (p. 54). Whilst A. strachani could not reasonably be placed in Lagarograptus, which develops pronounced ventral apertural processes, it could be considered a borderline case for inclusion in Monoclimacis, and is in our view a likely forerunner of the early members of that genus (p. 54).

A. gracilis probably represents an early tendency towards gracilization in the monograptid stock. Similar tendencies are seen in most groups, particularly in their early stages of evolution: subsequently tendencies to rhabdosomal robust-

ness are more common (e.g. p. 93).

Atavograptus is one of the most important genera of Silurian graptolites. It is the first monograptid genus, has relatively simple thecae which provide a good basis for subsequent modifications (geniculation, introversion, thecal hooks), and some of its species (e.g. A. atavus) are long-ranging and abundant.

22. Pribylograptus. Pribylograptids were the first described monograptids with introverted thecae (Rickards & Rushton 1968). Their discovery led to a greater understanding and unravelling of the complex evolution of the slender early Llandovery monograptids in which the roots of the later important genera are located (Hutt & Rickards 1970, Rickards & Hutt 1970). Hutt & Rickards considered it unlikely that Pribylograptus could have given rise to other genera than cladia-bearing types (p. 71), but it has been shown by Hutt (1974) that the paired introverted horns can be modified to extroverted thecal hooks (p. 45), a tendency which affects several stocks in the cyphus and triangulatus Zones (Fig. 17), and the recognition of which in pribylograptids poses several problems with respect to the origin of hooked monograptids (see below).

The early pribylograptids (Fig. 17; P. cf. incommodus, P. sandersoni, P. incommodus) are very slender species with rather variable flexuous curvature, horned introverted apertures, and with a slight geniculum but lacking a genicular hood. The gentle geniculation reflects their origin from A. ceryx: the sicula is only known in P. argutus and, as in A. ceryx, it is relatively small (1.0 mm). Later pribylograptids (Fig. 17; P. argutus and subspecies, P. leptotheca) have more robust rhabdosomes and P. argutus has a stiff dorsal curvature: both possess genicular hoods. The acquirement of genicular hoods in the span of the triangulatus to sedgwickii Zones is a feature exhibited by several other groups at the same time (Lagarograptus, Monoclimacis, as well as biserial species). It is also noteworthy that the development of such complex apertural apparatus in pribylograptids can be contrasted with lack of change displayed by the sicula and the proximal end. In those genera (e.g. Coronograptus, p. 41) in which great sicular changes take place, there is little or no modification of the thecae or thecal apertures. Almost all monograptid lineages displayed this feature of considerable development of one or two biocharacters with little or no alteration to the rest.

Following the establishment of *P. incommodus* a tendency to gracilization is probably reflected in the minute species *P. angustus* Rickards from the *sedgwickii* and *turriculatus* Zones: this particular tendency to gracile rhabdosomes is unusual in that *P. angustus* is the last known pribylograptid, although a parallel might be drawn here with the last, small, species of several biserial groups of graptoloids. Earlier forms show the same tendency less spectacularly (*P. argutus sequens* Rickards, *P. jonesi* Rickards) but the main trend within the genus is towards quite robust rhabdosomes.

It is possible that pribylograptids are the ancestors of *Barrandeograptus* (p. 72), and almost certain that the *M. sudburiae* group discovered by Hutt derived from *P. argutus* or a like form. Indeed it is possible that many of the records of *P. argutus* are really referable to *M. sudburiae* since both proximal and distal parts are necessary to identify either. Otherwise the bulk of monograptid groups probably originated from *Atavograptus* and not from *Pribylograptus*.

- 23. Coronograptus. The suggested record and evolution of the coronograptids is shown in Fig. 17. The genus, like *Pribylograptus* and *Lagarograptus* (p. 42), has recently been redefined by Rickards (in press) (see also p. 103) and is taken now to include those species which develop elongation of the sicula (particularly) and thecal tubes, display a slight geniculation, but show little change of the thecal apertures except rare isolation. Increase in the thecal length is accompanied by increased thecal overlap (presumably leading to a lessening of the geniculation) and increased dorsoventral width.
- C. cyphus praematurus (Toghill) is the earliest recorded species, appearing more or less simultaneously with A. atavus in the section at Dobb's Linn. Its origin is certainly within the atavus group (its only described uniserial predecessor is A. ceryx) and it probably retains, like the other species in the genus, a slight geniculation. The sicula is longer than in A. ceryx and the species is best regarded as having originated from the A. ceryx-A. atavus lineage at or about the base of the atavus Zone. The main change is one of increased the call length and overlap.
- C. c. cyphus, the succeeding coronograptid, is very similar indeed to C. c. praematurus in general rhabdosomal characters but the latter is less tightly curved, in which it is intermediate between Atavograptus and C. c. cyphus, and has a shorter sicula. C. gregarius, including the subspecies C. g. arcuatus Obut & Sobolevskaya and C. g. minisculus Obut & Sobolevskaya, displays a sicula which increases in length up the stratigraphical sequence to a maximum of 12 mm in specimens of C. g. gregarius from the argenteus Zone of the Lake District. The gregarius-like species, in addition to increased sicula length, exhibit occasional isolation of the thecal apertures but the dorsoventral width does not achieve the proportions of C. cyphus.

apertures but the dorsoventral width does not achieve the proportions of *C. cyphus.*Coronograptus therefore represents a tightly knit low Llandovery genus with unambiguous origins in the Atavograptus lineage, and with no traces of subsequent evolution to other genera or groups presumably because of the extreme specialization of the proximal regions. Certainly these species cannot be included in *Pristiograptus* as has been done by some authors (e.g. Strachan 1971): pristiograptids almost certainly originated in certain magnus-Zone derivatives of the atavus group (p. 64).

24. Lagarograptus. Representatives of this genus first appear in the acinaces Zone (Fig. 17) in the form of L. acinaces (Pl. 6, fig. 3), a species characterized by a delicate ventral apertural process, a flowing geniculum, a thecal excavation and a long sicula. Subsequent species, L. inexpeditus Obut & Sobolevskaya and L. tenuis (Portlock), show little change in the sicular length and position, but the geniculation increases and a pronounced genicular hood is developed above the more semi-circular thecal excavation. The ventral apertural process remains similar, as does the general form of the rhabdosome involving gentle to strong dorsal curvature. It has been shown by Rickards (in press) that the ventral apertural process displays fusellar growth bands, and the presence of such a structure in all the representatives of the genus precludes any obvious connection of it with reproduction (cf. Obut & Sobolevskaya 1968). The genus has been redefined on the bases of the above characters by Rickards (in press), following earlier discoveries by Rickards & Rushton (1968) and Hutt (1968) on the detailed morphology of these and related species groups.

The thecal overlap in *L. acinaces* (Fig. 17) is at least two-thirds, a tendency which affected the *Atavograptus-Coronograptus* lineage at about the same time. The overlap apparently lessened in subsequent coronograptids such as *C. gregarius* and the same may have occurred in the later lagarograptids, although the preservation is not always sufficient to be certain. *Lagarograptus* is morphologically the most compact of groups but has a rather long stratigraphical record (Fig. 17) considering its poor representation at each horizon. The origin of *L. acinaces* almost certainly lies with *A. strachani* which had already developed considerable thecal overlap, a geniculum of similar aspect and a long sicula; it has similar rhabdosomal dimensions.

- 25. The 'revolutus' group with simple hooks. As a result of Hutt's work on the type revolutus specimens of Kurck, the sudburiae group of forms with distal introverted thecae was established (p. 45). The remaining 'revolutus' types fall into two groups, those with simple thecal hooks and those with hooks composed of paired horns. M. revolutus austerus Törnquist is the species next in priority after M. revolutus revolutus Kurck (now transferred to the sudburiae group) and forms a convenient title for the remaining species which are regarded here as subspecies of M. austerus. They may be grouped as follows.
  - I. Forms with simple hooked proximal thecae or possibly with very slight transverse expansion: M. austerus austerus Törnquist, M. austerus subsp. A (= M. revolutus A of Sudbury, M. a. vulgaris Hutt 1974), M. austerus subsp. D (= M. revolutus D of Sudbury, M. a. sequens Hutt 1974), M. difformis Törnquist.
  - 2. Forms with proximal hooks composed of paired horns: *M. austerus bicornis* Hutt 1974 (= *M. revolutus* B of Sudbury), *M. austerus praecursor* Elles & Wood (i.e. *M. revolutus praecursor* of Elles & Wood) [for *M. revolutus* C of Sudbury, = *M. sudburiae* Hutt, see p. 45].

Those forms in group 2 are discussed in section 26, p. 44. M. austerus austerus is the earliest species of the group, appearing in the cyphus Zone, possibly a little

earlier than M. austerus vulgaris (= subsp. A) and M. difformis, both of which occur in the top of the cyphus Zone. M. a. austerus differs from M. a. vulgaris mainly in being less strongly and less regularly dorsally flexed; since Sudbury (1958) has demonstrated that increased dorsal curvature in these forms takes place with time, the distinction may be a real one. Otherwise the two are very similar, with long slender proximal regions comprising at least 25 hooked thecae of low overlap and distal regions with the thecae inclined to the axis at about 15° (Fig. 19). The only likely ancestors to the M. austerus group with simple hooks are in the

The only likely ancestors to the M. austerus group with simple hooks are in the genus Atavograptus. A Pribylograptus species close to P. argutus almost certainly gave rise to M. sudburiae (p. 45), but there is no evidence at all of the considerable changes that would be necessary to derive a form with simple hooks proximally and simple tubes distally from a species with strongly introverted thecae throughout. Therefore we suggest that M. a. austerus is derived directly from the earlier

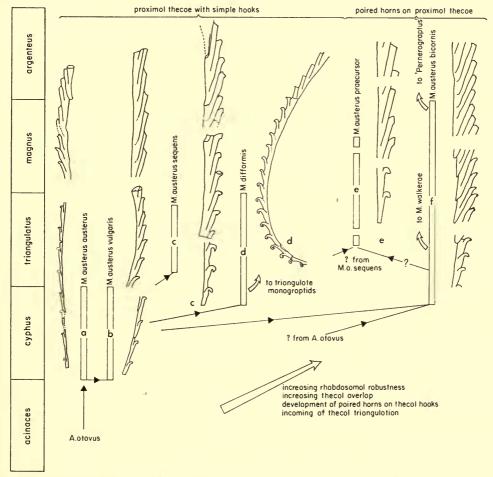


Fig. 19. Evolution of the M. austerus group: a, SM A23923; b, GSM Pg1015; c, SM A24508; d, LO 1470T; e, GSM Pg867; f, SM A24505. All figures  $\times 3\frac{1}{2}$ .

A. atavus. Unlike later forms of M. austerus, with their greater dorsal curvature, M. a. austerus has a rhabdosomal form and dimensions similar to A. atavus. This resemblance extends even to the nature of the very long slender proximal region of both species. The only changes necessary in such a lineage would be the growth of simple hooks (Fig. 19) on the proximal thecae – proximal introduction of an apertural modification – and a lessening of the atavus geniculum particularly in the distal regions of M. a. austerus. A. atavus itself displays less geniculation in its distal thecae. Therefore M. a. austerus is considered a probable direct descendant of A. atavus, and a certain direct ancestor of the more stiffly curved M. austerus vulgaris (Fig. 19).

 $M.\ a.\ vulgaris$  is followed in the triangulatus Zone by  $M.\ a.\ sequens$  (=  $M.\ revolutus$  D of Sudbury) which has up to 40 simply hooked thecae, increased thecal overlap (compared with  $M.\ a.\ vulgaris$  where the overlap begins at about this), an increased dorsoventral and lateral width and increased angle of thecal inclination (20°): in short it is a more robust species than  $M.\ a.\ vulgaris$  and has more hooked thecae.  $M.\ a.\ sequens$  is found as high as the top of the triangulatus Zone in the Rheidol Gorge (horizon C of Sudbury 1958), and is the highest of the  $M.\ austerus$  forms with

simple hooked thecae.

M. difformis (Fig. 19d) has been shown by Hutt (1974) to appear in the top of the cyphus Zone. It is a particularly interesting species in that although clearly belonging to the austerus group, it is the earliest species with any triangular thecae. The proximal thecae are axially elongate, the mesial triangular and rather communislike (Fig. 19d) and the distal simple tubes: the change from one type to the next is gradual throughout. The significance of triangular thecae in M. difformis is discussed below under sections 28 and 32 (pp. 46 and 52).

26. The 'revolutus' group with thecal horns. Two forms are known to have proximal thecal hooks composed of paired horns: M. austerus bicornis Hutt (= M. revolutus B of Sudbury) and M. a. praecursor Elles & Wood. The first occurs in the top of the cyphus Zone (horizon T of Sudbury 1958) and the second succeeds it in the triangulatus Zone. The two are clearly closely related, but M. a. bicornis is somewhat more robust with considerably greater thecal overlap and thecal inclination, perhaps suggesting that the two forms originated from a common ancestor by similar processes acting at different rates. Both could have evolved directly from A. atavus, a species which extends into the triangulatus Zone, but it seems more likely that they have evolved from M. a. vulgaris and M. a. sequens (Fig. 19) by development of thecal horns from a relatively simple hooked aperture. Interpreted thus it means that apertural horns developed at the top of the cyphus Zone in two quite different groups, the M. sudburiae group (from Pribylograptus; see Fig. 17 and p. 40) and the M. austerus group.

This suggested evolution for the M. austerus types differs somewhat from that suggested by Sudbury (1958). In the first place it is necessary to exclude her M. revolutus C (i.e. M. sudburiae) and group it with M. revolutus Kurck sensu stricto (p. 45). It is far more likely that these evolved from Pribylograptus than from M. a. vulgaris. Nor is the origin of M. limatulus certain, but it is unlikely to have

evolved from a form such as M. sudburiae since Hutt (1973) has shown that the tiny proximal thecae have a small, relatively simple hook or hood. This is further discussed on p. 51.

discussed on p. 51.

We support Sudbury's (1958) derivation of M. toernquisti (= M. walkerae nom. nov., see p. 104) from M. a. bicornis (= M. revolutus B), and the subsequent lineage to M. pseudoplanus and M. planus. It is of note that the change from M. pseudoplanus to M. planus through the convolutus and sedgwickii Zones involves the retreat of the dorsal margin of the thecal aperture and a reduction in the length of the thecal processes (horns to short spines). This is paralleled at the same time by the change from M. sedgwickii to M. halli (p. 49) and the two lineages constitute the only ones which we know of which might be termed regressive. The lineage M. walkerae (= M. toernquisti) to M. planus would, if recent continental practice were followed, require the erection of a new genus to embrace it.

The recognition by two of us (R. B. R. & I. E. H.) that M. argenteus has proximal

The recognition by two of us (R. B. R. & J. E. H.) that *M. argenteus* has proximal hooks with paired horns suggests that Sudbury's derivation from *M. a. praecursor* may be correct, although she was not aware of paired horns in the latter species and it remains distinctly possible that *M. a. bicornis* is the ancestor of *M. argenteus*. We would derive *M. a. praecursor* from *M. a. bicornis* rather than directly from *M. a. vulgaris*. *M. argenteus* is further discussed on p. 51, and *M. communis* on p. 52.

27. The *sudburiae* group, a new group of biform monograptids. The nature of this group, involving M. *sudburiae* Hutt and M. *revolutus* Kurck *sensu stricto*, has been described by Hutt (1974). It has been shown that the distal thecae in Kurck's type and other material, and in Sudbury's (1958) M. *revolutus* C = M. *sudburiae*, are strongly *introverted* of the *Pribylograptus* type, that is with paired horns directed dorsolaterally. The proximal thecae in both species have *retroverted hooks*, the change from proximal to distal type involving sympathetic retreat and advance of the dorsal and ventral thecal walls respectively (Fig. 17).

M. sudburiae appears in the cyphus Zone of the Lake District and extends into the magnus Zone, and therefore has a similar range to the other 'revolutus' types (sections 25 and 26 above). Only two alternative origins are possible for the group. Either they acquired the distal introverted thecae by distal introduction of the new character upon a 'revolutus' rhabdosome, or they acquired proximal hooks by proximal introduction upon a Pribylograptus rhabdosome. We are strongly in favour of the latter interpretation because the Pribylograptus species were already established in the atavus Zone, and the tendency to develop 'hooks' (which became strong in the cyphus Zone) probably affected Pribylograptus just as it affected other groups at the same time. Furthermore, there is no evidence that thecal introversion affected any other groups after its inception through the Atavograptus-Pribylograptus lineage.

Thus we suggest that M. revolutus Kurck sensu stricto and M. sudburiae Hutt were derived from the P. incommodus—P. argutus lineage at a point probably close to the origin of P. argutus (Fig. 17). At present the group includes only the two species, and although we feel its evolutionary roots to be quite clear and its

evolutionary potential to have probably been low, we would refrain for the present from creating a new genus to embrace the group.

28. 'Demirastrites'. The status of 'Demirastrites' has been discussed by Bulman & Rickards (in Bulman 1970): it was erected by Eisel (1912) and has M. triangulatus as type species, subsequently designated by Bulman (1929). Continental workers have used the concept to embrace those species which in silhouette have *Rastrites*-like thecae at the proximal end and more or less triangular thecae distally (e.g. Přibyl & Münch 1942). That the evolution is extremely complicated, involving many unsuspected morphological features, has been amply demonstrated by Sudbury (1958). Her evolutionary lineages include forms which are not strictly demirastritid (e.g. M. triangulatus fimbriatus).

M. triangulatus appears at the base of the triangulatus Zone slightly before the first rastritids and Sudbury has convincingly demonstrated the origin of R. longispinus from M. triangulatus through intermediate forms such as M. t. extremus following an earlier suggestion of Elles (1922). Other rastritids may have evolved from other 'demirastritid' lineages (e.g. Rastrites peregrinus) and the genus

is almost certainly polyphyletic.

The origin of *M. triangulatus* (Pl. 5, fig. 3) is problematical, for as well as having triangular thecae it has proximal rastritiform (i.e. *isolate*) thecae. We have shown that thecal isolation may take place in other groups at this time (*Coronograptus*, p. 41, and *Monograptus*, p. 44) whilst triangular thecae are present in *M. difformis* at the top of the *cyphus* Zone. Thus the processes necessary to derive *M. triangulatus* were in operation in late *cyphus*-Zone times. Sudbury did not think *M. revolutus* (= *M. austerus* herein, p. 42) to be a likely ancestor for *M. triangulatus* since the former has a great many axially elongate thecae. However, she did not seem aware of the triangular thecae in *M. difformis*. In our view this feature makes *M. difformis* the only (known) likely ancestor to the *M. triangulatus* group and in particular to the only (known) likely ancestor to the *M. triangulatus* group and in particular to *M. t. separatus* (Pl. 2, fig. 2); it should be remembered that the triangulates do have one axially elongate theca, namely thi, whilst some have no rastritiform thecae (M.t. fimbriatus). Otherwise we strongly support Sudbury's evolutionary suggestions for the triangulate monograptids.

Sudbury suggested four main lineages excepting those known to lead to rastritids. These are: 1, M. t. fimbratus (Pl. 5, fig. 6) to M. t. similis, leading eventually to M. spiralis; 2, M. t. major (Pl. 5, fig. 2) to M. convolutus (Pl. 5, fig. 1); 3, M. t. separatus to M. denticulatus; 4, M. t. separatus to M. decipiens. The first of these lineages involves the loss of newly acquired rastritiform thecae, and the development of thecal spines from thecal horns (Fig. 20), whilst the second and fourth involve increasing numbers of rastriform thecae and the development of rather long, high triangular thecae. The *M. denticulatus* lineage was presumably regarded by Sudbury as a side branch unlikely to produce further species. Indeed the end products of lineages 3 and 4 above, *M. denticulatus* and *M. decipiens*, are species lacking thecal horns but with relatively simple apertures. It may well be that they had their origins independently in the M. austerus sequens lineage mentioned above

(p. 44).

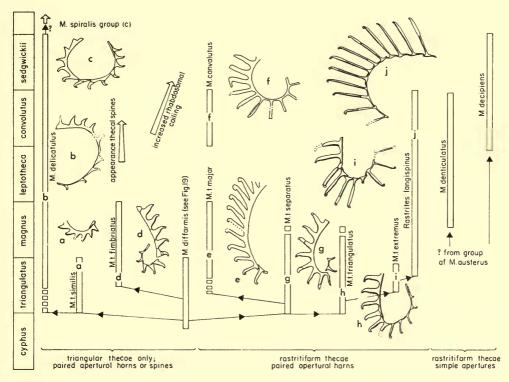


Fig. 20. Evolution of the triangulate monographids ('Demirastrites') and some Rastrites: a, SM A21479; b, SM A21431; c, SM A24499; d, SM A24445; e, GSM 26326; f, SM A21293; g, SM A24437; h, SM A24460; i, SM A24479; j, SM A24498. All figures × 3½.

Thus 'Demirastrites' could be redefined within the framework outlined by Sudbury (1958), although we do not propose to do this here for two reasons. Firstly, there are too many species (e.g. Přibyl & Münch 1942) the detailed morphology of which is unknown: further study of these might reveal unsuspected complications in lineages proposed on present evidence. Secondly, demirastritids are now known up to and including the griestoniensis Zone, yet no successful attempt has been made to unravel their origins, or work out their detailed morphology. On the last point we would tentatively suggest that M. pragensis pragensis (Přibyl) (crispus Zone) might have evolved from M. pragensis ruzickai (Přibyl) (sedgwickii Zone).

29. Rastrites. The origins of two rastritids, R. longispinus (Perner) and R. peregrinus (Barrande), have been suggested by Sudbury (1958) to be through M. t. extremus and M. t. praedecipiens respectively. Other rastritids may originate from triangulate monograptids, and Schauer (1967) has outlined some evolutionary lineages within the rastritids themselves.

Schauer distinguishes earlier forms of R. peregrinus as R. p. socialis which appear closer to the base of the triangulatus Zone than does R. longispinus in the German

sequence. This does not, of course, obviate Sudbury's suggested origin of R. peregrinus from M. t. praedecipiens, indeed it tends to give it more weight in that it closes the gap in the record present in the Rheidol section. Presumably R. p. peregrinus in the sense of Schauer (convolutus Zone) evolved directly from the earlier subspecies, and then gave rise to R. cf. p. peregrinus and R. perfectus Přibyl. Further, R. hybridus and R. h. gracilis may have evolved from R. cf. p. peregrinus through the morphologically intermediate R. cf. hybridus, or possibly from R. h. subsp. of Hutt (1975).

Further lineages within the rastritids will have to be worked out following careful studies in different regions of the actual ranges of the species, as well as of their detailed morphology which in many species is but poorly understood. At present it can be stated that following the R. longispinus and R. peregrinus lineages initiated in the triangulatus Zone there are at least two differing groups in the convolutus Zone, the R. approximatus Perner and the R. richteri Perner. The latter has thecae and a rhabdosomal form very similar to M. denticulatus (magnus to convolutus Zones) and may well have evolved from this species. R. approximatus Perner, R. phleoides Törnquist (convolutus Zone) and R. rastrum (Richter) (sedgwickii Zone) have thecae of the proximal convolutus type, even to the presence of pronounced, paired, apertural processes in R. a. geinitzi Törnquist and R. phleoides: the group may well be related to M. convolutus, a 'demirastritid'.

R. spina, sensu Schauer (1967), (sedgwickii Zone) is of R. fugax Barrande type; it may thus form a link with what Schauer terms the R. linnaei Barrande group which typifies the lowest parts of the turriculatus Zone and which included R. linnaei, R. maximus Carruthers, R. carnicus Seelmeier, R. distans and R. fugax. R. spina, sensu Rickards (1970) and Hutt (1975), is quite different from Schauer's form (Fig. 21) and may well have evolved directly from a monograptid such as M. sp. Hutt (Fig. 21) which ranges from the magnus at least into the turriculatus Zone. M. sp. is discussed in more detail on p. 58, but in essence is a Monograptus s.s. with isolate proximal thecae and more triangular distal thecae: a 'demirastritid' in the genus Mono-

graptus.

Detailed morphological studies may well show that some of the suggested lineages are untenable. In few cases is the nature of the thecal hook in rastritids known. Hutt et al. (1970) established that the hook in R. linnaei was a rather simplified version of the paired horn triangulate monograptid structure, in which the dorsal margin and the horns themselves had retreated somewhat. Earlier species such as R. longispinus have quite pronounced horns, whilst others have extremely long apertural spines perhaps resulting from drawn-out horns (e.g. R. phleoides, Fig. 21). It is of great interest that the spinose rastritids reached their acme in the convolutus and sedgwickii Zones at exactly the same time as spinose 'demirastritids' and spinose monograptids of the sedgwickii type and thereafter the dorsal wall of the thecal tube retreated, as it also did in the latter groups.

30. Monograptus sedgwickii. Elles (1922) placed M. sedgwickii Portlock (Pl. 5, fig. 5) in an intermediate position in a lineage leading from M. clingani Carruthers to M. marri Perner (Pl. 6, fig. 2) and hence to the M. priodon Bronn

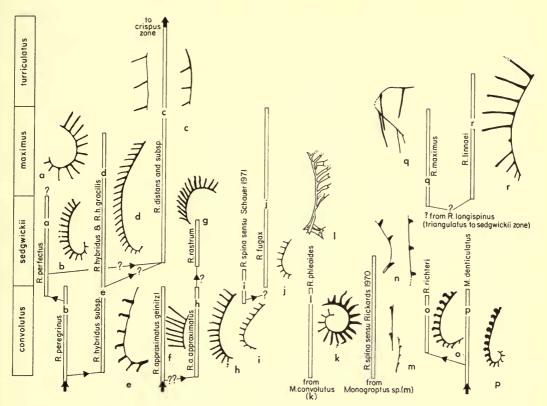
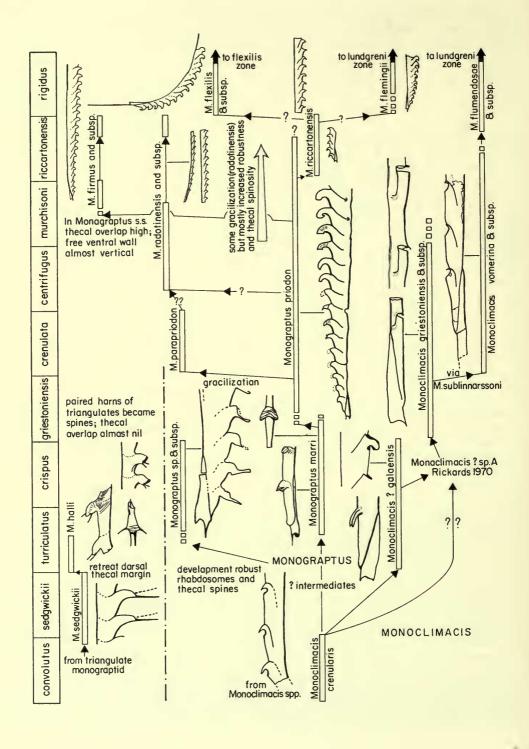


Fig. 21. Evolution of Rastrites: a, b, d, f, g, h, i, j, after Schauer (1967); c, LU 57755 and HUR S197,5.5/11; e, LU 57747; k, SM A21293; l, LU 57751; m, LU 57669 and LU 57670; n, HUR 9Wa/45 and LU 57752; o, after Schauer (1967); p, BM(NH) Q96; q, HUR S123,7.25/19; r, HUR S136,1.25/2. All figures  $\times 1\frac{3}{4}$ , except k,  $\times \frac{3}{4}$  approx., and e, m, and n,  $\times 3\frac{1}{2}$ . Note suggestion of several possible ancestors for rastritids.

plexus. Whilst few workers would now relate M. sedgwickii in any way to M. clingani the idea became firmly established that the former was a forerunner of the priodon lineages. However, Hutt et al. (1970), working on isolated specimens of M. halli, deduced that it and probably M. sedgwickii were more likely to have originated from a triangulate monograptid and that the undisputed sedgwickii-halli lineage was unlikely to have given rise to later monograptids. The thecae in both sedgwickii and halli show no overlap and are essentially triangular in nature. M. sedgwickii has uniform thecae whilst M. halli has sedgwickii-like thecae at the proximal end but a ventrally facing aperture and short spines on the distal thecae. The great similarity between the sedgwickii thecal type and that of triangulate monograptids is illustrated in Fig. 22. The main problem concerning the origin of M. sedgwickii — it appears rarely at the top of the convolutus Zone — is in finding an ancestor which could give rise to the characteristic sedgwickii proximal end superficially resembling that in the priodon group (Fig. 22). Perhaps the most likely



ancestor is in the M. walkerae (= M. toernquisti Sudbury) group. In this group Sudbury (1958) has shown that the slender proximal region with tiny axially elongate thecae is progressively reduced in stratigraphically higher horizons to give rise to species like M. pseudoplanus and M. planus. This lineage, like the sedgwickii-halli line, also exhibits retreat of the dorsal margin of the thecal tube and reduction of the horns or spines. Thus the pseudoplanus-planus line could have evolved M. sedgwickii by further, but not complete, straightening of the proximal end and the development of long spines from the paired horns of M. pseudoplanus.

31. 'Pernerograptus'. M. argenteus Nicholson is the type species of Pernerograptus, a name given by Přibyl (1941) to embrace Elles & Wood's (1901–18) Group IB 1. Bulman (1951) subsequently redescribed the thecae of M. argenteus and interpreted them from three-dimensional pyritized specimens as having relatively simple hooks. We have examined many topotypes in three dimensions, and are of the opinion that the thecal hook exhibits the paired horn structures first detected in triangulate monograptids by Sudbury (1958). Thus M. argenteus may have evolved from M. austerus praecursor as Sudbury suggested, or from M. a. bicornis as we suggest. Sudbury was unaware of the paired horn structure exhibited by the thecae of M. a. praecursor.

Hutt (1975) has shown that M. argenteus cygneus Törnquist is a junior synonym of M. a. argenteus, a fact long suspected by some workers (e.g. Rickards 1970), whilst M. limatulus Törnquist has tiny proximal thecae with small hood-like hooks quite unlike the horns of M. argenteus. The number of species which can be grouped with M. argenteus in Pernerograptus thus dwindles considerably. The evolutionary relationships suggested above for the M. austerus forms with paired horn structures (pp. 42–44) indicate that M. argenteus can only reasonably be grouped with M. a. praecursor and with M. a. bicornis, and that Pernerograptus must be restricted to these two species. Some doubts are thus cast upon its utility. Almost certainly future work will show that M. a. praecursor and M. a. bicornis will have to be raised to specific status to distinguish them from M. a. austerus and the simple hook lineage (Fig. 19). We are uncertain of the morphology of Pernerograptus sidjachenkoi Obut & Sobolevskaya (1966) from the convolutus Zone, and Pernerograptus omulevkaensis Obut (1965) from about the triangulatus Zone.

Fig. 22. Evolution of *M. sedgwickii* and Llandovery and Wenlock *Monograptus* s.s.: *M. sedgwickii* idealized distal thecae, ×9; *M. halli*, Riksmuseum Cn 54941 and Cn 54942, ×9 and ×4½; *Monoclimacis crenularis*, on same slab as BU 1564b, ×13½ approx.; *Monograptus* sp., GSM R56579, ×13½ approx.; *M. marri*, Riksmuseum Cn 54937 and Cn 54938, ×13½ approx.; *Monoclimacis*? *galaensis*, reconstruction of near proximal thecae, and proximal end with sicula, BU 1569, ×13½ approx.; *Monograptus priodon*, GSM BAH1082, ×3½ approx.; *Monoclimacis griestoniensis*, on same slab as SM A21681, ×22½; *M. vomerina vikensis*, SM A62903, ×13½ approx.; *Monograptus firmus*, HUR 40W/1, ×2¼; *M. radotinensis inclinatus*, HUR 39W/3, ×2½; *M. riccartonensis*, BU 1586 and BU 1587, ×2½; *M. flexilis*, SM A22317, ×2½; *M. flemingii*, BU 1581, ×2½.

32. 'Campograptus'. This was established by Obut (1949) with M. communis as type species, and originally defined as a dorsally curved monograptid with hooked thecae greatly expanded at their bases. Such a definition is untenable on present knowledge, and it was left to Bulman (1951) and Sudbury (1958) to illustrate the thecal structure. The nature of the thecal hook is known only in the type species (M. c. communis Lapworth, M. c. rostratus Elles & Wood and M. c. obtusus Rickards) where it consists of a relatively simple open hook (Fig. 23) in which both ventral and dorsal thecal walls take part: the lateral part of the apertural lip is slightly convex (Sudbury 1958: pl. 23, fig. 100).

Sudbury suggested an evolutionary lineage of M. communis from M. revolutus praecursor (= M. austerus praecursor herein) and whilst we point out (p. 42) that the latter has paired thecal horns, the superficially similar coeval species M. austerus subsp. A (= M. revolutus A of Sudbury) has simple hooked thecae; we suggest it as

the only likely forerunner of M. communis.

Subsequently development of the *M. communis* line involved the loss of two proximal axially elongate thecae to result in *M. c. rostratus* (Sudbury 1958), whilst Rickards (1970) indicated that *M. c. obtusus* from the *sedgwickii* Zone might be a later stage of the same trend in which all the axially elongate thecae had been lost. Should then *M. millipeda* (argenteus Zone) and *M. clingani* (convolutus Zone) be referred to Campograptus? They have no axially elongate thecae but are uniform monograptids with a basic communis-like thecal tube. The hooked part of the metatheca in *M. millipeda* occupies a much greater proportion of the thecal tube than in *M. communis*, whilst the aperture itself faces the dorsal side of the rhabdosome. That is, the larger hook is more enrolled than in *M. communis* (Fig. 23). However, the hook itself seems to be of simple type and there is a suggestion of slight convexity of the lateral apertural walls as in *M. communis*.

M. millipeda is perhaps best regarded as an offshoot from the M. communis lineage in which the processes leading to M. c. rostratus have taken place more fully. Considered thus M. c. obtusus could have evolved either from M. c. communis or from M. millipeda. The former seems a more likely ancestor since the hook in M. millipeda is already much more tightly enrolled than in the later M. c. obtusus. In any event M. millipeda seems a likely candidate for a redefined Campograptus.

M. clingani (Pl. 4, fig. 3) should probably also be included in a redefined Campograptus, although the nature of the thecal hook is less certain than in M. millipeda and general rhabdosomal form is as a rule little better than a rough guide (p. 86). We are uncertain of the position in this scheme of C. elegans Koren', whilst C. curtus Obut & Sobolevskaya (in Obut, Sobolevskaya & Merkuryeva 1968)

has been placed in synonymy with M. millipeda by Hutt (1975).

It has been suggested above (p. 49) that Rastrites richteri might well have evolved from M. denticulatus by loss of the mesial and distal thecal type. A further point about M. denticulatus is that the distal thecae resemble the thecae of M. millipeda which occurs in the preceding zone. The tendency to produce rastritiform proximal ends at these levels applied to M. millipeda or M. communis would certainly result in a form very close to M. denticulatus (Fig. 23). Hutt (1975), however, has recently recorded M. denticulatus from the magnus Zone. The possibility of a single lineage

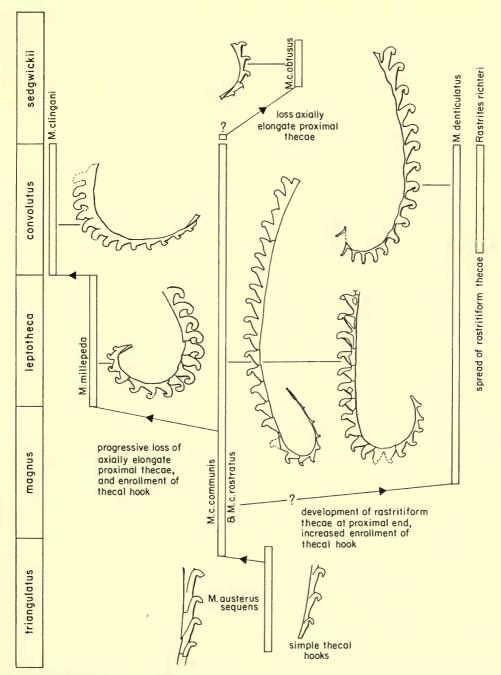


Fig. 23. Evolution of the M. communis group ('Campograptus'): M. austerus sequens, SM A24508; M. c. communis and M. c. rostratus, respectively SM A24487 and SM A24493; M. denticulatus, SM A21418a; M. millipeda, LU 57684; M. clingani, LU 57688; M. communis obtusus, HUR S80,8.4/90. All figures  $\times 4\frac{1}{2}$ .

evolving from 'Pernerograptus' austerus sequens, to 'Campograptus' communis, to 'Campograptus'? millipeda, to 'Demirastrites' denticulatus, to Rastrites richteri (Fig. 23) emphasizes our disquiet about this system of generic classification which blindly ignores the problems of polyphyletic relationships, and is one of the reasons for our reluctance to accept the usefulness of 'Campograptus' among others.

33. Monoclimacis is one of the more important upper Llandovery to low Wenlock genera, but its roots are undoubtedly in the middle to low Llandovery. Preceding the certain monoclimacids, such as M. griestoniensis, M. crenulata (Pl. 6, fig. 4) and M. vomerina at the top of the Llandovery, are the relatively less common species M.? galaensis Lapworth (turriculatus and crispus Zones) and M. crenularis Lapworth (convolutus Zone). Both species have been re-examined by Rickards (1968), who interpreted the former as basically a monoclimacid but with paired, lateral lappets at the apertures. The lappets are more elongate on the proximal thecae, and in profile often look like simple hooks. Specimens of M. crenularis are usually less well preserved, but the thecae have a pronounced geniculum, more or less vertical supragenicular walls, and the proximal thecae at least have some form of 'hook'. The 'hook' may consist of a combination of apertural eversion and a genicular hood. Ouite well preserved pyritized specimens have recently been collected from the Lake District (Hutt 1975) and whilst these show the monoclimacid thecal tube and geniculum quite clearly, the nature of the 'hook' itself remains somewhat obscure. The distal thecae on this material undoubtedly possess a genicular hood.

A monoclimacid close to *M. crenularis* has recently been obtained from the argenteus Zone of the Lake District (Hutt 1975). This form differs from *M. crenularis* in being rather more slender and in having more widely spaced thecae, but the proximal thecae are 'hooked' and distal thecae have a clear geniculum, genicular hood and vertical supragenicular wall. The species is quite close in rhabdosomal dimensions, shape, thecal spacing and structure of thecae (excluding 'hooks' and hoods) to *Atavograptus strachani* Hutt & Rickards (1970), which occurs in the acinaces, cyphus, and possibly triangulatus Zones. We therefore propose the following lineage leading to *Monoclimacis crenularis* – A. praestrachani, to A. strachani, to *Monoclimacis* sp., to M. crenularis. The evidence is that M. crenularis Lapworth and its immediate ancestor should be regarded as true monoclimacids.

Subsequent evolution within *Monoclimacis*, prior to the *vomerina* group, is difficult to unravel partly because the basic thecal form of *M*.? *galaensis* closely resembles that of the *Monograptus marri-M. priodon* lineage, and partly because the record of monoclimacids prior to the *griestoniensis* Zone is so poor. The possible link with *Monograptus* s.s. is discussed further below, p. 60. There are probably undescribed monoclimacids in pre-*griestoniensis* Zone strata, and a few have been described and left under open nomenclature (e.g. *M*.? sp. A of Rickards 1970).

From the griestoniensis Zone upwards to the middle Wenlock monoclimacids are well represented by numerous species which fall naturally into two groups, a slender one based upon M. griestoniensis and a robust upon the type species of the genus, M. vomerina. The detailed evolution of the whole plexus is being studied at

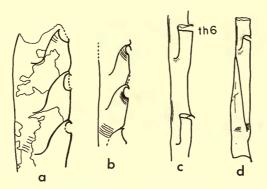


Fig. 24. a, b, Monoclimacis of vomerina group, GSM PW226, proximal and distal portions of same specimen showing pronounced thecal apertural eversion beneath a genicular hood, ×12½; c, d, M. griestoniensis, on same slab as SM A21681, the specimen figured by Elles & Wood (1901-18: text-fig. 279b), ×25.

present by one of us (R. B. R.), but it can be said that the main difficulty with monoclimacids has been in working out their morphology. Rickards & Smyth (1968) concluded that the genicular hood in *M. flumendosae* (Gortani) was composed of microfusellar tissue, and this has been confirmed from isolated material. But it is distinctly possible (Fig. 24) that the hood in other species consists of excessive growth of the dorsal thecal wall relative to that of the ventral wall. In many, if not most, monoclimacid species the thecal apertures are strongly everted and are almost always overhung by a genicular hood of some kind, particularly in the proximal thecae. The genicular hood of the proximal thecae may be so strongly developed that in profile it may have almost the appearance of a *priodon*-like hood. This fact coupled with the generally similar prothecal proportions and thecal overlap occasionally makes the distinction between *Monograptus* s.s. and *Monoclimacis* s.s. quite difficult.

Urbanek (1958) described Monoclimacis micropoma (Jaekel) from the Ludlow, and was the first, in fact, to elucidate the microfusellar hood structure in monograptids (first detected in Gothograptus nassa by Holm 1890). In the lundgreni Zone of the Wenlock only one monoclimacid is known (M. flumendosae) and this differs from all the earlier species in having a flowing geniculum and not quite vertical supragenicular wall. The general form of this species is so unlike M. micropoma that it seems unlikely that it has given rise to the latter, and the possibility exists that Ludlow monoclimacids have arisen independently. Mihailova (personal communication) has presumably reached this conclusion in designating some Ludlow species as Pseudomonoclimacis. It is exceedingly difficult to make a morphological distinction between Ludlow monoclimacids and those from the Llandovery and Wenlock, or to suggest potential ancestors other than the Ludlow save-all genus Pristiograptus. When the range in variation in the cal form in P. haupti, which includes some development of a geniculum in the thecae in some specimens (Urbanek 1958), is considered, it might be regarded as a possible ancestor.

34. Monograptus s.s. (including Mediograptus). A theoretical derivation of Monograptus s.s. is easily achieved by spread of the simple hooked thecae of the M. austerus group throughout the length of the rhabdosome, but until recently there were very few likely contenders at the right horizons of triangulatus to convolutus Zones. Prior to the magnus Zone no forms referable to Monograptus s.s. have been recorded.

The earliest form of which we are aware is a specimen collected by Dr H. Jaeger in 1966 from the Dobb's Linn section at about the level of the magnus Zone (top of the gregarius Zone as defined by Toghill 1968b: D. magnus has since been recorded from the same horizon). This is illustrated in Fig. 25 as Monograptus s.s. sp. A. The 67 mm long specimen has hooked thecae throughout the length of the rhabdosome, but otherwise resembles the M. austerus group species in all features of rhabdosome size, shape, thecal spacing and basic structure of the prothecal tube. The thecal hooks are seen to be constructed by excessive growth of the dorsal margin relative to the ventral wall, and the ventral lip of the theca is clearly visible beneath the retroverted dorsal wall. Fusellar structure has been detected on the hooks, which do not retreat on the distal thecae. There is little or no sign of transverse expansion. The hook, therefore, differs from the later priodon type in that the ventral thecal wall takes no part in it. If, hypothetically, the retroverted dorsal wall were removed from the distal thecae, the remaining rhabdosome would closely resemble M. austerus. If all the hooks were removed it would be close to A. atavus except that the sicula is too small.

The next similar species of which the authors are aware is M. undulatus Elles & Wood (convolutus Zone). This has closely similar rhabdosome shape, size and thecal dimensions, and like Monograptus sp. A may have thecal overlap of up to one-third. Elles & Wood (1901–18) noted the similarity of the proximal end to that of M. sedgwickii, and M. undulatus is certainly a possible ancestor of that

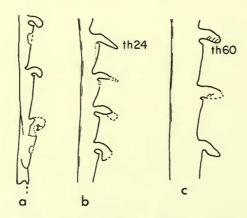


Fig. 25. a-c, *Monograptus* sp. A, proximal, mesial and distal thecae of same specimen, SM A89948, ×25, showing basic *atavus*-like appearance but with strong hooks and hoods composed of fusellar tissue: hypothetical removal of these hoods results in a form very similar to *A. atavus*. Horizon is top of *gregarius* Zone, Dobb's Linn.

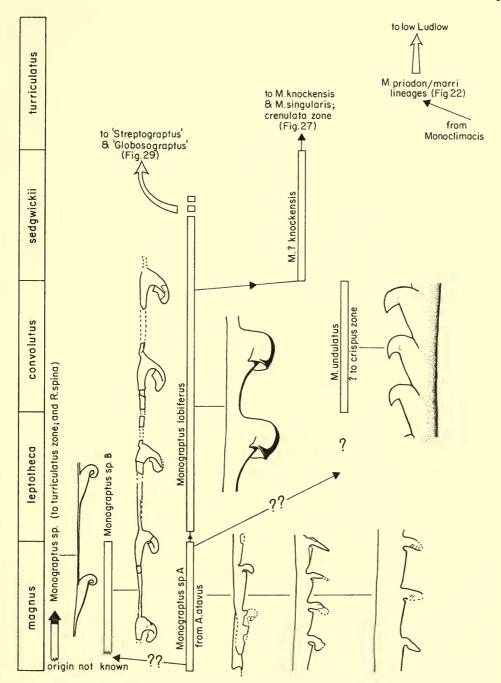


Fig. 26. Evolution of lobate monograptids: *Monograptus* sp. A. as in Fig. 25 (opposite); *Monograptus* sp. with enrolled metathecae, LU 57782; *Monograptus* sp. with isolated metathecae, HUR S73,9.4/79; *M. lobiferus*, idealized after Bulman (1970); *M. undulatus*, GSM 26309. All figures ×22½.

species. However, we prefer to suggest a derivation of M. sedgwickii from a triangulate monograptid, thus obviating the need to reduce the cal overlap to nil without change of rhabdosome shape to help the process. The the cal hook in M. undulatus appears to involve mostly growth of the dorsal the cal wall.

It might be thought, therefore, that at this level in the Llandovery the potential existed for derivation of, say, the *M. lobiferus* types and the *M. priodon* types. But the position has been complicated by the discovery in the *magnus* Zone of the Lake District of the lobate species *Monograptus* sp. B (Fig. 26) and of *M.* sp. Hutt (Fig. 26). Both are uniform monograptids, the former resembling later derivatives of the *M. lobiferus* group and the latter being unique in its isolation of apparently *Monograptus* s.s. hooks. Thus there are three apparently unrelated *Monograptus* species already present in the *magnus* Zone but as yet no records below this level. All three are slender species and it is quite possible that there are undescribed, slender, uniform *Monograptus* species with thecal hooks in the *triangulatus* Zone.

M. sp. is a species possibly derived from the triangulate monograptids, or from the M. austerus— $\dot{M}$ . communis lineage, by isolation of the proximal type of axially elongate thecae. In view of the simple priodon-like hooks, that is with both dorsal and ventral thecal walls participating and lack of thecal horns, the second possibility seems more likely. The axially elongate thecae of M. communis are not unlike the distal thecae of M. sp., which certainly suggest that thecal isolation is a proximally introduced character as it is in all other known cases.

Monograptus sp. B (Fig. 26) is a very early example of what is commonly achieved at higher horizons in the lobiferus group (below), in that both ventral and dorsal thecal walls form a pronounced hook, and then at least the dorsal wall turns proximally and finally dorsally, resulting in a dorsally-facing tube closely adpressed to the ventrally-facing early metatheca. The origin of this form must remain in great doubt, the best that can be said being that it is an early offshoot from the M. sp. A-M. lobiferus lineage.

There can be little doubt that the lineage Monograptus sp. A (magnus Zone) to M. undulatus (convolutus Zone) led to M. lobiferus M'Coy (Pl. 5, fig. 4), probably as early as the argenteus Zone or at the latest by the base of the convolutus Zone. It is possible that the Rickards (1970) records of M. lobiferus from the argenteus Zone should be referred to M. millipeda. M. lobiferus differs from M. undulatus in being a more robust graptolite in which the lobed effect created by excessive growth of the dorsal thecal wall has become more marked (Fig. 26). It is now known that M. lobiferus also has apertural tube-like processes developed from the dorsolateral margins of the aperture (Fig. 27) and directed lateroventrally. Such a structure poses some problems for the apparently obvious sequence of successors to M. lobiferus, namely Monograptus? knockensis Rickards (1970), M. knockensis Elles & Wood and M. singularis Manck. As has been pointed out above, the problematical M. sp. B is the earliest known case of thecal lobation, but the trend towards acquiring thecal lobes of some kind in several groups really began at about the level of the sedgwickii Zone with M.? knockensis (sensu Rickards 1970). This trend was followed shortly after by the acquisition of prothecal folds in different groups.

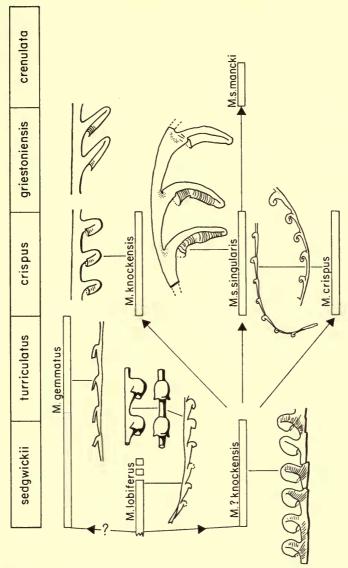


Fig. 27. Evolution of knockensis group of lobate monograptids: M. lobiferus, idealized after Bulman (1970) and LU 57720, ×12½; M. gemmatus, HUR S94,5.4/40, ×5; M. ? knockensis, HUR S80,8.4/144, ×5; M. knockensis, SM A21974, proximal and distal thecae, ×5; M. singularis, LO 10131T, ×12½; M. crispus, BU 1650 and Belfast Natural History Museum figured Elles & Wood (1909-18: text-fig. 314b), ×5.

The possible links of the *lobiferus*, *knockensis* and *priodon* lines of evolution with such 'genera' as *Globosograptus*, *Streptograptus* and *Mediograptus* is discussed below, but it is necessary first to examine the possible origins of the *priodon* line of evolution which becomes increasingly important from the *turriculatus* Zone upwards into the Wenlock.

M. marri Perner (Pl. 6, fig. 2), commonly regarded as the immediate ancestor of M. priodon (e.g. Elles 1922) first appears in the upper third of the turriculatus Zone, that is well above the R. maximus Subzone and the M. halli horizons. The thecal structure has been recently described from isolated material by Hutt et al. (1970), where it is seen that as in M. lobiferus the hook has a pair of ventro-laterally directed open tube-like processes. However, the thecal hook is not lobed in the extreme manner of M. lobiferus and the ventral thecal wall also takes part in the hook (Fig. 22). Therefore if M. marri evolved from M. lobiferus, ignoring for the moment the unbridged gap of at least the maximus Subzone, it would have to be by a pronounced retreat of the dorsal wall of the thecal tube, coupled with advance of the ventral wall. The process does occur, partially, in other groups (e.g. the sedgwickii-halli line) at this time, but it would have to be reversed in the later marri-priodon development.

There is, however, a more satisfactory alternative origin for M. marri, namely from the Monoclimacis stock, the crenularis-galaensis line. Unlike M. lobiferus this line has rhabdosomes of exactly the same size and shape as M. marri but lacking the thecal hooks. Instead they have genicular hoods and paired lappets. The simple process of coalescence of these lappets dorsally would produce a priodonlike thecal hook. The coalescence of lappets to produce hooks has already been detected in the astogeny of Cyrtograptus and, indeed, may yet be proved in M. galaensis or M. crenularis. Further, the hook of M. marri displays two features which Cyrtograptus rigidus thecal hooks also show, namely a median indentation of the dorsal lip where coalescence takes place along the zigzag line, and ventro-laterally directed tube-like processes. The latter do not occur in *C. rigidus* on the thecae immediately following the hooked ones. Thus the suggested origin of M. marri is depicted in Fig. 22 where it will be noted, additionally, that there are no stratigraphical problems with which to contend. Following the split giving rise to the priodon-line both Monograptus s.s. and Monoclimacis expanded into numerous species. M. marri extends up to the crispus and possibly griestoniensis Zones where it becomes difficult to distinguish the two species M. marri and M. priodon. It seems certain that the latter evolved from M. marri by the formation of a longer thecal hook with an entire dorsal lip, and by increased robustness of the rhabdosome as a whole. Whilst more slender forms were evolved at times (e.g. M. parapriodon Bouček) the essential evolution was to the Wenlock robust forms of M. priodon and later to the robust and spinose M. flemingii. shoots from the main line almost certainly produced various species such as M. firmus Bouček, M. radotinensis Bouček, M. riccartonensis Lapworth etc. each of which has various biocharacters developed at the expense of others. Various collections of M. riccartonensis show that extreme variants have pronounced dorsal flexure, in contrast to the usual gentle flexure, and it is almost certain that there is a progression through M. flexilis belophorus to M. flexilis flexilis in which the dorsal curvature is both pronounced and characteristic. The suggested lineage involves an increase in the metathecal proportions from the beak-like hook of M. riccartonensis.

One difficult problem in this interpretation has been the recent recognition of extremely robust spinose priodon-types in the turriculatus Zone. Bassett &

Rickards (1971) described *Monograptus* sp. A from the *turriculatus* Zone of Cross Fell, northern England, the Southern Uplands and from Norway. This was later described by Hutt (1975), with additional evidence from the Lake District (Fig. 22). The species bears a striking resemblance to the middle and upper Wenlock *M. flemingii* (Salter) and can only be interpreted, whatever its origin, as having achieved the *flemingii* condition at an extremely early stage in the evolution of the group. In this respect it parallels the lobate *M.* sp. B from the *magnus* Zone, and as has been suggested earlier in this account, innovation often seems to occur firstly with great rapidity to be followed by a less successful (morphologically speaking) attempt to achieve the same thing. The rapid innovation is, in effect, 'before its time' and usually characterizes a short side line of evolution. *M.* sp. A of Bassett & Rickards almost certainly belongs in this category.

Mediograptus Bouček & Přibyl (in Přibyl 1948) is said to differ from Globosograptus and Streptograptus by the 'less coiled ends of the thecae'. Streptograptus is discussed below (p. 67), but it has been shown that some forms usually placed in Streptograptus (M. antennularius Meneghini) have exactly the same thecal hooks as others placed in Mediograptus (M. minimus cautleyensis Rickards; Bulman & Rickards in Bulman 1970; Fig. 28). In both these species the dorsal and ventral walls participate in what is virtually a priodon-type hook except that the ventrolateral processes typical of the latter are reduced to rather rounded wing-like processes. It is certain that other Mediograptus and Streptograptus species have the same structure, that the thecae are not 'coiled' in any way, and that they are best regarded

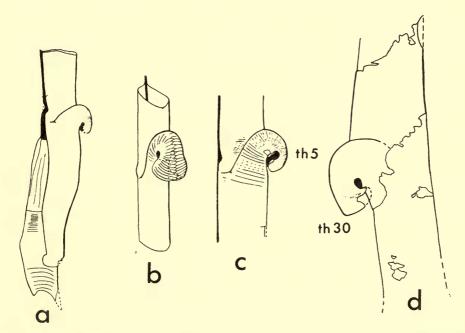


Fig. 28. a-c, 'Mediograptus' minimus cautleyensis; d, 'Streptograptus' antennularius; after Bulman & Rickards (in Bulman 1970). × 50.

as Monograptus sensu stricto which have evolved from either the main priodon lineage or the lobiferus lineage by acquiring slight rhabdosomal changes (Fig. 29). The rhabdosomes may be almost straight, dorsally or ventrally curved, or both. As in other groups with more slender species (e.g. Oktavites, p. 73) rhabdosomal curvature seems of little classificatory value.

The structure of *Globosograptus* species is less certain, but the distal thecae, whilst still axially elongated in the manner of the proximal ones, are higher with a supposed 'enrolled' late metathecal portion. The nature of the hook has not yet been determined and the affinity of the few species sometimes placed here, as well as the value

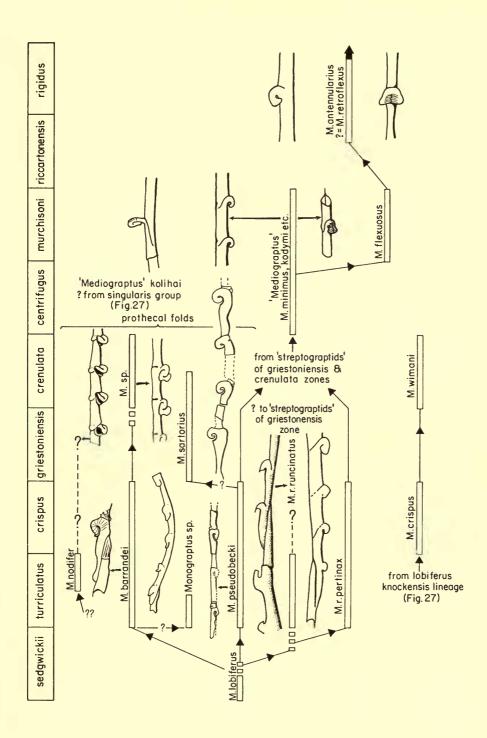
of the 'genus' itself, is very doubtful.

Another problematical morphological feature of some *Monograptus* species is the recently-discovered prothecal fold. Prothecal folds have been discerned in some species previously regarded as mediograptids but which are here considered somewhat simplified offshoots from *Monograptus* (Fig. 29); they are also known in *Oktavites* (p. 73) and in streptograptids (Figs 29, 32) and, again, may reflect a trend affecting several different lineages at more or less the same time, namely from near the base of the *turriculatus* Zone upwards.

From the above it will be clear that we consider Monograptus sensu stricto to be polyphyletic. Whilst there may be some clarity around the priodon, undulatus and lobiferus lineages this does not extend to include evolution within 'Mediograptus', 'Globosograptus' and 'Streptograptus'. The last occurrences of Monograptus sensu stricto are in the low Ludlow in the form of such species as M. unguiferus Perner and M. uncinatus Tullberg. One of us (R. B. R.) has isolated specimens of M. unguiferus (SM A64520-4) in beds yielding M. colonus compactus Wood and P. dubius (Suess), and these, like Urbanek's (1958) specimens of M. uncinatus, are striking in their resemblance to low Wenlock specimens of M. priodon. Unlike the late Ludlow and early Devonian hooked monograptids, M. unguiferus and M. uncinatus are undoubtedly related to the earlier priodon-flemingii lineage although the poor record of them in the ludensis Zone remains a problem (see section II above, p. 10). Nevertheless this relatively small gap in the record hardly compares with that between the nilssoni-scanicus Zones and the fecundus Zone where links between the priodon and hercynicus lines are lacking.

35. Pristiograptus. Reference to Fig. 1 (p. 7) will indicate the highly important nature of this genus in the evolution of the Silurian graptolites: from it stems the last known evolutionary burst of graptoloids. Like Monoclimacis the early evolution

Fig. 29. Evolution of 'Streptograptus', 'Mediograptus' and other lobate monograptids: M. pseudobecki, TCD 8638, × 11½; M. r. runcinatus, Lapworth Collection, after Strachan (1952), × 11½; M. r. pertinax, LU 57728, × 11½; Monograptus sp., LU 57715, × 11½; M. barrandei, Riksmuseum Cn 54924, × 13½ approx.; M. nodifer, LO 1041t, × 9 approx.; Monograptus sp. showing superficial resemblance to M. nodifer but with excessive growth of the dorsal, as opposed to ventral, margin of the thecae, × 9 approx.; M. sartorius, LO 1032t, × 11½; 'Mediograptus' kolihai, after Rickards & Iordan (1975), × 11½; 'Mediograptus' minimus, after Bulman & Rickards (in Bulman 1970), × 13½ approx.; M. antennularius, after Bulman & Rickards (in Bulman 1970), × 9 approx.



was rather slow, and its roots have previously been considered obscured in the great plexus of low to middle Llandovery evolution. The earliest robust pristiograptid of which we are aware is P. concinnus (Lapworth) which occurs in the argenteus Zone in the Howgill Fells (Rickards 1970) and Lake District, and also as low as the triangulatus Zone in the Lake District and Rheidol Gorge. The species is very close to A. atavus, retaining a slight geniculation reflected mainly in the gently convex free ventral wall, and in fact is morphologically and stratigraphically intermediate between A. atavus and P. regularis (Fig. 30; Pl. 5, fig. 7). The last species has lost all traces of the geniculum but retains the long slender rhabdosome of the earlier forms and the relatively small early thecae and sicula. The lineage also exhibits a gradual reduction in the length of the sicula compared with its atavus ancestors.

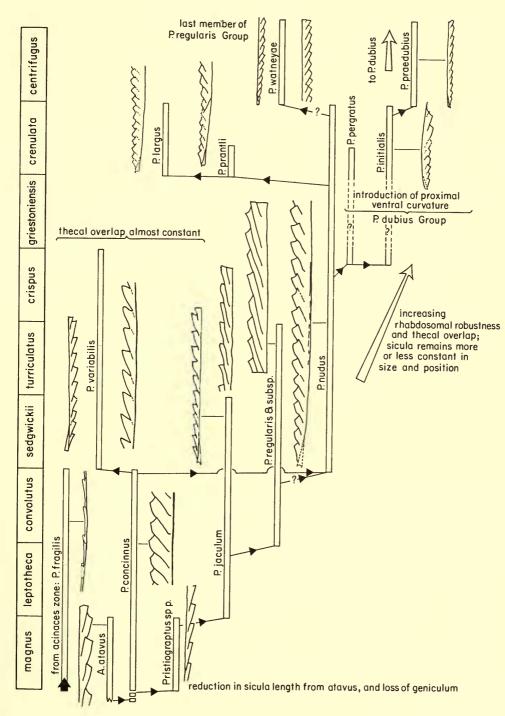
The only other early *Pristiograptus* species are *M. fragilis fragilis* Rickards (cyphus-convolutus Zones), *M. f.* subsp. Hutt (acinaces and cyphus Zones) and two undescribed forms from the magnus Zone of the Lake District (Figs 30, 55). *P. fragilis* probably reflects a tendency to gracilization on the part of the *A. atavus* stock: geniculation had already been lost and the thecae are long, quite simple tubes. Once again these forms are best regarded as an early successful production of the pristiograptid morphology, to be followed by a slower, less spectacular repeat of the same process in the atavus-concinnus-regularis lines. The two undescribed forms (Figs 55a, b) are clearly of this latter lineage, and may actually be morphological intermediates between *P. concinnus* and *P. regularis*, just as they are stratigraphical intermediates.

Thus the *regularis* line was established quite low in the Llandovery. It persists into the basal Wenlock where it is represented by one species (*P. watneyae* Rickards). In order of appearance in the record the *regularis* line is represented by the following species:

- 1. P. concinnus (triangulatus-sedgwickii Zones)
- 2. P. jaculum (argenteus-sedgwickii Zones)
- 3. P. regularis (convolutus-turriculatus Zones)
- 4. P. variabilis (turriculatus-crispus Zones)
- 5. P. nudus (turriculatus-crenulata Zones)
- 6. P. watneyae (centrifugus Zone)

All these species, and their subspecies, have very long rhabdosomes, occasionally up to 200 mm, and slender, straight proximal regions with small siculae. *P. nudus* (Lapworth) (Pl. 2, fig. 5) is the first species to deviate from the group pattern in that the proximal end is rather more robust and occasionally with slight ventral curvature

FIG. 30. Evolution of the Llandovery Pristiograptus species: P. fragilis, LU 57587,  $\times 4\frac{1}{2}$ ; P. concinnus, after LU 57564,  $\times 4\frac{1}{2}$ ; P. sp. after LU 57772,  $\times 4\frac{1}{2}$ ; P. jaculum, after Elles & Wood (1901–18: text-fig. 244a) and BU 1459,  $\times 4\frac{1}{2}$ ; P. variabilis, SM A21634 and SM A21635,  $\times 4\frac{1}{2}$ ; P. regularis, SM A20956,  $\times 4\frac{1}{2}$ ; P. nudus, HUR 5Wi/6,  $\times 4\frac{1}{2}$ ; P. largus, after Přibyl (1945),  $\times 2\frac{1}{4}$ ; P. prantli, after Přibyl (1945),  $\times 2\frac{1}{4}$ ; P. watneyae, HUR 37W/17,  $\times 2\frac{1}{4}$ ; P. initialis, after Přibyl (1945),  $\times 2\frac{1}{4}$ ; P. cf. praedubius, SM A52621,  $\times 2\frac{1}{4}$ .



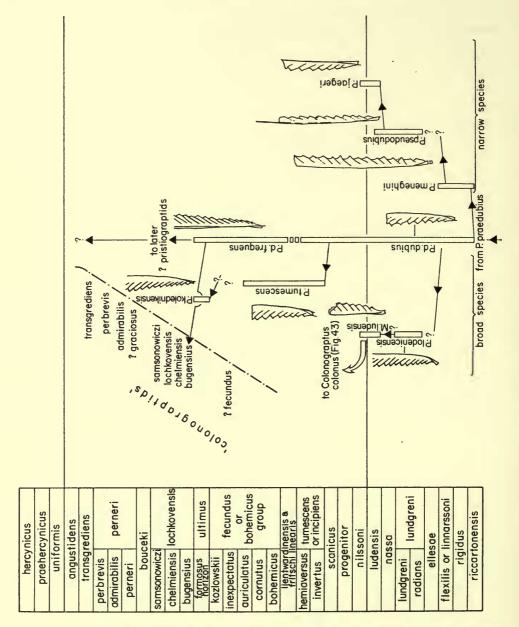


Fig. 31. Evolution of Wenlock and later Pristiograptus species: P. dubius, BU 1463; P. meneghini, HUR 17N/46; P. pseudodubius, HUR 26N/11; P. jaegeri, TCD 8661; P. lodenicensis, after Přibyl (1945); 'Monograptus' ludensis, SM A60900; P. tumescens, BU 1472; P. dubius frequens, after Přibyl (1945); P. kolednicensis, after Přibyl (1945). All figures × 2½.

(Fig. 30). P. denemarkae, P. pergratus and P. initialis (crenulata Zone) almost certainly evolved from P. nudus (Fig. 30) and this line led to the low Wenlock P. praedubius and hence to the critically important P. dubius lineage which then persisted into the Pridoli. The regularis lineage is essentially Llandovery, and the dubius lineage essentially Wenlock upwards, but the two overlap briefly in the crenulata to centrifugus Zones.

Through the Wenlock *P. dubius* repeatedly produced short-lived broad and narrow species and subspecies: *P. dubius latus* Bouček, *P. pseudolatus* Rickards, *P. meneghini* (Gortani) and *P. pseudodubius* (Bouček). The tendency was continued less spectacularly in the Ludlow (e.g. *P. d. ludlowensis* Bouček, *P. frequens* Jaekel and *P. vicinus* Perner), but more importantly the *P. dubius* lineage provided the basic stock for many genera by spectacular modifications of the simple, tubular, pristiograptid aperture (*Colonograptus* etc.). These modifications are dealt with in the appropriate sections below (42 onwards, pp. 77–82).

36. 'Streptograptus'. A large number of species were placed in Yin's (1937) genus by Bouček & Přibyl (1943) but the type species, M. nodifer Törnquist, is at present unique in its thecal structure (Fig. 32). Other species commonly placed

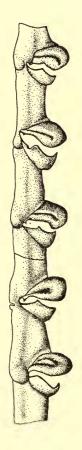


Fig. 32. Monograptus nodifer Törnquist, LO 1041t, × 20, showing the unique thecae of the type species of 'Streptograptus'; the ventral flange may be formed by excessive growth of the ventral thecal wall; probably turriculatus Zone.

here (M. antennularius, M. exiguus Nicholson) we include in other genera on the evidence provided by detailed morphological studies (pp. 63, 73). But the structure of a majority of the species included in Streptograptus by Bouček & Přibyl is unknown, although it can be confidently predicted that some will turn out to have the Monograptus s.s. thecae of M. antennularius: if and when this is established it may be possible to elucidate the evolution of the antennularius types.

Hutt et al. (1970) described a species as M. cf. barrandei sensu Elles & Wood in which the thecae exhibit prothecal folds and a strongly retroverted or lobed dorsal thecal wall with little or no growth of the ventral thecal wall (Fig. 29). The apertural region of the dorsal wall has an upturned median lip. The horizon is low in the turriculatus Zone of Dalarne, Sweden. It is possible that this thecal type is ancestral to the more complex nodifer type which is typical of higher horizons (? turriculatus to crenulata Zones). M. sp. Hutt (turriculatus Zone) is a possible intermediate in that it has attained the nodifer fish-hook rhabdosome but still has the barrandei hook and upturned lip. Excessive growth of this lip, to the extent that it finally resulted in the aperture facing the dorsal margin, would lead to M. nodifer s.s. (Fig. 29).

M. nodifer was recorded from the turriculatus and crispus Zones by Elles & Wood (1901–18) but it is far from certain from their figured specimens whether these



Fig. 33. Monoclimacis cf. griestoniensis (Nicol), Oslo Museum 39550, × 12½, a bipolar siculate rhabdosome; high Llandovery.

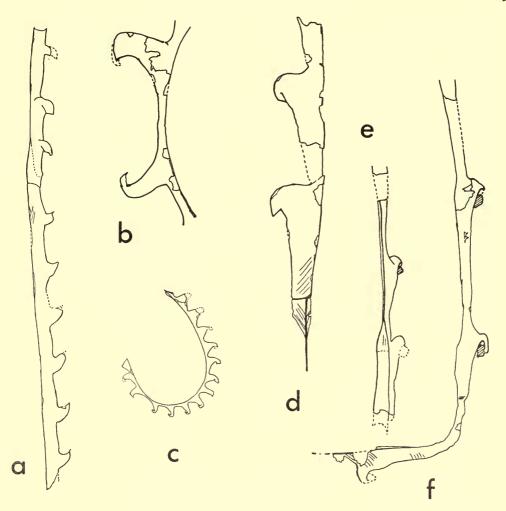


Fig. 34. Comparison of siculate bipolar rhabdosome (a) with regenerative bipolar rhabdosomes: a, Monograptus sedgwickii, GSM CV7645, × 12½, sedgwickii Zone; b, c, M. cf. decipiens, GSM NIC5076/7, × 12½ and × 2½ respectively, convolutus Zone; d, early regenerative growth of M. lobiferus, SM A81836, × 12½, convolutus Zone; e, f, siculate specimen and regenerative specimen of M. aff. sartorius, LO temporary no. 111, × 12½.

really are Törnquist's species. On the other hand, Hutt (1975) has recorded *M. nodifer*? from the *turriculatus* Zone of the Lake District, so that the *nodifer* hook *may* appear as early as this zone.

Finally we would mention species such as *M. runcinatus* Lapworth, sometimes placed in *Diversograptus*, in which the hook (considered a lobe by Bouček & Přibyl 1943) seems not unlike the *undulatus* type. Some similar species, whether with prothecal folds or not, are probably best considered in *Monograptus* s.s. and not as streptograptids, the usual practice.

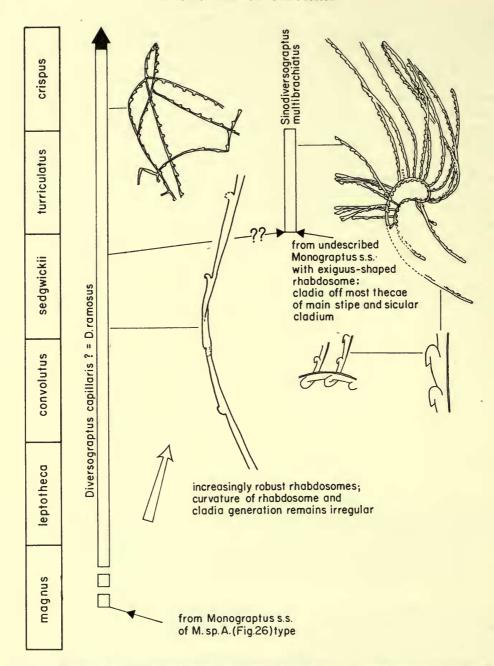


FIG. 35. Evolution of *Diversograptus* and *Sinodiversograptus*: *D. ramosus*, proximal end × 35 approx., Royal Institute of Natural Sciences, Belgium, IG11.077; cladia-bearing portion of rhabdosome, × 2, after Bouček & Přibyl (1954); *Sinodiversograptus multi-brachiatus*, × 1½, × 5 and × 10 respectively, after Mu & Chen (1962); specimen no. 11580a.

37. Diversograptus, Sinodiversograptus and Barrandeograptus. The genus Diversograptus Manck has recently been revised by Rickards (1973) who demonstrated that sicular cladia were present on the type specimens, and were also found in quite unrelated groups, such as in Monoclimacis cf. griestoniensis Nicol (Fig. 33). The diversiform procladium condition, as opposed to bipolar rhabdosomes resulting from regeneration of broken stipes (Fig. 34), is a late astogenetic growth stage potentially achievable in most monograptid groups although it has not yet been established in any members of the priodon lineage. Regeneration of broken stipes is similarly to be found in a number of groups including triangulate monograptids (Fig. 34) and is no criterion for inclusion in the genus Diversograptus.

(Fig. 34) and is no criterion for inclusion in the genus Diversograptus.

Diversograptus and Sinodiversograptus are probably of some value as genera at present since both the main stipe and sicular cladium generate at least secondary cladia. In Diversograptus these are widely spaced and irregular in distribution, even uncommon, but in Sinodiversograptus they are developed from most of the main stipe thecae and sicular cladial thecae. The hooks in both genera are of the undulatus or lobiferus type, that is not enrolled tightly, and it is certain that they evolved from Monograptus s.s. not from Streptograptus as commonly supposed. One of us (R. B. R.) has been fortunate enough to examine good specimens of Sinodiversograptus from Tienshan, and, like the figures of the Chinese specimens, these exhibit an undulatus type of hook (Fig. 35). The main stipe is of exiguus-

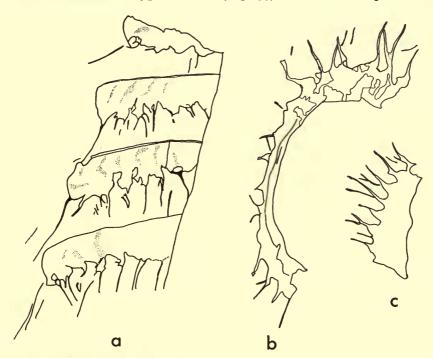


Fig. 36. a-c, Monograptus turriculatus (Barrande), specimens suggesting complicated spinose apertural processes; respectively GSM RS6614, LU 57699, LU 57695; turriculatus Zone, Cross Fell (a) and Pull Beck, Lake District; all figures × 12½.

like shape, it is true, but there is in the Russian turriculatus Zone faunas a species like M. exiguus in rhabdosome shape but with undulatus thecae. Such a species

would have made a perfect ancestor for Sinodiversograptus.

Diversograptus probably originates in the magnus to argenteus Zones through one of the early Monograptus s.s. species discussed above, p. 58. Certainly the Manck type collection has specimens ranging from about this level up to the crenulata Zone. Very few species are involved in the opinion of Rickards (1973) who broadly divided them into D. capillaris (Carruthers) below and D. ramosus Manck at the top of the sequence. The evolution of Diversograptus from Monograptus s.s. required a degree of gracilization as well as cladia production. The fact that thecal cladia are produced suggests that its ancestor would probably have exhibited a lobiferus-type hook with its ventrolaterally directed processes, and was not likely to have been M. undulatus, which apparently lacks such processes.

Barrandeograptus Bouček (1933) is included here as a Llandovery cladia-producing genus with few species. Its nature is very poorly known. If the apertures are really introverted as indicated by Bouček & Přibyl (1952) it is possible that B. pulchellus (Tullberg) evolved from a species of Pribylograptus, although there is

a considerable time lag between the two genera (Fig. 1).

38. 'Spirograptus'. None of the species normally included in Spirograptus (e.g. Přibyl 1945) are known in any detail. M. turriculatus, the type species, has a spirally coiled rhabdosome (Fig. 36) with 'hooked' thecae and thecal spines (? more than two to each theca); other species included by Přibyl only have variable coiling and 'hooked' thecae as unifying characters. As a genus it is valueless, serving only to indicate that from the turriculatus Zone upwards in the Llandovery a lot of monograptid (sensu lato) species became variously coiled. Not surprisingly the evolution of included forms is unknown and will require a great deal of work on the thecal morphology. Some 'typical' Spirograptus species (e.g. S. tullbergi)

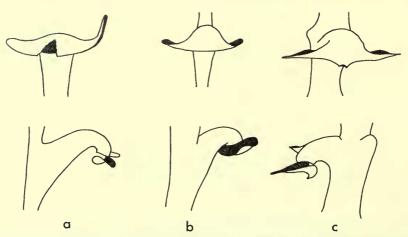


Fig. 37. Idealized sketches depicting similarity of thecal structure in *Monograptus spiralis* (a), M. formosus (b) and M. exiguus (c): these have respectively been referred to the genera Oktavites, Monograptus s.s. and Streptograptus. All figures × 20 approx.

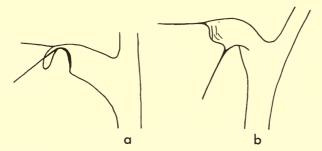


Fig. 38. Thecal structure of *M. delicatulus* Elles & Wood taken from isolated Russian specimens, courtesy of Alexandre Obut; × 25.

could readily be included on present evidence in Campograptus, Oktavites, Spirograptus or Monograptus s.s.

39. Oktavites. As far as we are concerned, Levina's (1928) genus includes only the type species M. spiralis and probably M. exiguus (Pl. 2, fig. 6), which although having a ventrally curved, fish-hook rhabdosome, has thecae very similar indeed to those of M. spiralis (Fig. 37). It is probable that some of the species at present placed in Spirograptus by some Continental workers actually belong here with M. spiralis. As with spirograptids the evolution is unknown at present, but Sudbury (1958) has suggested that M. spiralis evolved from the triangulate monograptid M. delicatulus. Although we agree with her this is in the right region of the plexus, isolated specimens of delicatulus (Fig. 38) suggest that the spines are too highly developed for it to be the actual ancestor of M. spiralis.

*M. exiguus* may have evolved similarly but has also been involved in the tendency, common from the *turriculatus* Zone upwards in the Llandovery, to produce a ventrally curved fish-hook rhabdosome. *M. spiralis*, and possibly other 'spirograptids', may have been ancestral to some *Cyrtograptus* species (p. 76).

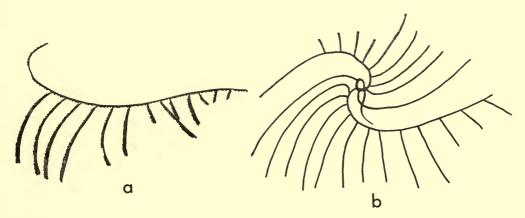


FIG. 39. a, *Uralograptus*, after Koren' (1962). b, *Averianowograptus* diagrammatic after Obut (1949) and authors' examination of original specimens,  $\times \frac{1}{2}$ .

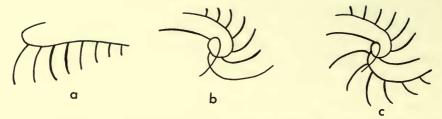


Fig. 40. Depicting manner in which *Uralograptus insuetus* (a) may have given rise to *Averianowograptus magnificus* by enrolling of the proximal end as in b, and then infilling of the gap created between the first two cladia by growth of secondary cladia on the second primary cladium (c). All figures approx.  $\times \frac{1}{4}$ .

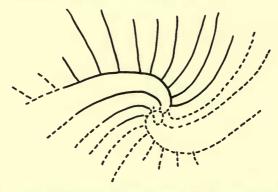
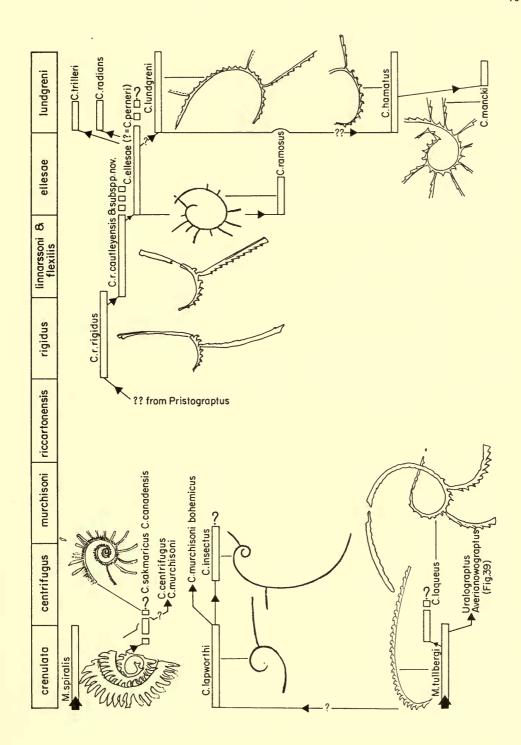


Fig. 41. Diagram depicting suggested relationship of the genus *Damosiograptus* Obut (1949), solid lines, to *Averianowograptus* Obut (1949), dotted lines *plus* solid lines;  $\times \frac{1}{2}$  approx.

40. Averianowograptus and Uralograptus. These two genera are typified by extremely long, slender proximal regions, hardly coiled at all, and which have axially elongate, small, slender hooked thecae. Whilst the main stipe of U. insuetus Koren' maintains this growth, and in the more distal regions produces numerous cladia from the hooked thecae, that in A. magnificus (Averianow) takes a tight coil (presumably a helical spiral) after several centimetres growth and only then produces cladia (Fig. 39). This, and the fact that in A. magnificus only the second cladium produced secondary cladia, is the main difference between this genus and the robust Cyrtograptus species such as C. centrifugus (p. 76).

As a purely speculative suggestion it is possible that Averianowograptus has evolved from Uralograptus by the latter developing a spiral coil between or about

FIG. 42. Evolution of Cyrtograptus and related genera: M. spiralis after Jackson & Etherington (1969),  $\times 2\frac{1}{4}$ ; C. sakmaricus after Koren' (1968),  $\times 0.45$ ; C. lapworthi and C. insectus after Bouček (1933),  $\times 0.45$ ; M. tullbergi, HUR S97,5.5/11,  $\times 1\frac{3}{4}$ ; C. laqueus after Jackson & Etherington (1969),  $\times 1\frac{3}{4}$ ; C. rigidus rigidus, SM A75341,  $\times 1\frac{3}{4}$ ; C. rigidus cautleyensis, SM A55217,  $\times 1\frac{3}{4}$ ; C. ramosus after Bouček, (1933),  $\times 0.45$ ; C. lundgreni, SM A75269,  $\times 1\frac{3}{4}$ ; C. hamatus, GSM 10719,  $\times 1\frac{3}{4}$ ; C. mancki, after Bouček (1933),  $\times 1\frac{3}{4}$ .



the position of its first and second cladia: such a change would open a gap between those cladia which could be filled by secondary cladia off the second primary cladium (Fig. 40). Damosiograptus Obut (1949), the type specimen of which has been examined by one of us (R. B. R.), is a junior synonym of Averianowograptus (Fig. 41). It is possible that Averianowograptus has been somewhat superfluously split off from Cyrtograptus for there are some undoubted Cyrtograptus species which have relatively open proximal coils (C. insectus Bouček, C. lapworthi Tullberg).

41. Cyrtograptus. The oldest cyrtograptids, those of the latest Llandovery and earliest Wenlock, appear to include at least three main lineages, all of which may have developed from the spiralis complex. M. spiralis itself occurs in abundance in late Llandovery age rocks in many parts of the world (see Jackson & Lenz 1962, Obut, Sobolevskaya & Bondarev 1965, Obut & Sobolevskaya 1966, Jackson & Etherington 1969, Teller 1969, Berry & Murphy 1974) and exhibits some morphological variation, from one locality to another, in tightness of coiling and at least the apparent degree to which the thecae are hooked. When flattened specimens of spiralis have been compared closely with the proximal parts of highly coiled late Llandovery cyrtograptids such as C. sakmaricus Koren' (Berry & Murphy 1974) little difference between them may be noted. Indeed, the similarities suggest that a local population of M. spiralis was probably ancestral to that stock of late Llandovery and early Wenlock cyrtograptids which have highly and relatively tightly coiled proximal regions (C. sakmaricus Koren', C. canadensis Jackson & Etherington, C. coroniformis Golikov, C. shishkaticus Golikov, C. centrifugus Bouček, and possibly C. murchisoni Carruthers).

A second stock of latest Llandovery-earliest Wenlock cyrtograptids is exemplified by *C. lapworthi*, which has a relatively openly coiled proximal region and a single cladium that commonly develops from a theca on the most highly curved part of the main stipe. The main stipe commonly widens relatively rapidly. Specimens of *C. lapworthi*, the oldest member of the stock, are widely found and commonly numerous. They exhibit a relatively high degree of morphologic variation in rate of widening and degree to which the thecae are hooked in the proximal part of the rhabdosome. Some specimens appear similar to *M. planus*. The *C. lapworthi* 

lineage may have developed from planus or a planus-like form.

The third stock that appears to be present among the latest Llandovery-earliest Wenlock cyrtograptids is exemplified by *C. laqueus* Jackson & Etherington and *C. parvulus* Golikov. These have a relatively open coil and relatively few (commonly two to five) cladia. Proximal ends are characteristic, being straight and relatively thin and widening relatively slowly. The stock could have developed from *M. tullbergi* or a similarly openly-curved 'spirograptid'.

After a modest initial burst in stocks and number of species in the latest Llandovery-earliest Wenlock interval, cyrtograptids appear to have declined remarkably. No species has been recorded from the *riccartonensis* Zone, at least in those parts of the world in which it may be recognized. Coeval strata in the Urals and western North America (Yukon, Nevada) bear somewhat different graptolite associations than in Europe (Jackson & Etherington 1969, Berry & Murphy 1974).

Strata in western North America and the Urals that may be coeval with the essentially European riccartonensis Zone do bear a few cyrtograptids, which appear to be of the C. lapworthi type.

to be of the *C. lapworthi* type.

The marked reduction among cyrtograptids at about the interval of the *riccartonensis* Zone of the early Wenlock is followed by appearance of the *C. rigidus* lineage the origin of which is in doubt (Fig. 42). The earliest forms in this lineage (*C. r. rigidus*) may have the cladium developed from th4. Cladial development is delayed to later thecae in stratigraphically higher members of the lineage. A possible ancestral species may have been lacking in cladia and possibly even thecal hooks. Trends in the *C. rigidus* line include both delay of the cladium and gracilization of the stipes (*C. perneri* and *C. hamatus*, for example). Species with many cladia and relatively tightly coiled rhabdosomes (*C. radians* Törnquist and *C. mancki* Bouček) may have developed from members in the *C. rigidus* lineage in the latter part of the Wenlock. Such coiled species with many cladia were shortlived.

The cyrtograptids appear to have been polyphyletic with at least four and possibly more basic stocks present within the currently recognized genus *Cyrtograptus*. Fig. I (p. 7), which shows the approximate number of species at each horizon, by itself suggests a polyphyletic origin for *Cyrtograptus*.

42. Saetograptus and M. ludensis. The pristiograptid stock outlined above (p. 67) probably gave rise through M. ludensis to Colonograptus colonus and Saetograptus varians and hence to S. chimaera. The detailed morphology of these forms has been described by Walker (1953), Urbanek (1958), Hutt (1969) and Holland et al. (1969). The beginning of the lineage involves the acquisition by

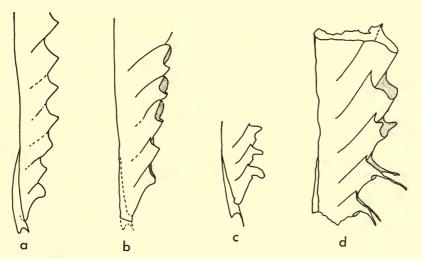


Fig. 43. a, b. 'Monograptus' ludensis, respectively TCD 8658 and SM A60905; c, Saetograptus [Colonograptus] colonus, after Bulman (1970); d, Saetograptus (Saetograptus) varians, after Hutt (1969). Suggesting progressive change of paired lappets (a, b) to elongated paired lappets (c) and then to spinose, enrolled lappets (d). All figures × 12½.

M. ludensis of low paired lappets on the first and occasionally the second theca. Subsequently these became elongated in S. colonus and enrolled in S. varians and S. chimaera (Fig. 43). The rhabdosomes otherwise remain much the same, with distal pristiograptid thecae and slow spread of the proximal thecal type along the rhabdosome. Although it is often assumed from silhouette material that such species as M. roemeri Barrande and M. leintwardinensis Lapworth are saetograptids this has not been established from transparencies, and the work of Hutt (1969) warns of the dangers in these assumptions. More recent work by Urbanek (1970) on thecal processes in Bohemograptus emphasizes the point, for thecal processes need not be composed of fusellar tissue as they are in some species of Saetograptus. The intermediate nature of S. varians led Bulman & Rickards (in Bulman 1970) and Hutt (1969) to place Colonograptus Přibyl as a junior synonym of Saetograptus Přibyl. Saetograptids probably range into the Pridoli (S. pilosus Jackson & Lenz 1972 and S. willowensis Berry & Murphy 1974) although the detailed structure of many supposed saetograptids is not known.

43. M. bugensius and M. hercynicus. From about the level of the ultimus Zone upwards into the Devonian there occur a number of species which again have thecal hooks. In the case of M. formosus the hook is almost indistinguishable from that of the upper Llandovery species M. spiralis (Fig. 37, p. 72) whilst the form of the rhabdosome is close to that of some 'spirograptids' as well as to the Pridoli species such as M. perneri and M. bouceki. Others have a 'hood' from a pronounced geniculum: the hood may retreat distally so that the graptolite is biform (M. ramstalensis Jaeger) or it may remain throughout the length of the stipe giving an at least superficial appearance of a Monograptus s.s. It has been established by one of us (R. B. R.) that on specimens of M. uniformis from the Polar Urals this hood consists of fusellar tissue and, therefore, represents excessive growth of the dorsal thecal wall relative to that of the ventral wall.

The problem of the origin of these forms has been briefly mentioned above (p. 62), and we consider that the stratigraphic record from the *nilssoni-scanicus* Zone upwards through the Ludlow is not complete with respect to *Monograptus* s.s.; rather the late Silurian-early Devonian forms evolved independently from a pristiograptid ancestor.

The development of Saetograptus from P. ludensis by the evolution of paired lappets (Fig. 43) has already been demonstrated, and it is of interest that pristiograptids with lateral lappet structures on at least the proximal one or two thecae are present in Ludlow (P. roemeri Barrande) and Pridoli forms (P. bugensis Teller, P. rarus Teller and related species in the P. transgrediens Perner group). Dorsal coalescence of these lappet structures is all that is needed in some instances to evolve those rhabdosomes that have both hooded and pristiograptid thecae (biform rhabdosomes) and those in which all thecae are hooded. In other such rhabdosomes, a certain increase in geniculation is required (Fig. 44).

The position of the Ludlow 'monoclimacids' M. haupti (Kuhne) and M. micropoma (sensu Urbanek 1958) is worthy of note in regard to possible ancestors for
certain late Silurian-early Devonian rhabdosomes with hooded thecal apertures on

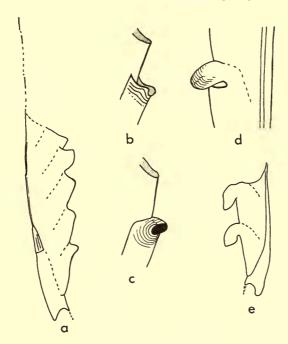


Fig. 44. Depicting the manner in which the thecal hooks or hoods of *M. uniformis* (d, e) might have developed from a paired lappet structure as exhibited by '*M.*' cf. rarus Teller (a, b) by dorsal coalescence of the lappets (c); a, '*M.*' cf. rarus, Romanian Geological Survey, ×12½; b, idealized interpretation of paired lappet structure of '*M.*' cf. rarus; c, suggested dorsal coalescence of lappets to form a hook or hood; d, sketch of fusellar structure on thecae of *M. uniformis* made by R. B. R. in the collection of Dr Koren', Leningrad, ×12½; e, proximal end of *M. uniformis*, after Koren' (personal communication).

some or all thecae. *M. haupti* is known to range through most if not all of the Ludlow (Teller 1969, Urbanek 1970, Jackson & Lenz 1972). Thecae in some specimens of *M. haupti* display considerable geniculation (see Urbanek 1958) as well as curvature in the proximal part of the rhabdosome similar in degree to that among certain Pridoli and younger monograptids with thecal hoods. The thecae in early Ludlow specimens of *M. haupti* as well as the range in morphological variation in specimens from several positions in the Ludlow suggest that *M. haupti* developed from a pristiograptid, possibly during the early Ludlow. Of note in this suggestion is that no post-Wenlock 'monoclimacids' are at present known with either paired lappets or other lateral processes.

Urbanek's (1958) study of the early Ludlow 'monoclimacid' M. micropoma indicated that the dorsal thecal flanges or genicular projections were formed from microfusellar tissue. If this were also true for M. haupti and some late Silurianearly Devonian monograptids with hooded or even apparently hooked thecal apertures, then the problems involved in their ancestry would be near solution.

The earliest late Silurian-early Devonian monograptid with hooded the cal apertures is M. balticus Teller. It occurs in late Ludlow strata (Teller 1969,

Jackson & Lenz 1972). Specimens of the angustidens-uniformis-hercynicus-yukonensis plexus with thecal hoods strongly developed on the proximal thecae but, in some specimens, weakly developed on the distal ones appear stratigraphically low in Pridoli age beds (Jackson & Lenz 1969, Lenz & Jackson 1971, Jackson & Lenz 1972). A general trend among specimens of the uniformis-hercynicus group is for the distal thecae to be less strongly hooded than the proximal in relatively more specimens among the stratigraphically higher and thus younger members of this stock.

All thecae are apparently hooded in M. balticus and most are hooded in a majority of specimens of angustidens and uniformis. The early members of the angustidens—uniformis group may have developed from M. balticus. The first steps towards reduction in the amount of hood over the apertures in distal thecae were taken in

reduction in the amount of hood over the apertures in distal thecae were taken in some specimens in the angustidens-uniformis group.

The lineage M. aequabilis-M. aequabilis notoaequabilis Jaeger is characterized by the proximal one to three thecae having thecal hoods and those of the remainder of the rhabdosome being slightly to markedly geniculate. The hoods on the proximal thecae appear to be paired lateral lappets that have grown together.

M. aequabilis aequabilis occurs in M. uniformis Zone beds (Jaeger 1959, Berry & Murphy 1974) in Europe and western North America (Berry & Murphy 1974). Its ancestry is uncertain although it may have developed from a P. transgradiens group form

is uncertain, although it may have developed from a *P. transgrediens* group form.

M. hemiodon Jaeger is another early Devonian monograptid with uncertain ancestry. It has hooded proximal and strongly geniculate distal thecae. Both the antestry. It has nooded proximal and strongly generate distar theeae. Both the aequabilis and hemiodon stocks might have developed from a haupti-like form in which the proximal theeae had developed paired lateral lappets that subsequently fused. No record of such a form exists, however, and the Pridoli interval separates fused. No record of such a form exists, however, and the Pridoli interval separates the youngest haupti and the oldest specimens of the aequabilis and hemiodon stocks. Alternatively some member of the pristiograptid lineage, particularly one of the P. transgrediens group, or a Pridoli pristiograptid such as P. kosoviensis in which thecae in some specimens appear somewhat geniculate, may have been the ancestor. M. microdon Richter is another latest Silurian-early Devonian form with unknown ancestry. M. microdon appears to have hooded thecae and a thin rhabdosome. Its thecae have hoods of approximately the same size throughout. It may have developed as an offshoot from the angustidens-uniformis stock early in the history of that group when thin rhabdosomes were common.

The youngest monograptids, those in the *yukonensis* group, appear to have come from the *angustidens-uniformis-hercynicus* group. A surprising degree of morphological variation has been described among members of the *yukonensis* group (Jaeger in Churkin et al. 1970, Jaeger et al. 1970, Lenz & Jackson 1971). The yukonensis group appears to be related to and derived from the angustidensuniformis-hercynicus group through either M. thomasi Jaeger or M. falcarius Koren', or both (Koren' 1971). Stratigraphically, the former species lies above the highest M. hercynicus and below as well as with the lowest M. yukonensis (Berry & Murphy 1972). Koren' (1971) illustrated a number of rhabdosomes of M. falcarius that had shapes intermediate between those of the M. hercynicus and M. yukonensis group forms.

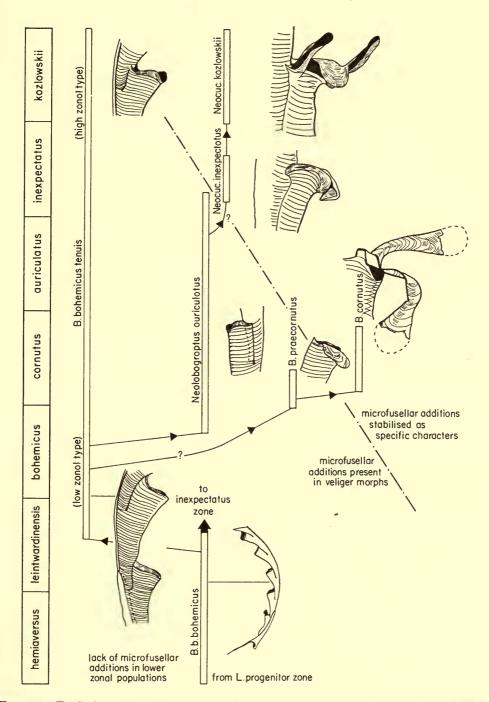


Fig. 45. Evolution of Bohemograptus, Neolobograptus and Neocucullograptus, simplified and redrawn after Urbanek (1970). Figures approx. ×27.

- 44. Bohemograptus. The research of Urbanek (1970) has demonstrated that the B. bohemicus (Barrande) lineage extends well above the leintwardinensis Zone, and leads eventually (in pre-ultimus Zone strata) to the genus Neolobograptus (below) and to Bohemograptus cornutus Urbanek and species of Neocucullograptus in which the microfusellar additions become stabilized as specific characters (Fig. 45). Bohemograptus is characterized by ventrally curved species with modified pristiograptid thecae the apertures of which may be devoid of or provided with microfusellar additions as lobate, annular or tape-like structures. The roots of the genus probably lie among the low Ludlow pristiograptids, evolving by gracilization of a member of the main stock and the production of a ventrally curved rhabdosome. It is of interest that B. bohemicus appears low in the nilssoni Zone and yet not until post-leintwardinensis times does the evolutionary burst take place, thus providing a pattern parallel with monoclimacid and pristiograptid gross evolution (Fig. 1).
- 45. Neocucullograptus and Neolobograptus. Neolobograptus auriculatus Urbanek is the species of a monotypic genus providing the link between Bohemograptus and Neocucullograptus. Additions of microfusellar apertural structures had not yet become stabilized, but the genus differs from Bohemograptus in having strong bilateral elevations (lappets) of the thecal margin provided with dorsolateral incisions (Fig. 45).

Neocucullograptus evolved directly from the previous species and is characterized by advanced microfusellar apparatus (Fig. 45).

- 46. Neodiversograptus Urbanek (1963) has been discussed in great detail by that author and by Palmer (1971) and more briefly by Rickards (1973) in his reexamination of Diversograptus Manck. The genus evolved in the low Ludlow in much the same way as Bohemograptus, namely by gracilization of a member of the pristiograptid stock, but in this case producing species capable of cladia generation from the sicula (Fig. 46). These eventually gave rise to the genus Linograptus (below).
- 47. Cucullograptus and Lobograptus. The definition and evolution of these genera were described by Urbanek (1966). Lobograptus was essentially a simpler cucullograptid originating in the same way as N. nilssoni in the low Ludlow. The earliest species is L. progenitor giving rise to L. simplex and then L. expectatus, each with symmetrical apertural processes. Eventually lobograptids such as L. scanicus and L. imitator evolved with hypertropy of the right apertural lobe; finally L. cirrifer evolved with a rostral superstructure on the apertural lobes.

Cucullograptids evolved from L. simplex (Fig. 47) but exhibit hypertrophy of the left lobe (e.g. C. pazdroi), eventually acquiring a rostral superstructure on the apertural lobes (C. aversus rostratus).

48. Linograptus and Abeisgraptus. The Devonian genus Abeisgraptus Hundt probably evolved from the late Silurian-early Devonian genus Linograptus Frech, by the development of paired thecal cladia on the procladium and central sicular

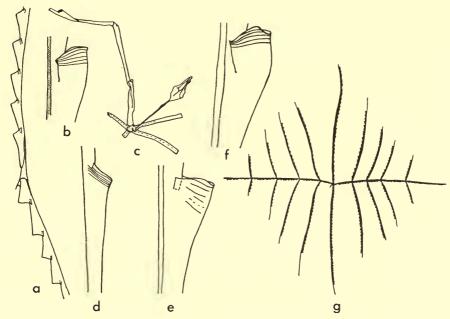


FIG. 46. Nature of thecae and cladia in Neodiversograptus, Linograptus and Abeisgraptus: a, N. nilssoni, after Palmer (1971), ×6 approx.; b, Linograptus posthumus, proximal theca, simplified after Urbanek (1963), ×12½; c, Linograptus posthumus, after Urbanek (1963), ×7 approx.; d, Neodiversograptus beklemishevi, after Urbanek (1963), proximal theca, ×12½; e, N. beklemishevi, after Urbanek (1963), distal theca, ×12½; f, Linograptus posthumus, distal thecae, after Urbanek (1963), ×25; g, Abeisgraptus tenuiramosus, after Jaeger (1959), ×1 approx.

cladium (Fig. 46). Linograptus has no thecal cladia, but at least one and usually several sicular cladia.

#### VI. SUMMARY OF SILURIAN TRENDS

From the detailed lineages described in sections III to V above (pp. 11-83) it is possible to identify a number of 'trends', morphological changes, often affecting several distinct evolutionary lineages, biserial and uniserial, and quite commonly affecting them at almost the same time or for a similar span of time. The more important or conspicuous of these are summarized below. It has often been found that the recognition of a new morphological feature in one group has been followed rapidly by its recognition in others. A good example is that of genicular hoods of microfusellar tissue first noted in monograptids by Urbanek (1958), although known in biserials as early as 1890 (Holm), and now known in other monograptid groups in the Llandovery and Ludlow and in biserials in the Llandovery. Fig. 48 is an attempt to note the first appearance, acme and span of the main trends discussed. It is not the purpose of this paper to explain the various Silurian trends in terms of the mode of life of graptoloids, but clearly the many new features described above have some import on the question. An interpretation in terms of mode of life will be made elsewhere.

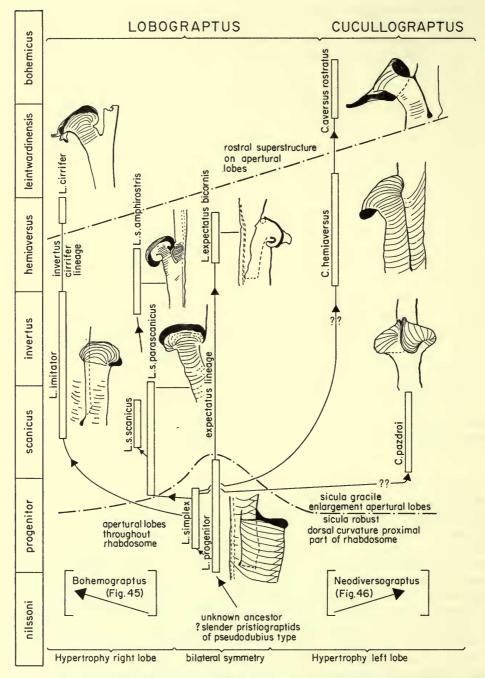


Fig. 47. Evolution of Cucullograptus (Cucullograptus) and C. (Lobograptus), simplified and redrawn after Urbanek (1966). Figures approx. × 27.

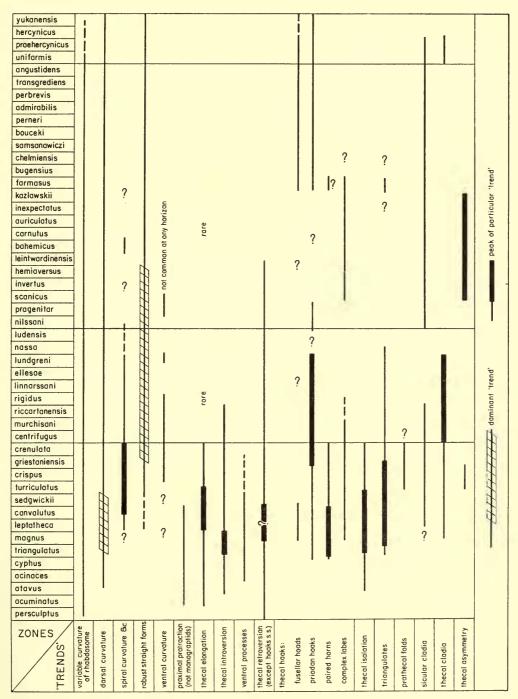


Fig. 48. Summary of the geological range, peaks and dominance of 'trends' (pp. 83-96).

#### Variable Rhabdosome Curvature

Biserial scandent graptoloids such as *Glyptograptus* have stiff rhabdosomes but on achieving proximal protraction, in the form of the dimorphograptid or monograptid condition, the rhabdosome immediately becomes curved in some way. The earliest monograptids (Fig. 17, p. 37) tend to be long, slender and variously curved. Thus *Atavograptus* species and early *Pribylograptus* species such as *P*. cf. *incommodus*, *P. sandersoni* and *P. incommodus* have these attributes, as do the gracile members of many later (mostly robust) graptolite groups. Even a few robust species like *Pribylograptus leptotheca* are either dorsally or ventrally curved, or both, and these may be regarded as having to some extent retained the earlier state.

#### Dorsally Curved and Spiral Rhabdosomes

At an early stage in monograptid evolution some rhabdosomes assumed a more or less stiff dorsal curvature (Fig. 17). The genus *Coronograptus*, which originated in the *atavus* Zone (Fig. 17), becomes either stiffly or pronouncedly dorsally curved and the rhabdosomes robust, whilst *Lagarograptus*, appearing shortly after in the *acinaces* Zone, is less robust and with a less stiff dorsal curvature. It seems to be true that the more robust graptolite species were stiffly curved, usually dorsally. Each group has one or two exceptions: *Monoclimacis continens* Törnquist and *Testograptus testis* Barrande are examples.

Pribylograptids achieved dorsal curvature with P. argutus in the cyphus Zone and dimorphograptids almost immediately (in the uniserial portion), although the earliest form, D. elongatus, does not always display a dorsally curved uniserial portion. In the case of dimorphograptids the presence of dorsal curvature in even quite short uniserial portions probably reflects the immediate adjustment of a vertically oriented biserial graptolite in order to maintain its vertical position in the water (Figs 49a-c). Thereafter probably most monograptid graptolites were

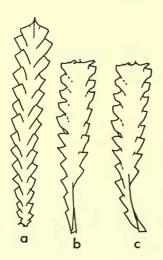


Fig. 49. Comparison of the maximum curvature seen in a fully biserial scandent species, Orthograptus truncatus Lapworth, (a) with that seen in the proximal end of Dimorphograptus (c): the situation in D. erectus (b), that is with a relatively straight uniserial portion, is quite unusual, and even in these cases some overall curvature is imparted by the position of the sicula. It is suggested that the curvature of the uniserial portion is an attempt to hold the centre of gravity so that the rhabdosome remains oriented vertically in the water. ×5.

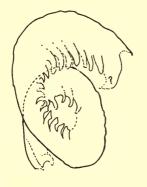


Fig. 50. Monograptus discus Törnquist, HUR S231,2/62, after Rickards (1970), showing a common form of preservation of the species indicating that even in short rhabdosomes curvatuve may have been helical rather than plane spiral. x 10.

dorsally curved (e.g. Rastrites, 'Demirastrites', 'Campograptus' etc.) until about the sedgwickii or convolutus Zone when the proportions of other curvatures increased, including spiral rhabdosomes.

Very little research has been done on spiral rhabdosomes like those of *M. turriculatus* and *Cyrtograptus murchisoni*, but in all probability a good number of dorsally (and ventrally) curved rhabdosomes were actually conical spirals in life. *M. discus* (Fig. 50; Pl. 3, fig. 3) is one of the shortest, robust, ventrally curved species known yet the frequency with which the proximal end is found covering over the mesial portion strongly suggests a spiral rhabdosome arrangement, as do the preservational attitudes of many rastritids and demirastritids. We know of no cases where a plane spiral rhabdosome has been established, except possibly *M. convolutus* Hisinger or *T. testis* (Barrande).

It has been pointed out above (p. 73) that rhabdosomal curvature is of little guide to specific affinities, and it can be stated that most groups or genera (established on detailed *thecal* structure) usually have members which are dorsally curved and a few which are ventrally curved, or yet others which are more or less straight. However, in terms of broad evolution, the following stages were reached in the following order.

- I, variously curved, slim rhabdosomes (often seen again in the gracile members of most groups).
- 2, dorsal curvature achieved in the *atavus* Zone and whilst maintained into the Devonian, dominant in the *triangulatus* to *sedgwickii* Zones.
- 3, from the convolutus or sedgwickii Zones upwards to the low Wenlock many spiral and many straight rhabdosomes occur (Monograptus s.s. and Monoclimacis).
- 4, from low Wenlock upwards straight monograptids, often with *slight* curvature, dominated.
- 5, in the Ludlow and above there are again slender and variously curved types (e.g. M. microdon), but also many stiff and more or less straight forms.

#### Ventrally Curved Rhabdosomes

These are in a minority in most groups and do not appear with certainty until post-sedgwickii strata (e.g. 'Streptograptus'), although some earlier spiral rhabdosomes may have essentially ventral curvature (i.e. with the thecae facing inwards within the cone as in conical dendroids): M. involutus is a possible early example (magnussedgwickii Zones) and M. turriculatus and M. discus are certainly later ones. After the upper Llandovery they are uncommon. Slight proximal region ventral curvature is characteristic of many pristiograptids in the Ludlow and Pridoli, as well as in some other groups. The Pridoli species M. helicoideus is markedly coiled.

#### Proximal Protraction

Many Llandovery biserial graptolites, except retiolitids, had a tendency to produce protracted proximal ends either by achieving the dimorphograptid condition, or by lengthening the early thecae and sicula and drawing out the proximal end into a thorn-like point. The first occurrence is in the acuminatus Zone with Akidograptus ascensus and Orthograptus? acuminatus which achieve the result by the second method (Fig. 7, p. 19). Strictly speaking the monograptid condition itself is an example of extreme protraction, and this first occurred in the persculptus Zone with Atavograptus ceryx, a possible member of dithyrial populations.

The dimorphograptids and many monograptids appear in the atavus Zone, and Rhaphidograptus toernquisti (Fig. 8h, p. 22) may be considered a dimorphograptid with a uniserial portion of one theca only. Subsequently the tendency declines and is last seen in the lineage Petalograptus folium to Cephalograptus cometa in the convolutus Zone. The tendency for many biserial groups to have tiny end members (Pseudoclimacograptus, Climacograptus) is probably a process quite unrelated to proximal protraction: in the former process the whole rhabdosome becomes minute and proximal protraction only takes place secondarily and in terms of absolute measurement, not in relation to the rest of the rhabdosome.

## Thecal Elongation

The most extreme case known is that of Cephalograptus cometa where the thecae reach a length of 30 mm in some specimens. These are the longest graptoloid thecae on record and must exceed the length of many dendroid thecae, including those of Coremagraptus. Thecal elongation is, naturally, associated with the proximal end protraction discussed in the last section but also occurs in groups lacking this: Pribylograptus leptotheca, Rastrites maximus, Lagarograptus acinaces and Monograptus singularis. Mostly it is a Llandovery feature, with its acme in the middle of the Llandovery (leptotheca to maximus Zones), but is also known in Ludlow pristograptids (M. butovicensis Bouček and M. egregius Urbanek), whilst lobograptids have elongate necks prior to the apertural apparatus.

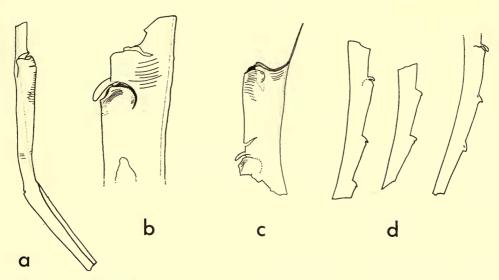


Fig. 51. a-d, Monograptus sp., after Hutt et al. (1970), showing combination of paired, lateral thecal lappets and genicular hood, the possible basic requirements for derivation of some Monograptus s.s. from Monoclimacis; Riksmuseum Cn 54882-8; a-c, ×45 approx., d, ×15.

#### Thecal Introversion

Thecal introversion has been regarded previously as a typically Ordovician feature, but it appears in the Silurian with Pribylograptus cf. incommodus (Fig. 17. p. 37) in the atavus Zone. Introversion in the form of paired horns and genicular hoods is confined to the genus Pribylograptus ranging from the atavus to the sedgwickii Zones, and to the biform M. sudburiae group (p. 45) from the cyphus and triangulatus Zones. Barrandeograptus pulchellus (Bouček & Přibyl 1954) from the crenulata to riccartonensis Zones almost certainly has introverted thecae but the structure has not been fully ascertained. Otherwise thecal introversion is seen in Monograptus sp. 2 (Hutt et al. 1970) and in Glyptograptus (Pseudoglyptograptus) spp. I & 2 (Rickards 1972). The former, from the gregarius Zone, may be related to Pribylograptus in that the introversion takes the form of paired lateral lappets (which may be flattened, open tubes) and a median, ventral, apertural saddle beneath a genicular hood. G. (Pseudoglyptograptus) has essentially everted thecae (p. 22) but the apertural margins in some (Fig. 8f) have a pronounced median process and paired lateral incisions: the ventral process itself has a slight saddle not unlike that in Monograptus sp. 2 (Fig. 51). The effect of this structure is to impose an effectively introverted aspect on the apertural regions only of a thecal tube which as a whole is sinuous and everted. This occurs in G. (Pseudoglyptograptus) in the triangulatus and magnus Zones, that is at about the acme of thecal introversion in *Pribylograptus*. The only later pseudoglyptograptid of which we are aware, G. (P.) tabukensis Rickards & Koren' from the convolutus Zone, does not display apertural introversion.

#### Ventral Thecal Processes

Unless one includes the ventral apertural processes of G. (Pseudoglyptograptus) these structures are at present known only in Lagarograptus, first appear with L. acinaces in the acinaces Zone and range up to the sedgwickii Zone with L. tenuis (Fig. 17, p. 37). They are perhaps best considered as attempts to simulate thecal 'hooks' which, at these horizons, are found in a wide variety of graptoloid groups. Hence the genicular hood can be explained as a protective device over the essentially everted thecal zooid (Fig. 17). The nearest approach in other groups to the elongate ventral apertural processes of Lagarograptus is a slight outrolling of the ventral thecal lip, a feature clearly evolved to facilitate movement of the zooid itself into an extrovert position and similarly for it to retract with smoothness and speed.

#### Retroversion

Retroversion is here considered separately from thecal hooks (below) because various structures essentially simulative of them occur in groups without true thecal hooks. The sigmoidal curvature of the thecal tube in Cystograptus, G. (Pseudoglyptograptus) and P. (Clinoclimacograptus), coupled with eversion of the apertural margin, gives an overall eversion to the thecae. The zooid presumably faced outwards or ventrally during extroversion, in contrast to the ancestors of these groups where the zooid probably faced distally. Eversion to this degree (Fig. 3c, p. 14) compares with the similar eversion in Monoclimacis (Fig. 24, p. 55) which may be regarded morphologically and evolutionally as an early version of a thecal hook. The tendency therefore is towards eversion leading to retroversion in several groups other than monograptids. The presence of genicular hoods in other genera may be interpreted similarly: the result for the extroverted zooid would be to face ventrally or proximally as in, for example, Climacograptus innotatus. In others, such as P. (Metaclimacograptus) undulatus (Figs 3e, 4a, pp. 14-15) the situation would appear to be more flexible since the mesial part of the genicular hood is less developed and the zooid could therefore face either ventrodistally or ventroproximally. Thus the result of all these modifications can be interpreted as a tendency towards, if not actually achieving, the hooked condition typical of many monograptids which became, of course, the more successful group.

Thecal retroversion as interpreted above first appears with *C. innotatus* and *R. toernquisti* in the *acuminatus* Zone, and ends (monograptids excluded) with *Holoretiolites* in the Ludlow (Fig. 16, p. 35).

#### Thecal Hooks

It has been pointed out by Hutt et al. (1972) that thecal hooks can be considered in eight different forms. Three of these have been considered above (in the sections on ventral apertural processes and retroversion, above) and the remainder are enumerated as follows.

I, genicular hoods of fusellar tissue, that is growth of the dorsal thecal wall but not of the lateral or ventral walls.

- 2, the priodon type hook.
- 3, paired horns by development of the dorsal thecal margin.
- 4, more complex hooks and lobes of fusellar tissue.
- 5, each of the foregoing could be theoretically developed as microfusellar tissue or alternations of both fusellar and microfusellar tissue.

The appearance of these hooks is included in Fig. 48, p. 85. Priodon style hooks may slightly precede, in the form of M. austerus austerus (Fig. 19, p. 43), the incoming of paired, retroverted horns exemplified by M. austerus bicornis in the top of the cyphus Zone. Genicular hoods of fusellar tissue also appear quite low in the Llandovery (e.g. M. sp. 1 of Hutt et al. 1970, gregarius Zone) and are still present in Devonian monograptids, although of an independent origin (p. 79). More complex lobes and hooks appear with Monograptus sp. B (Fig. 26) in the magnus Zone of the Lake District and, again, are found in the Ludlow derived from quite different ancestors. The fifth, theoretical, possibility has to be considered in view of Urbanek's (1970) work, but at present such structures are only known in Ludlow graptolites. With the exception of the fifth category, therefore, all hooks appear low in the Llandovery, and because of this, and their widespread occurrence in different groups, they may be regarded as one of the most typical of all Silurian features.

#### Thecal Isolation

The earliest instance of metathecal isolation, again a typically Silurian feature, is Dimorphograptus decussatus from the acinaces Zone. In this species as in other dimorphograptids the actual nature of the aperture has not been elucidated but in profile at least the thecae of the uniserial part and the proximal thecae of the biserial part appear to have isolated apertures: more distally the thecae have the normal biserial arrangement. As far as we know, the isolation achieved by the proximal thecae of the biserial portion in D. decussatus is the only instance of biserial thecal isolation.

The most well-known instances of metathecal isolation are to be found in the 'demirastritids' and *Rastrites* species where the metathecal tubes of the thecae grow at right angles to the main growth direction of the rhabdosome and develop from extremely slender prothecal tubes (which Schauer (1967) incorrectly terms the virgula). Isolation of this kind is seen as high as the *griestoniensis* and *crenulata* Zones where the 'demirastritids' die out. The last known *Rastrites* species are in the *turriculatus* Zone.

However, metathecal isolation is also seen (Fig. 26) in non-rastritiform monograptids such as the long-ranging M. sp. of Hutt (p. 58). In this species the prothecal tube is just as slender as in *Rastrites* but the metathecal portion, instead of standing at a high angle to the rhabdosome, actually forms a fairly normal priodon-like hook on a much expanded late prothecal tube.

In a sense metathecal isolation is also achieved by the *M. knockensis-M. singularis* line even though the late metathecal part, and thus the aperture itself, doubles back and faces the prothecal tube (Fig. 27, p. 59). *Coronograptus* 

gregarius occasionally exhibits late metathecal isolation, but it is not normally a feature displayed by graptolites with simple thecal tubes: all the above forms except C. gregarius and D. decussatus have 'hooked' thecae of some kind. The acme, judging on number of species, is about the triangulatus to sedgwickii Zones, perhaps slightly towards the bottom end of this range.

#### Thecal Triangulation

The importance of triangulate monograptids in the evolution of Llandovery graptolites was admirably demonstrated by Sudbury (1958). Her suggested lineages and others are described above on pages 42, 44, and 45-47: although typical of several groups, on present knowledge thecal triangulation is restricted to the monograptids and like true thecal hooks is one of the few trends so restricted. Moreover the groups affected may well be quite closely related genetically and have their origins in the M. austerus group. The earliest species showing any kind of thecal triangulation is M. difformis which Hutt (1974) has established as being a top cyphus Zone species probably possessing simple thecal hooks. The mesial thecae of M. difformis are distinctly triangular (Fig. 19, p. 43). This is of considerable interest in that we normally think of new characters being introduced either proximally or distally: in the case of the triangulate monograptids it is said that the proximal introduction and spread of isolated thecae results eventually in Rastrites (p. 47). But triangulate monograptids such as M. triangulatus and M. fimbriatus invariably have at least one axially elongate nontriangular theca at the proximal end. Thus thecal triangulation is almost certainly directly related to the acquiring of a strong dorsal curvature by the rhabdosome, the triangular thecae first appearing at the point of maximum curvature and spreading proximally and distally as the curvature increases. Such arguments cannot be applied to thecal isolation which occurs in more or less straight species such as M. capulus and R. equidistans spengillensis.

The range in time of triangular thecae is from the top of the cyphus Zone to the crenulata Zone, but continues in modified form in species of Cyrtograptus throughout the Wenlock. Subsequently triangular thecae reappear as M. formosus (Fig. 37, p. 72) in the ultimus Zone of the Pridoli and although the origin may be quite different (p. 78) the reason may be the same, namely the acquisition of a strong dorsal curvature by the rhabdosome, particularly in its mesial regions. It is difficult to define an acme for the triangulate monograptids since, unlike those species exhibiting thecal isolation, they span a longer period, but undoubtedly triangulation is more widespread in the Llandovery than later.

#### Gracile and robust rhabdosomes

A common tendency amongst monograptid groups in particular is to produce both very slender and very robust rhabdosomes, the former commonly just after the inception of the group and the latter more commonly at a later date. In other words groups or genera often have more relatively slender species at the beginning of a lineage, the later representatives being generally more robust. The *lobiferus* 

lineage forms a good example originating through M. undulatus and M. sp. A (Fig. 26, p. 57) from the slender Atavograptus, but eventually leading to M. lobiferus, M. knockensis etc. Similarly the priodon lineage is represented in the Wenlock by several broad species including a form of M. flemingii with a dorsoventral width of well over 4 mm (Bulman 1965). Early forms of M. priodon are commonly quite slender (M. parapriodon) and the origins of the genus probably lie in slender forms of Monoclimacis, a genus also producing more robust species in the Wenlock than in the Llandovery. However, the priodon lineage does produce at an early stage (turriculatus to griestoniensis Zones) extremely robust graptolites such as M. sp. A of Bassett & Rickards (1971) which might easily be confused, in a monotypic collection, for the Wenlock species M. flemingii. By way of contrast the lobiferus lineage evolved M. sp. B, a most slender and well-advanced form (Fig. 26, p. 57) at the very beginning of the line (magnus Zone). M. gracilis is an early offshoot of the Atavograptus lineage (Fig. 17, p. 000) whilst M. angustus and M. fragilis are probably similarly referable to the genera Pribylograptus and Atavograptus (or Pristiograptus) respectively.

However, the above 'rules' are not absolute and there is also an undoubted tendency, well displayed by the *Pristiograptus dubius* line, to evolve short-lived slender and broad species at fairly regular intervals throughout the long range of the species from the *riccartonensis* Zone into the Ludlow. Even *Pristiograptus*, however, originates through slender species and tends to produce its most robust species in the Wenlock and Ludlow: it is of interest that the few Ludlow *slender* 'pristiograptids' should have been capable of such spectacular evolution (Figs 45–47 and pp. 82–83). *Monograptus* and *Monoclimacis* both originate from relatively slender species, secondarily produce slender species high in the Llandovery ('Mediograptus' and M. griestoniensis) and reach a peak of robustness in the Wenlock. The triangulate monograptid plexus may display similar tendencies to those described above.

Another example of the general pattern of early species in a lineage to be somewhat more slender than the later is seen in the angustidens-uniformis and hercynicus group lineages. The early members of the angustidens-uniformis group (M. balticus Teller, M. angustidens Přibyl and forms closely similar to it) are more slender than M. uniformis. Similarly, the early members of the M. hercynicus group (M. birchensis Berry & Murphy and M. prachercynicus Jaeger) are more slender than M. hercynicus hercynicus Perner and M. hercynicus nevadensis Berry. Berry & Murphy (1974) have documented the stratigraphic ranges of the slender and more robust members of the hercynicus group in Nevada, and Jackson & Lenz (1972) have indicated the stratigraphic ranges of the gracile and robust members of the angustidens-uniformis group in the Yukon, Canada. In addition, the oldest representatives of the P. transgrediens group (P. bugensis Teller and P. chelmiensis Teller) are more slender than the later members of that group (P. transgrediens transgrediens Perner). The generalized trend towards robust forms from gracile members early in the history of a lineage continues among Pridoli and early Devonian stocks, although there are exceptions to the general trend (such as M. telleri Lenz & Jackson among hercynicus group members).

#### Prothecal Folds

Prothecal folds are a typical Ordovician structure occurring, for example, in a number of didymograptid (sensu lato) types and in some Dicellograptus species, but homologous structures have recently been discovered in Silurian monograptids (Hutt et al. 1970). In uniserial scandent species the dorsal wall of the rhabdosome is marked by the nema: this is not involved in the prothecal fold but the prothecal tube forms paired bulges to each side of the nema (Fig. 37, p. 72) as well as betraying a distinct kink or bulge in the ventral wall. At present prothecal folds are known in such species as M. exiguus which, based on the nature of the apertural hook, has similarities to M. spiralis, and in M. nodifer and possibly other 'streptograptids' and 'mediograptids'. Thus the feature may occur in different groups at about the same time, namely turriculatus Zone to basal Wenlock, but as yet no evolutionary significance has been detected. The Silurian prothecal folds must, however, have originated independently in the Silurian and cannot have been derived from Ordovician dicellograptids possessing analogous structures. Undoubtedly more species will be found to exhibit prothecal folds when satisfactorily preserved material is to hand: at the moment the known species are slender, with 'hooked' thecae, and have either strong ventral or strong dorsal curvature.

### Thecal and Sicular Spinosity

The relatively late members of many Silurian lineages display thecal spines. For example, it has been suggested above (p. 49) that M. sedgwickii evolved from a triangulate monograptid ancestor by straightening of the rhabdosome and development of thecal spines: M. halli the suggested successor to M. sedgwickii displays a degeneration of the same basic structure. Similarly M. pseudoplanus displays paired horns or tubes which in the suggested descendant (Sudbury 1958) have degenerated to very short spines. Other late triangulates also develop long spines (M. delicatulus, Fig. 38, p. 73) as do some of their derivatives towards the end of their lineages (M. turriculatus, M. spiralis, R. phleoides). Indeed in those species belonging essentially to the triangulate monograptid plexus long spines are usually achieved in the convolutus and sedgwickii Zones and thereafter degenerate: the exception, M. spiralis, may well have evolved further into Cyrtograptus species in which the long spines became the pseudovirgulae of the cladia.

The *Monograptus* s.s. group most certainly developed spines in its later species such as *M. flemingii*, and these developed from the dorsolateral apertural processes of earlier species such as *M. marri* and *M. priodon*. However, the *priodon* line not only developed extremely robust rhabdosomes (*M.* sp. A of Bassett & Rickards 1971) at a quite early stage but these also exhibited considerable thecal spinosity and as far as is known at present had no successors with degenerative spines.

The genera Orthograptus and Glyptograptus also evolved thecal spines, again essentially in the later species, although in the case of Glyptograptus serratus barbatus and 'Comograptus' comatus they are restricted to the proximal thecae and are strongly pendant and perhaps not all apertural in origin. In G. serratus barbatus

there are undoubtedly sicular (apertural) spines also, as in some species of G. (Pseudoglyptograptus) (Rickards & Koren' 1974). The spinosity of these genera is achieved in the magnus to convolutus Zones, that is rather earlier than in the triangulate monograptids, which in turn is earlier than in the Monograptus s.s. species.

A majority of Silurian graptoloid groups did not produce spinose species, and the spinose 'thecae' of some retiolitids are too little known to be commented upon further at present.

#### Sicular Cladia

Sicular cladia first appear quite low in the Llandovery (possibly magnus Zone) in Diversograptus species (Rickards 1973) and occur in the upper Llandovery in Diversograptus, Sinodiversograptus and probably Barrandeograptus, the last ranging up into the Wenlock (p. 72). Although in regenerated, bipolar rhabdosomes the nema is also regenerated to grow along the dorsal wall of the new stipe, in the above genera the dorsal wall presumably lacks a nema since the virgella is enclosed in the ventral wall of the first theca of the new stipe, and there is no evidence at present of a dorsal sicular spine having been produced. The latter is, however, a possibility.

No other groups with sicular cladia have been detected in the Wenlock, Barrandeograptus pulchellus being essentially a survival from the Llandovery, and sicular cladia are not seen again until the genera Neodiversograptus, Linograptus and Abeisgraptus which span the low Ludlow to low Devonian. These three genera are closely related (Urbanek 1963) but are quite removed genetically from the high Llandovery genera just discussed. In the late Silurian forms a dorsal sicula spine or spines forms the dorsal edge of the new stipe or stipes whilst the sicular aperture usually remains open. The late Silurian and Devonian genera form an undoubted lineage, but the status of the Llandovery genera Diversograptus and Sinodiversograptus has recently been called into question by Rickards (1973) who found sicular cladia in a number of quite different Llandovery groups and concluded that the feature was a late stage of astogeny potentially achievable by many groups.

#### Thecal Cladia

The presence of thecal cladia in the genera Diversograptus, Sinodiversograptus and Barrandeograptus confers upon them a value not given by the mere presence of sicular cladia, but the possibility does remain that these also are potential late astogenetic growth stages of several groups. The genus Cyrtograptus, however, originating in the highest Llandovery strata (Bouček 1933; Jackson & Etherington 1969), forms a sizeable evolutionary plexus in the Wenlock with several (poorly studied) main lineages (p. 76): there are no accompanying, similar graptolites without cladia as commonly the case in the upper Llandovery with Diversograptus etc. The same arguments that are applied to Cyrtograptus may also be applied to the early Devonian Abeisgraptus which is the next genus to exhibit thecal cladia. Thus all three groups originated quite independently, at different times, and each

probably has a quite different evolutionary status and value. There are few Abeisgraptus species, and many Cyrtograptus species.

#### Thecal Asymmetry

Despite the common assertions of Elles & Wood (1901–18) of thecal asymmetry in Silurian monograptids the only records of which we are aware are M. proteus Barrande in the Llandovery (Hutt et al. 1970) and the Ludlow species of Cucullograptus (1966) and Bohemograptus (1970) described by Urbanek. The latter genera have asymmetrical development of processes or of the lateral apertural thecal lappets, whilst M. proteus displays a pronounced torsion of the thecal axis (Fig. 52). Thus only the asymmetry described by Urbanek falls into a clear evolutionary setting, and we suggest that on present evidence M. proteus represents a single, unusual side line of the triangulate monograptid lineage from M. pseudoplanus (Sudbury 1958) to M. planus.

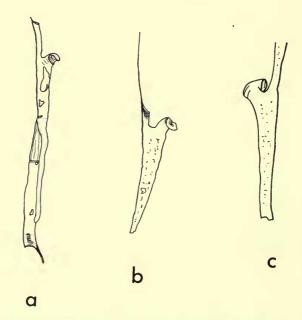


FIG. 52. a-c, Monograptus proteus (Barrande), Riksmuseum Cn 54934-6, ×40, after Hutt et al. (1970), showing the only known case of pre-Ludlow thecal asymmetry, and the only case involving torsion of the thecal axis.

#### VII. SYSTEMATIC SECTION

The classification of graptoloids has been extensively discussed in recent years and authoritative papers published by Bulman (1955, 1963, 1970) and Jaanusson (1960) in particular. There has been a large measure of agreement concerning the classification of Silurian graptoloids, with perhaps the greatest discrepancy of views on the subject of the classification of *Monograptus*. Recent approaches to this

particular problem have been described by Urbanek (1958) and by Bulman & Rickards (in Bulman 1970), whilst Rickards (in press) redefines several Llandovery graptoloid genera. In this work we have found it easy to follow the broad features of the classification of Bulman (1970), but the evolutionary studies themselves necessarily suggest some changes in detail; at the same time we have baulked at the prospect of defining several new genera for the reasons expressed above, namely that there are considerable areas, in the upper Llandovery in particular, needing a great deal of further study. We give below, in the form of systematic notes, comments upon various genera and species where we have something new to add relevant to the evolutionary story of sections III to VI. No new morphological terms are introduced; thecal spacing measurements are taken in the manner recommended by Packham (1962) in which a small number of thecae are measured and this figure translated to a 'thecae per cm' value. Location of illustrated specimens is given on the captions to the figures, both in the main text and on the plates.

## Order GRAPTOLOIDEA Lapworth 1875 Genus *CLIMACOGRAPTUS* Hall 1865 *Climacograptus innotatus pacificus* Ruedemann 1947 (Fig. 2, p. 12)

The subspecies is clearly close to the typical subspecies in general dimensions, being rather broader (I·5 mm exclusive of spines) and having a higher thecal spacing (20 in 10 mm as compared with 15–16 in 10 mm). However, the genicular process certainly consists of a pair of spines rather than a genicular hood, and it may eventually be necessary to raise pacificus to specific status. The subspecies occurs in the complanatus Zone in N. America, probably towards the top of that zone, and it is in keeping with the ideas expressed above that a more robust form should precede the diminutive Silurian representatives of the group. Whilst it is unlikely that genicular hoods could have developed from paired genicular spines, the opposite would be quite reasonable: the genicular hood of P. undulatus (Figs 3, 4, pp. 14, 15) is not unlike a pair of horse-blinkers (p. 90) and ventral elongation of these two parts of the hood could certainly result in paired spines. The process would be very similar to the production of paired spines in Saetograptus from a basic paired lappet structure in M. ludensis. C. i. pacificus, therefore, may be an offshoot of the main innotatus line of evolution.

## Climacograptus typicalis Hall 1865

(Fig. 2, p. 12)

The Amplexograptus-like thecae are clearly exhibited by the specimen illustrated, as is the pronounced genicular process and its similarity to that of C. i. jordaniensis.

### Climacograptus nebula (Toghill & Strachan 1970)

The best-preserved specimens of this species come not from Grieston Quarry where it was first described nor from the Lake District where one of us (J. E. H.) has recently collected it, but the Howgill Fells where it is extremely abundant in the upper turriculatus to griestoniensis Zones inclusive. Both the Lake District and Howgill Fells specimens display a pronounced geniculum, to a degree that convinces us (e.g. Hutt 1974) that the species should be referred to Climacograptus and not doubtfully to Glyptograptus as was done by its authors. Whether its origins lie with Climacograptus or Glyptograptus is uncertain, but there are certainly small species of Climacograptus (e.g. C. simplex) in the sedgwickii Zone which might lead directly to C. nebula.

## Genus **PSEUDOCLIMACOGRAPTUS** Přibyl 1948 Subgenus **PSEUDOCLIMACOGRAPTUS** Přibyl 1948 **Pseudoclimacograptus (P.) orientalis** Obut & Sobolevskaya 1966

(Fig. 3, p. 14)

Although earlier recorded from the cyphus and triangulatus Zones by Obut & Sobolevskaya (1966, 1968) and from the 'gregarius' Zone of Dalarne by J. E. H. and R. B. R. (unpublished information; Fig. 3) we have recently been informed by N. Sennikov of Novosibirsk that he has recorded the species in association with A. cf. acuminatus in what he presumes to be the acuminatus Zone. Thus it is possible that a tenuous link existed between the latest (rare) Ordovician pseudoclimacograptids and those in the Silurian. The Swedish specimens are the only ones isolated from the matrix (Fig. 3) and it is clear that they should be referred to the subgenus P. (Pseudoclimacograptus) and not to P. (Metaclimacograptus).

# Subgenus **METACLIMACOGRAPTUS** Bulman & Rickards 1968 **Pseudoclimacograptus (Metaclimacograptus)** sp.

(Fig. 3, p. 14)

A relatively robust species of metaclimacograptid has been identified by one of us (R. B. R.) from the *convolutus* Zone of Qusayba, Saudi Arabia. The species is very similar to P. (M.) undulatus in the angular median septum and in the presence of genicular hoods. However, the genicular hoods appear to be as equally developed ventrally as ventrolaterally whilst the rhabdosome is more robust (1.2 mm approximate dorsoventral width) and the thecae more widely spaced (13 in 10 mm distally).

## Genus AKIDOGRAPTUS Davies 1929 Akidograptus ascensus Davies 1929

(Fig. 7, p. 19)

Stein (1965) concluded that Bulman's (1933, 1936) interpretation of A. ascensus, in which he suggested loss or reduction of thr<sup>2</sup>, was incorrect. Bulman himself

tends to agree with Stein (Bulman, personal communication), but we consider that the type specimens may well have some structure resembling a reduced thr². Further work on three-dimensional or transparent material is required before the matter can be finally resolved. In any event there is no true uniserial portion, the thecal apertures alternating throughout, and the species is essentially a climacograptid with elongate proximal thecae. Other species are known, however (A. giganteus Yang 1964, and, indeed, A. ascensus, sensu Stein 1965), in which the distal thecae become 'dichograptid' in type, possibly implying the acquisition of diplograptid tendencies by a climacograptid stock.

Genus *GLYPTOGRAPTUS* Lapworth 1873 Subgenus *GLYPTOGRAPTUS* Lapworth 1873 *Glyptograptus (G.) persculptus* (Salter 1875) (Figs 8, p. 22, and 53; Pl. 2, fig. 4)

As has been partly shown by Davies (1929), there is considerable variation amongst the recorded specimens of *G. persculptus* from several well-known localities. Lake District specimens, for example, although certainly at the same horizon as the Welsh specimens, seem to be rather shorter and more slender; the Southern Uplands collections show again slight differences but in an essentially similar assemblage. Although much work needs to be done, we have singled out one form (Fig. 8a, specimen on right) because of its striking similarity to the distal thecae of *Rhaphidograptus toernquisti*. The dorsoventral width, appearance of the thecae, thecal spacing and general rhabdosomal proportions are closely similar, and it would be almost impossible to distinguish the distal thecae of the two species. In true profile, and with three-dimensional material, the thecae of *G. persculptus* s.l. have the supragenicular thecal walls inclined outwards at a slightly higher angle, whereas those on *R. toernquisti* are almost vertical.



Fig. 53. Glyptograptus persculptus (Salter), syntype SM A20413, ×5, typical specimen from Pumpsaint, for contrast with the more slender specimens often referred to G. persculptus (Fig. 8, p. 22).

## Glyptograptus (G.) serratus barbatus Elles & Wood 1907

This subspecies is very similar indeed to 'Comograptus' comatus Obut & Sobolev-skaya (in Obut, Sobolevskaya & Merkuryeva 1968). The Anglesey specimens may

be slightly more robust, but have a similar thecal spacing. We agree with Elles & Wood in placing the form in the genus Glyptograptus, although it may eventually be shown to be specifically distinct from the coeval species G. serratus serratus Elles & Wood. Details of the proximal end and spinosity have not been fully established, but some of the more distal spines are certainly genicular in origin and may bifurcate, whilst at the extreme proximal end (Elles & Wood 1907: fig. 170b) there are at least a dozen slender spines some of which may depend from the sicular aperture (Rickards & Koren' 1974).

One of us (R. B. R.) has examined the types and other specimens of 'Comograptus' comatus. Many of the spines are genicular in origin, and some bifurcate, whilst the sicular aperture almost certainly has a ring of pendant spines as in G. (Pseudoglyptograptus) rhayaderensis Rickards & Koren' (= G. (P.) sp. 3 of Rickards 1972) and G. (P.) tabukensis Rickards & Koren'. Some of the distal thecae in the type specimens of 'Comograptus' comatus have a concave supragenicular wall suggesting that the species may be referable to G. (Pseudoglyptograptus).

## 'Comograptus' comatus Obut & Sobolevskaya 1968 (Fig. 54)

Obut & Sobolevskaya (in Obut, Sobolevskaya & Merkuryeva 1968) point out that the main difference between this species and G. s. barbatus Elles & Wood is that the latter is more robust (up to 3.5 mm wide), longer (up to 50 mm) and with a slightly different thecal spacing (8-14 in 10 mm as against 10-12 in 10 mm in 'C.' comatus). However, there is clearly considerable variation in the species of Elles & Wood (1901-18: pl. 30, figs 11a, b) and the above differences are easily accounted for by tectonic deformation.

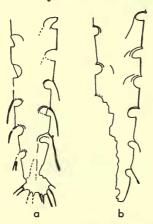


Fig. 54. a, 'Comograptus' comatus after Obut & Sobolevskaya (1968). b, same, SM A79136, donated by Obut; figures  $\times 5$ .

## Genus ORTHOGRAPTUS Lapworth 1873 Orthograptus mutabilis Elles & Wood 1907

(Fig. 12, p. 27)

O. mutabilis was suggested as a possible 'Dittograptus' species by Obut & Sobolevskaya (in Obut, Sobolevskaya & Merkuryeva 1968), but that genus can readily be accommodated in *Orthograptus* (Rickards 1970), the only distinctive feature of *D. fortuitus* worthy of comment being the slightly rounded nature of the apertural lip not unlike that seen in some dimorphograptids. In the British Silurian rather narrower forms than that figured by Elles & Wood (1907: pl. 29, figs 1a-c) are more common (1907: pl. 29, fig. 1d) and such specimens from the Lake District have thr¹ growing at first downwards in the manner normal for orthograptids. The specimens depicted by Elles & Wood as pl. 29, figs 1a-c resemble some continental petalograptids, and may be regarded at least as orthograptids with some petalograptid tendencies.

## Orthograptus insectiformis (Nicholson 1869)

(Fig. 12, p. 27)

It has recently been shown by Hutt (1974) and Rickards & Koren' (1974) that the type specimens of this species display pronounced virgellar division similar to that described by Hutt et al. (1970) in Orthograptus? sp. and in O. obuti (Rickards & Koren' 1974). Paired apertural spines were first detected in the species by Churkin & Carter (1970) on North American specimens and confirmed by Hutt (1974) on Lake District specimens and Nicholson's type material. The actual spine bases have not been determined accurately, but on some they appear to be ventro-apertural.

## Orthograptus bellulus Törnquist 1890

(Fig. 12, p. 27)

Apertural spines were noted by Törnquist (1890) in his original description, a feature which has gone unnoticed by subsequent authors until detected on the Lake District material by Hutt (1974). The Howgill Fells specimens identified as O. cf. insectiformis by Rickards (1970) should probably be referred to O. bellulus: pyritized specimens do not usually show the thecal spines very clearly. In the type material the spine bases are positioned ventrolaterally.

## Orthograptus cyperoides (Törnquist 1897)

(Fig. 12, p. 27)

It has been noted by Hutt (1974) that *O. insectiformis* has always been identified from flattened material whereas Törnquist's (1897) species is almost always identified from specimens in relief. Two three-dimensional specimens from the Lake District were found to have very delicate thecal spines, and Hutt (1974) suggested that either they were only occasionally developed on the species, or they were rarely preserved. If the latter interpretation is correct then *O. cyperoides* may be a junior synonym of *O. insectiformis* (Nicholson 1869) which has an identical stratigraphic range and closely similar dimensions.

### Genus RHAPHIDOGRAPTUS Bulman 1936

[= Metadimorphograptus Přibyl 1948]

### Rhaphidograptus toernquisti (Elles & Wood 1906)

(Fig. 8, p. 22; Pl. 1, figs 1-2; Pl. 2, fig. 1)

The species undoubtedly possesses delicate genicular hoods (Hutt 1974), a feature which whilst probably not of great classificatory importance does at least emphasize the extremely widespread occurrence of this structure, particularly amongst Llandovery graptoloids. The thecae are usually rather loosely described as climacograptid: in fact the thecal tubes are transversely expanded, that is narrow in a dorsoventral sense, the supragenicular wall is not quite vertical, and the infragenicular wall is almost glyptograptid. The species probably reflects the acquisition of near-climacograptid features by a glyptograptid ancestor such as *G. persculptus* s.l. (Fig. 8).

## Genus DIMORPHOGRAPTUS Lapworth 1876

[= Bulmanograptus Přibyl 1948]

## Dimorphograptus sp.

(Fig. 10, p. 23)

The thecae exhibited by this species, although not yet fully understood, clearly demonstrate what has long been felt about *Dimorphograptus* species, namely that the thecal tube is not of simple orthograptid or dichograptid type. The free ventral wall of this form undoubtedly turns inward a little and the apertural margin appears to be slightly undulating. Other dimorphograptid species, such as those with 'isolated' thecae, may eventually be shown to have aberrant apertural margins.

## Genus ATAVOGRAPTUS Rickards 1974

(Fig. 17, p. 37)

Generic diagnosis. Long slender rhabdosomes with gentle dorsal or flexuous curvature; thecae glyptograptid, elongate glyptograptid, or proto-monoclimacid; geniculation increases in later species; sicula short in earlier forms becoming longer (up to 3 mm) in later species; two species biform with elongate glyptograptid thecae distally and proto-monoclimacid thecae proximally.

OCCURRENCE. Persculptus to magnus Zones.

Type species. Atavograptus atavus (Jones 1909); Pl. 4, fig. 4; Pl. 6, fig. 1.

Species. A. atavus (Jones), A. ceryx (Rickards & Hutt), A. strachani (Hutt & Rickards), A. praestrachani sp. nov., A. gracilis (Hutt), A. renaudi (Philipot).

### Atavograptus praestrachani sp. nov.

(Fig. 17, p. 37)

1970 Monograptus sp. 1; Hutt & Rickards: 75; figs 3c, d.

HOLOTYPE. The specimen figured Hutt & Rickards (1970: fig. 3c), specimen number A 60415 (Sedgwick Museum) from Keisley (National Grid ref. NY 71382379).

DIAGNOSIS. Rhabdosome dorsally curved with a proximal dorsoventral width of 0.25 mm (low relief) increasing to 0.90 mm distally; proximal thecal spacing 9–10 in 10 mm and distally down to 7 in 10 mm; proximal thecae *strachani*-like with sharp geniculum, distal thecae *atavus*-like, flowing geniculum and apertures slightly everted; change from proximal to distal type gradual; sicula 3 mm long reaching to just above the level of the aperture of th1.

REMARKS. Nothing further is added to the observations of Hutt & Rickards (1970), but the form's evolutionary position is now considered sufficiently well documented to justify its erection as a new species: morphologically and stratigraphically it is exactly intermediate between A. atavus and A. strachani.

# Genus **PRIBYLOGRAPTUS** Obut & Sobolevskaya 1966, emend. Rickards (in press)

EMENDED DIAGNOSIS. Rhabdosome usually long and slender with flexuous curvature, but in one species more robust and straight, and in one with stiff curvature proximally. Sicula known in only one species where it is small reaching to about the aperture of thi. Thecae long, slender, usually inclined at less than 20 degrees to the axis of the rhabdosome, and with *pronounced* introversion of the apertural region which may also be furnished with a pair of lateral horns directed dorso-laterally, and overhung by a geniculum and perhaps with a genicular hood.

Type species. Monograptus incommodus Törnquist 1899.

## Genus **CORONOGRAPTUS** Obut & Sobolevskaya (*in Obut et al.*) 1968, emend. Rickards (in press)

EMENDED DIAGNOSIS. Rhabdosomes mostly quite short, up to 40 mm, relatively robust with dorsal curvature varying from stiff to horseshoe-shaped. Sicula in early forms about 2 mm, but up to 12 mm in later species. Thecae relatively long, usually overlapping at least half the ventral wall, with a *rounded* geniculum pronounced in some species; thecal apertures even or slightly everted, and rarely isolate growing out over the geniculum and obscuring it.

Type species. Monograptus gregarius Lapworth 1876.

REMARKS. In addition to the species discussed above, p. 41, M. leei Hsü and M. sp. Hutt (1975) should probably also be included here: the latter shows some features intermediate between Atavograptus and Coronograptus.

# Genus *LAGAROGRAPTUS* Obut & Sobolevskaya (*in Obut et al.*) 1968, emend. Rickards (in press)

EMENDED DIAGNOSIS. Rhabdosome with moderate dorsal curvature, relatively slim and parallel-sided. Sicula long but reaching at most to just above the aperture of thi; sicular aperture asymmetrical as in *C. gregarius*. Thecae long, slender, overlapping half to more than three-quarters of ventral wall; thecal apertures slightly everted, with semicircular excavation and pronounced overhanging

geniculum which may have genicular hood; striking ventral apertural process of triangular shape composed of fusellar tissue.

Type species. Lagarograptus inexpeditus Obut & Sobolevskaya (in Obut et al.) 1968.

REMARKS. The fusellar structure of the ventral apertural process has recently been established by one of us (R. B. R.) on Saudi Arabian specimens referable to L. cf. tenuis (Portlock), and there is a suggestion of fusellar growth bands on the type specimens from Norilsk. The genicular hood may possibly also be composed of fusellar tissue.

# Genus *MONOGRAPTUS* Geinitz 1852, emend. *Monograptus sudburiae* Hutt 1974

(Figs 17, p. 37, and 19, p. 43)

1958 Monograptus revolutus C; Sudbury: 536, textfig. 26c.

Hutt's (1974) species is the type of a newly-defined group of biform monograptids in which the proximal thecae display retroverted hooks and the distal thecae strong introversion. The change is gradual throughout the rhabdosome. The most proximal thecae have a dorsoventral width of less than 0·20 mm, and a thecal spacing of  $7\frac{1}{2}$  in 10 mm, and no thecal overlap; distally the dorsoventral width is 0·50–0·60 mm (in relief), the thecal spacing 10–10 $\frac{1}{2}$  in 10 mm and the thecal overlap about a half. Just before the maximum thecal overlap develops, coinciding with a tightening of the rhabdosome's curvature, the thecae become introverted. M. revolutus Kurck 1882 displays the same basic structure but has a more robust rhabdosome and a more restricted occurrence (cyphus Zone).

## Monograptus delicatulus Elles & Wood 1913

(Fig. 38, p. 73)

Material from the Soviet Union recently isolated seems to fit Elles & Wood's (1913) description very well but in addition displays very long, slender, ventro-laterally-directed spines. The thickened dorsal lip of the hook depends proximally between the spines, which may have evolved from an original paired horn structure. The sicula of the Russian specimens has a pronounced curvature.

## Monograptus walkerae nom. nov.

1958 Monograptus toernquisti sp. nov.; Sudbury: 514.

Stein (1965) has pointed out that Sudbury's (1958) species name is a junior homonym of M. toernquisti (Eisel 1912), and we herein propose the new name M. walkerae to replace M. toernquisti, sensu Sudbury (née Walker). Similarly M. toernquisti elongatus Sudbury is a junior homonym of M. elongatus Törnquist 1899, and we herein propose the name M. walkerae rheidolensis as a new name for Sudbury's subspecies.

### Monograptus sp. A

(Fig. 25, p. 56)

The single specimen from the gregarius Zone of Dobb's Linn, probably magnus level, was collected by Dr H. Jaeger on the 1969 Ludlow Research Group excursion, and is the earliest known Monograptus s.s. The length of the rhabdosome is 67 mm and displays conspicuous gentle dorsal curvature throughout: the dorsoventral width (almost flattened) is 0.4-0.5 mm at the level of thi and the 1,0.7-0.8 at the 20-24, and distally achieves 0.90 mm. The sicula has a length of about 1.3 mm, its apex reaching to the top of thi. Thecal spacing at the proximal end is 10 in 10 mm falling to 9-10 in 10 mm more distally. Thecal overlap is not clear but probably small. The thecae are uniform except that the distal thecal hooks exhibit dorsal wall retroversion to the extent that the hook looks almost spinose (Fig. 25, p. 56). The ventral wall of the theca seems not to participate in the hook, which is therefore best described as a very pronounced hood. Although growth lines are difficult to discern they have been detected on the hood of theo, for example, and a few other thecae, indicating that the hood is composed of fusellar tissue. M. cf. concinnus occurs on the same slab as M, sp. A, and Toghill records M, concinnus from the top of the gregarius Zone in Dobb's Linn.

#### Monograptus turriculatus Barrande 1850

(Fig. 36, p. 71)

Hutt (1975) has recently recorded bifurcating apertural spines in this species, thus supporting the preliminary observations of Bulman & Rickards (in Bulman 1970), although it should be emphasized that the actual detailed structure of the thecae is not yet known. We support earlier suggestions that in Britain, at least, M. turriculatus minor Bouček cannot be distinguished. Mr L. Sherwin has informed us of a species superficially similar to M. turriculatus from the Cotton Beds of the Forbes District in Australia, which differs from the latter mainly in having a shorter sicula and a lower conical spiral so that specimens are most commonly preserved on the bedding plane in the form of a plane spiral.

## Genus PRISTIOGRAPTUS Jaekel 1889

Pristiograptus spp. 1 and 2

(Figs 30, p. 65, and 55)

Two unnamed species have been described by Hutt (1974) from the *magnus* and *argenteus* Zones of the Lake District, sp. 1 occurring only in the *magnus* Zone, and sp. 2 in both zones. P. sp. 1 has a sicula 1·3-1·4 mm long, a thecal spacing of 10 in 10 mm proximally and 11½ in 10 mm distally, and a dorsoventral width of 0·20 mm at the level of th1 increasing to 0·5 mm at th9 (flattened). The thecal apertures are horizontal, even fractionally introverted, and the appearance as a whole is of a form intermediate between A. *atavus* and later pristiograptids.

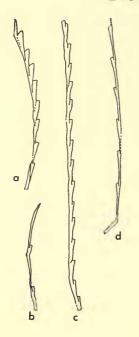


Fig. 55. Early pristiograptids: a, P. sp., LU 57771, magnus Zone, Skelgill, Lake District; b, P. fragilis (Rickards), LU 57589, acinaces Zone, Yewdale Beck, Lake District; c, P. sp., LU 57772, magnus Zone, Skelgill, Lake District; d, P. fragilis (Rickards), LU 57587, magnus Zone, Yewdale Beck, Lake District. All figures × 5.

The proximal end of P. sp. 2 is not known but the fragments have a dorsoventral width of 0.30-0.35 mm and a thecal spacing of 10 in 10 mm. Overlap is one-eighth and the angle of inclination a little over 10 degrees.

#### VIII. IN RETROSPECT

A general survey of the main features in the evolution of Siluro-Devonian graptoloids is indicated in Fig. 1, p. 7. To be noted is the rapid diversification of the Silurian graptolites into many lineages during the early and middle Llandovery following an interval near the end of the Ordovician during which so many lineages of graptolites died out that they came close to becoming totally extinct. Early Silurian diversification appears to have reached its peak in about the cyphus Zone. Relatively gradual reductions took place in most lineages throughout the remainder of the Llandovery, a trend which culminated in the extinction or near-extinction of many graptolite stocks in the latest Llandovery-early Wenlock interval. At that time, the genera Averianowograptus, Barrandeograptus, Damosiograptus, Diversograptus, Oktavites, Spirograptus, Streptograptus, Uralograptus and the retiolitids (Retiolites, Stomatograptus) became extinct. The stocks included herein as late Llandovery 'cyrtograptids' became extinct or nearly so during the riccartonensis Zone. They were replaced in strata above the riccartonensis Zone by one or more new 'cyrtograptid' lineages that probably developed from ancestors other than the late Llandovery 'cyrtograptids'. In addition, the monoclimacids and monograptids s.s. were reduced in diversity in the early Wenlock.

The latest Llandovery-early Wenlock extinctions and reductions in diversity were followed during the remainder of the Wenlock by three essentially stable, widely-found stocks, the pristiograptids, the monoclimacids and the monograptids s.s. Certain short-lived stocks such as the *flexilis* group developed from the monograptids, and a number of species arose among the pristiograptids. The latter part of the Wenlock is typified by the appearance of members of the Subfamily Plectograptinae (including *Gothograptus* and *Plectograptus*) and the lineages of post-riccartonensis Zone 'cyrtograptids'.

A relatively sudden 'burst' in diversity or marked development of several new lineages characterizes the early Ludlow. The newly-appearing lineages probably were derived from the pristiograptid lineage. Representatives of Bohemograptus, Colonograptus, Neodiversograptus and Saetograptus as well as members of the uncinatus group typify the early Ludlow radiation. These and the other stocks that developed during the early Ludlow 'burst' were relatively short-lived as their

numbers dwindled markedly in the latter part of the Ludlow.

At least three new stocks (the formosus group, the transgrediens group and the earliest members of the hercynicus-yukonensis lineage) appeared in the latest Ludlow-early Pridoli. Members of the hercynicus-yukonensis lineage survived into the early Devonian and probably included the youngest and last of the graptolites. The appearance of M. uniformis in the hercynicus-yukonensis lineage as well as the appearance of certain other taxa such as Abiesgraptus (developed from Linograptus) denote the base of the Devonian.

The general evolutionary history is thus one of marked radiation into many stocks in the early part of the Llandovery followed by reduction in most lineages, culminating in marked extinctions and reductions in the early Wenlock *riccartonensis* Zone. That event was followed by stability in most stocks and appearance of only a few new lineages until the early Ludlow when a relatively small but marked 'burst' in radiation occurred. Thereafter the number of graptolite stocks diminished although some replacements of those that became extinct by new stocks did take place up until the latter part of the early Devonian.

A review of the general trends in rhabdosome and thecal characteristics observed among the Siluro-Devonian graptolites indicates that many of these features appear in several different lineages. Acquisition of features such as thecal hooks and spines or spiral rhabdosome form by members of different lineages suggests that the features had an adaptive significance and were of importance not only in modes and places of life of the colonies but also in colony survival. For example, protection of the apertural region appears to have been important for colonies of many lineages. It was achieved through thecal introversion and retroversion as well as spines and probably hooks and hoods.

Analysis of evolutionary patterns among the Siluro-Devonian graptolites indicates a contrast in mode of appearance of founder species of new lineages. Some stocks, such as the rastritids, demirastritids, neodiversograptids and saetograptids, appear in the stratigraphic record relatively suddenly as morphologically clearly-defined taxa. These and similar stocks were relatively short-lived, in general. In contrast with them, the original or founding species of long-lived stocks such as

the pristiograptids, monoclimacids and monograptids are not clearly distinguishable. In the case of such stocks, the species that are possible candidates as their initial members are closely similar morphologically to species in the lineage from which they originated. This relationship is consistent with the processes of speciation described by Mayr (1963), among others, in which new species are visualized as developing as local populations from a parental population or group of local populations by some form of isolation. In the speciation process as discussed by Mayr, a newly-developed daughter species may be little different morphologically from its parent and yet, when the phyletic history of whole lineages is established, such a daughter may be recognized as the initial member of a new lineage. The available record of the origin of some Siluro-Devonian graptolite lineages, such as the pristiograptids and monoclimacids, appears to be at least consistent with if not fully corroborative of such a theoretical pattern of speciation leading to the origin of a new lineage.

The contrasting patterns in evolutionary development may reflect differences in the availability of potential niches for graptolite species, particularly those with new modes or places of life. The lineages that arose with founder species showing little morphological difference from their parental species appeared at times when many different lineages were in existence and probably potential niches were fully or almost fully exploited. The lineages in which the initial members appear in the stratigraphic record as new taxa, relatively clearly morphologically different, developed at times when few lineages were present. Many potential niches appear to have been available at times when few lineages were in existence. The wide-spread availability of potential niches appears, from the evolutionary history of the Siluro-Devonian graptolites, to have been a major factor in the marked adaptive radiations or 'bursts' in taxonomic diversity.

Although certain aspects of the evolutionary history suggested herein may, and probably will, be modified through future researches, the basic patterns appear to be relatively well founded. Initial versions of Fig. 1 (p. 7) were developed in 1966-67. They have been tested through vigorous and detailed stratigraphic collecting by the authors over seven years in different areas in the world. In addition, existing collections from many parts of the Siluro-Devonian succession in several areas of the world have been examined. These critical studies have not substantially modified most of the basic aspects of the initially-recognized lineages and their relationships, although many new details have been discovered and used to refine the initial versions of Fig. 1 and produce the version herein. Future work will doubtless pinpoint phyletic intermediates along some lineages and suggest range extensions and expansions of others. Despite these expected and, indeed, hoped-for modifications, the basic patterns indicated provide a tool that stratigraphers interested in dating Silurian-early Devonian rocks using graptolites may use. The phyletic developments indicated in Fig. 1 may also be used to refine understanding of the zonal sequence because the appearance of a new lineage is a unique event which may be considered an appropriate marker of a zone boundary, or at least a point in time.

Evolutionary development as indicated in Fig. r and discussed in the text may be analysed from different points of view, which include, in addition to increasing comprehension of the patterns of organic evolution, the establishing of possible relationships between adaptive radiation and availability of potential niches, making age determinations, and refining zone boundaries.

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II4 INDEX

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#### X. INDEX

New taxonomic names and the page numbers of the principal references are printed in **bold** type. An asterisk (\*) denotes a figure.

```
Abiesgraptus 7*, 82, 95-6, 107
                                                     praecornutus 81*
  tenuiramosus 83*
                                                   'Bulmanograptus' 7*, 23, 25, 102
Agetograptus primus 25
                                                      confertus 28
  secundus 25
                                                      decussatus 28
  zintchenkoae 25
                                                   'bursts' of adaptive radiation 108
Akidograptus 7*, 19, 24, 98-9
                                                   'Campograptus' 52-4, 73, 87
  acuminatus 26, 28, 30, 98
                                                      clingani 48-9, 52, 53*
  ascensus 19-20, 19*, 28, 30, 88, 98-9
                                                     communis 7*, 52-4, 53*
    precedens 28
                                                        obtusus 52, 53*
  giganteus 28, 99
                                                        rostratus 52, 53*
  priscus 28
                                                     curtus 52
  zhejiangensis 28
                                                      elegans 52
'Amplexograptus' 7*, 11-13, 97
                                                      millipeda 52-4, 53*
  innotatus 13
                                                   Cephalograptus 7*, 30
  inuiti 13
                                                      acuminatus 30
anagenesis 9-10
                                                      cometa 30*, 30, 88
Archiretiolites 36
                                                        extrema 30*, 30
Archiretiolitinae 30
                                                      tubulariformis 30*, 30
Atavograptus 5, 7*, 41-3, 45, 86, 93, 102, 103
                                                   cladia, sicular 95
  atavus 37*, 38, 39-40, 41, 43-4, 56-7, 64,
                                                      thecal 95-6
       65*, 102-3, 105; pl. 4, fig. 4; pl. 6,
                                                   cladogenetic divergence 9-10
       fig. 1
                                                   Climacograptus 5, 7*, 15, 16-19, 17*, 20-1,
    group 5, 36, 39-41
                                                          24, 28, 33, 88, 97-8
  ceryx 37*, 38*, 38-41, 88, 102
                                                      alternis 18*, 19
  gracilis 39-40, 93, 102
                                                      hvalross 18
  praestrachani 5, 37*, 39-40, 54, 102-3
                                                      indivisus 17*, 18-19
  renaudi 39, 102
                                                      innotatus 11-13, 12*, 14, 90, 97
  strachani 7*, 37*, 39-40, 42, 54, 102-3
                                                        braziliensis 11, 12*
  sp. 37*, 39; pl. 4, fig. 5
                                                        exquisitus 11, 12*
Atopograptus 16
                                                        innotatus II, 12*
Averianowograptus 7*, 73*, 74*, 74-6, 106
                                                        jordaniensis 11, 12*, 97
  magnificus 74, 74*
                                                        nevadensis 11
Barrandeograptus 7*, 41, 72, 95, 106
                                                        obesus II, I2*
  pulchellus 72, 89, 95
                                                        occidentalis 11, 12*, 13
biserial graptoloids 19-36
                                                        pacificus 11, 12*, 13, 97
Bohemograptus 7*, 78, 81*, 82, 84, 96, 107
                                                        subsp. 11, 12*
  bohemicus 81*, 82
                                                      inuiti 13
    tenuis 81*
                                                      latus 18
  cornutus 81*, 82
                                                      manitoulinensis 11, 12*, 13
```

INDEX 115

medius 17*, 18; pl. 1, fig. 5	lundgreni 75*
miserabilis 17–19, 17*	mancki 75*, 77
nebula 16, 20, 98	murchisoni 34, 75*, 76, 87
normalis 17-20, 17*; pl. 2, fig. 3; pl. 3, fig. 4	bohemicus 75
premedius 17*, 18-19	parvulus 76
rectangularis 17*, 18–19	perneri 75*, 77
scalaris 17*, 18	radians 75*, 77
simplex 98	ramosus 75*
supernus 17	rigidus 60, 75*, 77
tamariscoides 18*, 20-1	cautleyensis 75*
toernquisti 24	sakmaricus 7*, 75*, 76
transgrediens 7*, 17*, 18, 66, 107	shishkaticus 76
typicalis 12*, 13, 97	trilleri 75
sp. 17	Cystograptus 22*, 23, 25, 90
Clinoclimacograptus 7*, 14*, 90	penna 22*, 25
retroversus 14	vesiculosus 25; pl. 2, fig. 7
'colonograptids' 7*, 66	
admirabilis 66	Damosiograptus 74*, 76, 106
bugensius 66, 78–80	'Demirastrites' 7*, 46-7, 87
chelmiensis 66	denticulatus 54
fecundus 66	sedgwickii 7*
graciosus 66	triangulatus 46
lochkovensis 66	'demirastritids' 37, 91, 107
perbrevis 66	dendroids 88
samsonowiczi 66	depositories of specimens 9
transgrediens see Climacograptus	Dicellograptus 94
Colonograptus 67, 78, 107; see Saetograptus	didymograptids 94
colonus 7*, 66, 77*, 77-8	dimorphograptids 8, 20, 86
'Comograptus' comatus 21, 94, 99, 100, 100*	Dimorphograptus 7*, 19, 23-4, 25, 86*, 102
Coremagraptus 88	see Bulmanograptus
Coronograptus 7*, 40, 41, 42, 46, 86, 103	confertus 28
cyphus 7*, 37*, 41	decussatus 28, 91-2
praematurus 37*, 41	elongatus 23, 24*, 30, 86; pl. 1, fig. 3
group 36	erectus 86*
gregarius 37*, 41-2, 91-2, 103	extenuatus 24
arcuatus 41	sp. 23*, <b>102</b>
minisculus 41	Diplograptus 7*, 8, 16, 20, 26, 28, 33
Zone 6, 98	africanus 16
leei 103	diminutus 16; pl. 1, fig. 6
sp. Hutt 103; see Monograptus	elongatus 16
Cucullograptus 7*, 82, 96; see Lobograptus	fastigatus 16
aversus rostratus 82, 84*	fezzanensis 16
hemiaversus 84*	magnus 16, 32*, 33, 56; pl. 3, figs 1, 5
pazdroi 82, 84*	pl. 4, figs 1-2
cyrtograptids 9, 106–7	modestus 16; pl. 1, fig. 4
Cyrtograptus 7*, 60, 73, <b>76–7</b> , 92, 94–6	applicatus 16
canadensis 75*, 76	parvulus 16
centrifugus 7*, 74-6, 75*	tenuis 16
coroniformis 76	? rarus 16
ellesae 75*	thuringiacus 16
hamatus 75*, 77	'Dittograptus' 100
insectus 7*, 75*, 76	fortuitus 101
lapworthi 7*, 75*, 76-7	Diversograptus 7*, 70*, 71-2, 82, 95, 106
laqueus 7*, 75*, 76	capillaris 70, 72

ramosus 70\*, 72 invertus 84 runcinatus 69 progenitor 82, 84\* dorsally curved rhabdosomes 86-7 simplex 82, 84\* amphirostris 84\* parascanicus 84\* evolutionary framework 9-11 scanicus 82, 84 Geological Society of America 9 'Mediograptus 7\*, 59, 61, 62, 63\*, 93 'Globosograptus' 5, 7\*, 8, 57, 59, 61-2 kodymi 63\* Glyptograptus 7\*, 15-16, 18\*, 20-1, 22\*, 23, kolihai 63\* 25-6, 38-9, 86, 94, 98-100; see minimus 63\* Pseudoglyptograptus cautleyensis 61, 61\* avitus 18\*, 20-1 Metaclimacograptus 7\*, 14\*, 98 cuneatus 20 hughesi 14-15; pl. 2, fig. 2 ? curvithecatus 25 undulatus 13-15, 15\*, 90, 97-8 ? enodis 26 ex gr. fastigans 20 Metadimorphograptus 102 nebula 20, 98 extenuatus 24 nicholsoni 20 monoclimacids 11, 37, 78, 106-8 aff. nikolayevi 20-1, 22\*, 26, 27\* Monoclimacis 5, 7\*, 13, 20, 23, 40, 54-5, 57, persculptus 20-1, 22\*, 24-5, 38\*, 99, 99\*, 60, 62, 87, 89-90, 93 102; pl. 2, fig. 4 continens 86 serratus barbatus 21, 94-5, 99-100 crenularis 6, 7\*, 50\*, 54, 60 sinuatus 18\*, 20-2, 22\*, 24, 100 crenulata 54; pl. 6, fig. 4 crateriformis 20-1, 22\* flumendosae II, 50\*, 55 tamariscus 18\*, 20-1 ? galaensis 7\*, 50\*, 54, 60 acutus 21 griestoniensis 50\*, 54, 55\*, 68\*, 71, 93 linearis 21 haupti 55, 78; see Pristiograptus varians 18\*, 19-21 micropoma 55, 78-9 tariti 20 sublinnarssoni 50 spp. 18\*, 20, 22\*, 38 vomerina 6, 50, 54, 55\* gothograptids 8 vikensis 50\* Gothograptus 7\*, 34-6, 35\*, 107 ? sp. A 50\*, 54 nassa 34, 55 spp. 50\*, 54 gracile rhabdosomes 92-3 monograptids 8, 37, 86, 94, 108 Graptoloidea 97-106 origin of 36-9 monograptinid evolution 36-83 Holoretiolites 7\*, 8, 15, 34-6, 35\*, 90 Monograptus s.l. 15-16, 96-7 Monograptus s.str. 5, 20, 23, 46, 55, 56-62, Koren', Dr T. N. 8 69, 72-3, 78, 87, 89, 93-5, 104-7 aequabilis 80 Lagarograptus 5-8, 7\*, 40-1, 42, 86, 90, notoaequabilis 80 103 - 4angustidens 80, 93 angustus 93; see Pribylograptus acinaces 37\*, 42, 88, 90; pl. 6, fig. 3 antennularius 61, 63\*, 68 inexpeditus 37\*, 42, 104 tenuis 37\*, 42, 90, 104 argenteus 45, 51 lineages 8 cygneus 51 Linograptus 7\*, 82-3, 95, 107 austerus austerus 37\*, 42-4, 43\*, 46-7, 91 posthumus 83\* bicornis 37\*, 42-5, 43\*, 51, 91 Lobograptus 7\*, 82 praecursor 42-5, 43\*, 51-2 cirrifer 82, 84\* sequens 42-4, 43\*, 46, 52\*, 54 expectatus 82, 84 vulgaris 42-5, 43\* bicornis 84\* subsp. A 52 imitator 82, 84\* austerus group 56, 58, 92

INDEX

117

balticus 79-80, 93	nodifer 63*, 67*, 69, 94; see 'Streptograp-
barrandei 63*, 68	tus'
birchensis 93	parapriodon 50*, 60, 93
bouceki 78	perneri 78
bugensius 66, <b>78–80</b>	planus 7*, 45, 51, 76, 96
butovicensis 88	praehercynicus 93
capulus 92	pragensis pragensis 47
ceryx 7*, 23, 38; see Atavograptus	ruzickai 47
clingani 48-9, 52, 53*; pl. 4, fig. 3	priodon 7*, 50*, 54, 56-60, 93-4
colonus compactus 62	line 10, 48–9, 55, 59–60, 62, 71, 94
communis 44-5, 52, 58; see Campograptus	proteus 96, 96*
cf. concinnus 105	pseudobecki 63*
convolutus 46-9, 47*, 87; pl. 5, fig. 1	pseudoplanus 45, 51, 94, 96
crispus 59*, 63*	radotinensis 50, 60
decipiens 46, 47*, 69*	inclinatus 50*
delicatulus 47*, 73, 73*, 94, <b>104</b>	ramstalensis 78
denticulatus 46-9, 47*, 52, 53*	rarus see Pristiograptus
difformis 42-4, 43*, 46, 47*, 92	renaudi see Atavograptus
discus 87-8, 87*; pl. 3, fig. 3	retroflexus 63*
egregius 88	revolutus 37*, 42, 44-6, 104
elongatus 104	praecursor 42, 52 subsp. A 52
exiguus 68, 71-3, 72*, 94; pl. 2, fig. 6	
falcarius 80 fimbriatus 92	subsp. C 104
	groups 42-5
firmus 50*, 60	riccartonensis 50*, 60
flemingii 7*, 50*, 60-2, 93-4 flexilis 50*, 60, 107	roemeri 78 ; see Pristiograptus runcinatus pertinax 63*
belophorus 60	runcinatus 63*, 69
flexuosus 63*	sartorius 63*, 69*
formosus 72*, 78, 92, 107	sedgwickii 7*, 45, <b>48–51</b> , 50*, 56, 58, 60
fragilis fragilis 64, 93; see Pristiograptus	69*, 94; pl. 5, fig. 5
gemmatus 59*	singularis 57-9, 88, 91
gracilis see Atavograptus	mancki 59
gregarius see Coronograptus	spiralis 46, 47*, 72*, 73, 75*, 76, 78, 94;
halli 45, 49–51, 50*, 60, 94	see Oktavites
haupti 55, 78-9; see Pristiograptus	sudburiae 7*, 37*, 41-5, <b>104</b>
helicoideus 88	group <b>45–6</b> , 89
hemiodon 80	telleri 93
hercynicus 7*, 62, <b>78–80</b> , 93, 107	thomasi 80
nevadensis 93	toernquisti 5, 45, 51, 104
incommodus see Pribylograptus	elongatus 104
involutus 88	triangulatus 6, 46, 47*, 92; pl. 5, fig. 3
knockensis 57*, 58-9, 59*, 63, 91, 93	extremus 46-7, 47*
leei see Coronograptus	fimbriatus 46, 47*; pl. 5, fig. 6
leintwardinensis 78	major 46*, 47; pl. 5, fig. 2
limatulus 44, 51	praedecipiens 47-8
lobiferus 7*, 57*, 58-60, 59*, 62, 63*, 69*,	separatus 46, 47*; pl. 2, fig. 2
71-2, 92-3; pl. 5, fig. 4	similis 46, 47*
ludensis 7*, 66*, 77-8, 77*, 97	tullbergi 75*, 76; see 'Spirograptus'
marri 7*, 48, 50*, 54, 57, 60, 94; pl. 6,	turriculatus 71*, 72, 87-8, 94, 105
fig. 2	minor 105
microdon 80, 87	uncinatus 7*, 10, 62, 107
millipeda 52, 53*, 58	aff. uncinatus orbatus 11
minimus cautleyensis 61	undulatus 56–8, 57*, 62, 69, 71–2, 93

unguiferus 62	argenteus 51
uniformis 78-80, 79*, 93, 107	cygneus 51
walkerae 5, 43, 45, 51, 104	omulevkaensis 51
rheidolensis 104	sidjachenkoi 51
wimani 63*	Petalograptus 7*, 27*, 28-9, 30*, 33, 36
yukonensis 80, 107	altissimus 31, 34
sp. A 56-8, 56*, 57*, 61, 70, 93-4, <b>105</b>	elongatus 28, 29*
sp. B 57*, 58, 61, 91, 93	folium 30, 30*, 88
sp. of Hutt 48, 58, 61, 68, 89*, 91, 103	minor 29; pl. 2, fig. 2
spp. 1 and 2 89, 91, 102; see Atavograptus	ovatoelongatus 27*, 29-30, 30*
sp. 50*, 57*, 63*, 70	ovatus 33
monoserial graptoloids, origin 39	palmeus 28, 29*
Montreal Congress 8-9	wilsoni 29
9	Plectograptinae 31, 107
Nacara II and blue 9-* 93	Plectograptus 7*, 34, 35*, 36, 107
Neocucullograptus 81*, 82	? bouceki 33-4
inexpectatus 81*	? textor 34
kozlowskii 81*	? sp. 35*
Neodiversograptus 7*, 82, 84, 95, 107	Pribylograptus 23, 39, <b>40-1</b> , 44-5, 72, 86, 89
beklemishevi 83*	103
nilssoni 82, 83*	angustus 37*, 41, 93
Neolobograptus 7*, 81*, 82	argutus 7*, 37*, 40-1, 43, 45, 86
auriculatus 81*, 82	sequens 41
	incommodus 37*, 39-41, 45, 86, 103
Obut, Professor A. M. 8, 73	group 36, 38
'Oktavites' 62, 73, 106	cf. incommodus 37*, 40, 86, 89
exiguus see Monograptus	jonesi 41
spiralis 7*, 72*, 73	leptotheca 37*, 40, 86, 88
Ordovician remnants 11–19	sandersoni 37*, 40, 86
Orthograptus 7*, 15-16, 19, 23, 25-6, 27*,	pristiograptids 37, 41, 66, 78, 82, 88, 107–8
28-9, 33, 94, 100-1	Pristiograptus 5, 7*, 20, 41, 55, 62-7, 65*
acuminatus 7*, 26, 27*, 28, 30, 88; pl. 2,	75, 105-6
fig. 3	bugensis 78, 93
praematurus 28	chelmiensis 93
bellulus 26, 27*, <b>101</b>	concinnus 7*, 64, 65*
cyperoides 26, 27*, 101	denemarkae 67
eberleini 26, 27*	dubius 7*, 62, 65-7, 66*, 93
insectiformis 26, 27*, 101	frequens 66*
malayornatus 27*	latus 67
mutabilis 26, 27*, 29-30, 100-1	ludlowensis 67
obuti 26, 27*, 101	fragilis fragilis 64, 65*, 93, 106*
quadrimucronatus 26	subsp. 64
truncatus 25, 86*; pl. 1, fig. 7	frequens 67
abbreviatus 26, 27*	haupti 55, 78–80
? sp. 101	initialis 7*, 65*, 67
	jaculum 64, 65*
Palaeontological Association 9	jaegeri 66*
Paraclimacograptus see Climacograptus in-	kolednikensis 66*
notatus	kosoviensis 80
Paraplectograptus 7*, <b>34</b> , 35*, 36	largus 65*
periderm entire, groups with 19–30	lodenicensis 66*
'Pernerograptus' 7*, 43, 51; see Monograptus	ludensis see Monograptus
austerus bicornis, praecursor and	meneghini 7*, 66*, 67
, 1	
sequens	nudus 7*, 64, 65*, 67; pl. 2, fig. 5

INDEX 119

pergratus 65*, 67	perfectus 48, 49*
praedubius 7*, 66-7	phleoides 48, 49*, 94
prantli 65*	rastrum 48, 49*
pseudodubius 7*, 66*, 67	richteri 48, 49*, 52-4, 53*
pseudolatus 67	spina 48, 49*, 57
rarus 78, 79*	rastritids 37, 107
regularis 7*, 64, 65*, 67; pl. 5, fig. 7	'Rectograptus' 26
roemeri 78	truncatus 26
transgrediens 78, 80, 93	Retiolites 5, 7*, 31-3, 34, 36, 88, 106
tumescens 7*, 66*	geinitzianus 31-3, 32*
variabilis 64, 65*	angustidens 31
vicinus 67	retiolitids 30-6, 94, 106
watneyae 7*, 64, 65*	Retiolitinae 31
spp. 1 and 2 65*, 105-6, 106*	retroversion 90
prothecal folds 94	rhabdosome curvature, variable 86
protraction, proximal 88	Rhaphidograptus 7*, 22*, 23, 24-5, 102
Pseudoclimacograptus 7*, 13, <b>14–16</b> , 14*, 88,	extenuatus 24
98; see Clinoclimacograptus, Meta-	maslovi 25
climacograptus	toernquisti 20-5, 22*, 30, 88, 90, 99, <b>102</b> ;
cf. clevensis 14	pl. 1, figs 1, 2; pl. 2, fig. 1
orientalis 14–15, 98	? vicinus 25
undulatus see Metaclimacograptus	robust rhabdosomes 92-3
Pseudoglyptograptus 7*, <b>21–3</b> , 22, 25, 90, 95;	Tobust Thabdosomes 92 5
see 'Comograptus'	
rhayaderensis 21-3, 22*, 100	Saetograptus 7*, 77-8, 97, 107; see 'colono-
tabukensis 21-3, 22*, 89, 100 vas 21-3, 22*	graptids'
	chimaera 77–8
spp. 21, 23, 89	colonus 7*, 66, 77-8, 77*
Pseudomonoclimacis 55	pilosus 78
Pseudoplegmatograptus 7*, 31, 33-4	varians 77-8, 77*
altissimus 32*	willowensis 78
obesus 32*	Sennikov, N. 39
Pseudoretiolites 7*, 31, 33-4	Silurian trends 83–96, 85*
dentatus 33	Sinodiversograptus 7*, 70*, <b>71-2</b> , 95
perlatus 32*, 33	multibrachiatus 70*
petalograptoides 33	Sinostomatograptus 7*, 31-3
thuringicus 33	occidentalis 32*
sp. 33	species abundance 8
	Spinograptus 7*, <b>34-6</b> , 35*
ranges in time 6–8	spinosity, thecal and sicular 94-5
Rastrites 7*, 46, 47-8, 87, 91-2	spiral rhabdosomes 86-7
approximatus 48, 49*	'spirograptids' 78
geinitzi 48, 49*	'Spirograptus' 5, 7*, 8, <b>72–3</b> , 106
carnicus 48	tullbergi 7*, 72, 75*, 76
distans 48, 49*	turriculatus 72
equidistans spengillensis 92	Stomatograptus 7*, <b>31–3</b> , 34, 106
fugax 48, 49*	grandis 32*
hybridus 48, 49*	streptograptids 62, 63*, 69
gracilis 48, 49*	'Streptograptus' 7*, 57, 59, 61-2, 63*, 67-9,
linnaei 48, 49*	71, 88, 106
longispinus 6, 46–9, 47*	antennularius 61, 61*, 68
maximus 48, 49*, 60, 88	exiguus 68, 72*
peregrinus 46-8, 49*	nodifer 67–9, 67*, 94
socialis 47	systematics 96-106

Testograptus testis 86-7 thecal asymmetry 96 thecal elongation 88 thecal hooks 90-1 thecal introversion 89 thecal isolation 91-2 thecal processes, ventral 90 thecal triangulation 92
trends 10, 83-96
Uralograptus 7\*, 73\*, 74-6, 106
insuetus 74, 74\*
ventrally curved rhabdosomes 88
zones, standard scheme of 7\*, 9, 66

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Rhaphidograptus toernquisti (Elles & Wood) (pp. 23, 102; see also Pl. 2, fig. 1)

Fig. 1. Q 5011. Skelgill Beds, cyphus Zone, Llandovery; Mealy Gill, Lake District.  $\times$  10. Fig. 2. Q 5012. As last.  $\times$  10.

### Dimorphograptus elongatus Lapworth (p. 23)

Fig. 3. Q 5013. Skelgill Beds, atavus Zone, Llandovery; School Beck, Lake District.  $\times$  5.

## Diplograptus modestus modestus Lapworth (p. 16)

Fig. 4. Q 5014. Skelgill Beds, Llandovery; Yewdale Beck, Lake District. x 10.

# Climacograptus medius Törnquist (p. 18)

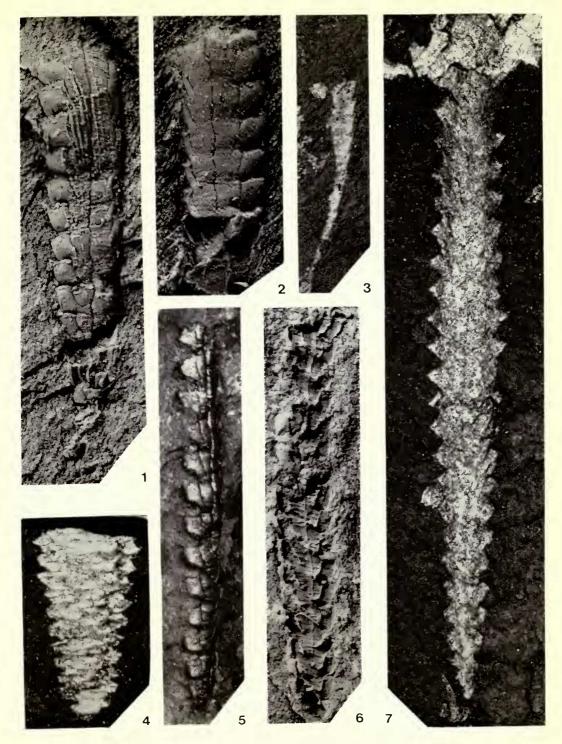
Fig. 5. Q 5015. Acinaces Zone, Llandovery ; Clywedog Gorge, Montgomery, Powys, Wales.  $\times$  10.

### Diplograptus cf. diminutus Elles & Wood (p. 16)

Fig. 6. Q 5016. Persculptus Zone, Llandovery; Yewdale Beck, Lake District. x 10.

#### Orthograptus truncatus Lapworth (p. 25)

Fig. 7. Q 5017. Hartfell Shales, Ordovician; Dobb's Linn, Moffat, Scotland. x 10.



Rhaphidograptus toernquisti (Elles & Wood) (pp. 23, 102; see also Pl. 1, figs 1-2)

Fig. 1. Q 5018. Skelgill Beds, atavus Zone, Llandovery; Yewdale Beck, Lake District.  $\times$  10. Climacograptid aspect.

Petalograptus cf. minor Elles (p. 29), Pseudoclimacograptus (Metaclimacograptus) hughesi (Nicholson) (p. 14) and Monograptus triangulatus cf. separatus Sudbury (p. 46).

Fig. 2. Q 5019a-c. Skelgill Beds, magnus Zone, Llandovery; Skelgill, Lake District.  $\times$  10.

Orthograptus acuminatus (Nicholson) (p. 28), and fragments of Climacograptus normalis Lapworth (p. 17; see also Pl. 3, fig. 4)

Fig. 3. Q 5020a-b. Birkhill Shales, acuminatus Zone, Llandovery; Main Cliff, Dobb's Linn, Moffat, Scotland. × 5.

# Glyptograptus persculptus (Salter) (pp. 20, 99)

Fig. 4. Q 5021. Persculptus Zone, Llandovery; R. Severn, Montgomery, Powys, Wales.  $\times 2\frac{1}{2}$ .

# Pristiograptus nudus (Lapworth) (p. 64)

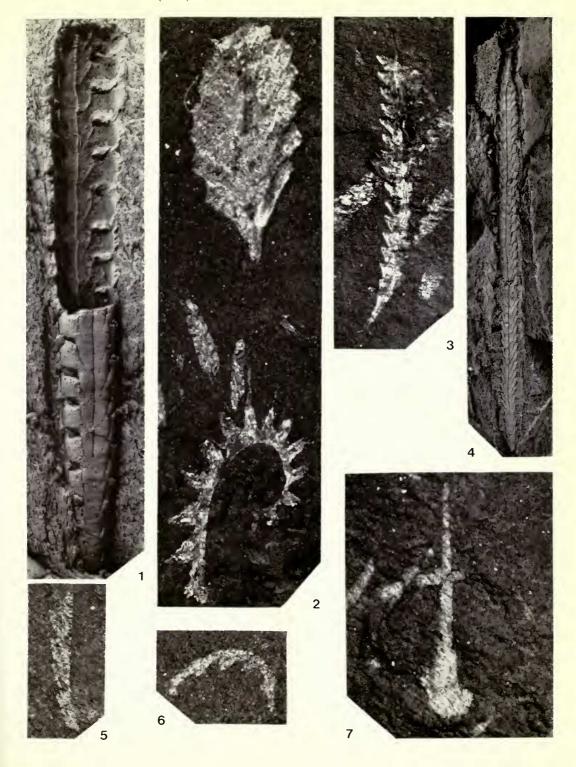
Fig. 5. Q 5022. Browgill Beds, *crispus* Zone, Llandovery; Stockdale Beck, Lake District.  $\times$  10. On same slab as Fig. 6.

# Monograptus exiguus Nicholson (p. 73)

Fig. 6. Q 5023.  $\times$  10. Same locality and on same slab as Fig. 5.

### Cystograptus vesiculosus (Nicholson) (p. 25)

Fig. 7. Q 5024. Skelgill Beds, *atavus* Zone, Llandovery; Yewdale Beck, Lake District. × 10. Sicula and first few thecae.



## Diplograptus magnus H. Lapworth (p. 16)

- Fig. 1. Q 5025. Magnus Zone, Llandovery; Clywedog Gorge, Montgomery, Powys, Wales.  $\times$  10.
- Fig. 5. Q 5029. Magnus Zone, Llandovery; stream south of Blackman's Hall, Van Mines, Montgomery, Powys, Wales. × 10. Specimens showing varied preservation and deformation.

#### Petalograptus sp. (p. 29)

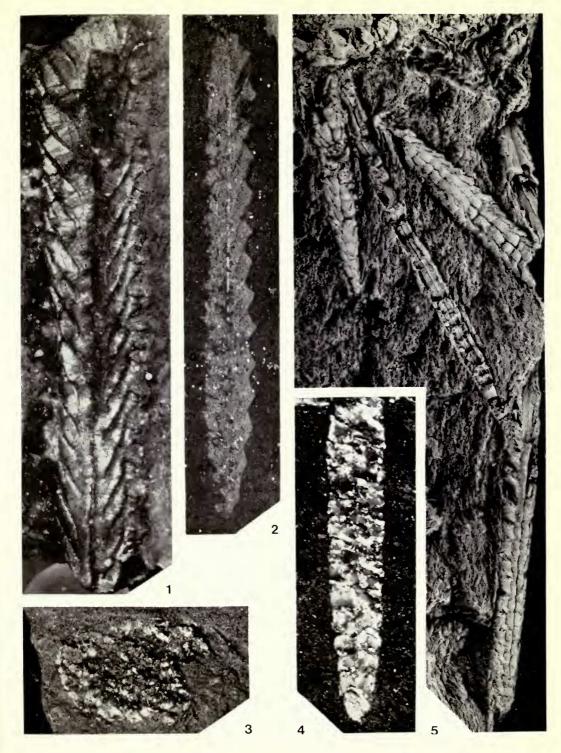
Fig. 2. Q 5026. Cometa horizon, convolutus Zone, Llandovery; Dobb's Linn, Moffat, Scotland. x 10.

### Monograptus discus Törnquist (p. 87)

Fig. 3. Q 5027. Skelgill Beds, crispus Zone, Llandovery; Stockdale Beck, Lake District.  $\times$  10.

## Climacograptus normalis Lapworth (p. 17; see also Pl. 2, fig. 3)

Fig. 4. Q 5028. Skelgill Beds, acuminatus Zone, Llandovery; Yewdale Beck, Lake District.  $\times$  10. Specimen deformed, lineation at right angles to length of rhabdosome.



### cf. Diplograptus magnus H. Lapworth (p. 16)

Fig. 1. Q 5030. Magnus Zone, Llandovery; stream south of Blackman's Hall, Van Mines, Montgomery, Powys, Wales. × 10. Reverse view.

Fig. 2. Q 5031. As last. × 10.

### Monograptus clingani (Carruthers) (p. 52)

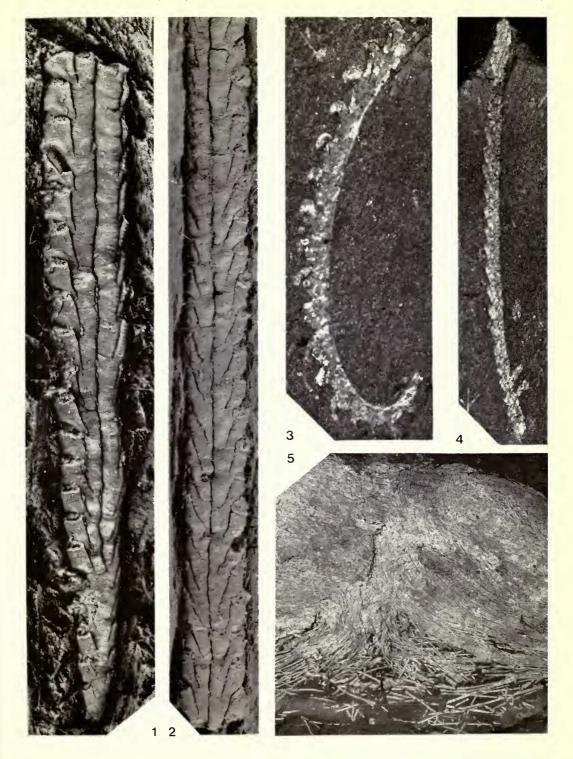
Fig. 3. Q 5032. Birkhill Shales, Llandovery; Dobb's Linn, Moffat, Scotland. × 10.

Atavograptus atavus (Jones) (pp. 38-40; see also Pl. 6, fig. 1)

Fig. 4. Q 5033. Skelgill Beds, cyphus Zone, Llandovery; Mealy Gill, Lake District. × 5.

Atavograptus sp. [ = Monograptus sp. 2 of Hutt & Rickards 1970 : 76] (p. 39)

Fig. 5. Q 5034. Skelgill Beds, atavus Zone, Llandovery; School Beck, Lake District.  $\times$  1. Hundreds of current-sorted rhabdosomes; at the top of the illustration the actual thickness of piled and flattened rhabdosomes is 3 mm.



### Monograptus convolutus (Hisinger) (p. 46)

Fig. 1. Q 5035. Cometa horizon, convolutus Zone, Llandovery; Clywedog Gorge, Montgomery, Powys, Wales. × 10.

## Monograptus triangulatus cf. major Elles & Wood (p. 46)

Fig. 2. Q 5036. Leptotheca Zone, Llandovery; south-east of Pwll-gwinau, Nant yr Hebog, Montgomery, Powys, Wales. × 5.

## Monograptus triangulatus triangulatus (Harkness) (p. 46)

Fig. 3. Q 5037. 'Gregarius' Zone, Llandovery; Dobb's Linn, Moffat, Scotland. x 10.

# Monograptus lobiferus M'Coy (p. 58)

Fig. 4. Q 5038. Convolutus Zone, Llandovery; Bron Felin, near Old Hall, R. Severn, Montgomery, Powys, Wales. × 5.

### Monograptus sedgwickii (Portlock) (p. 48)

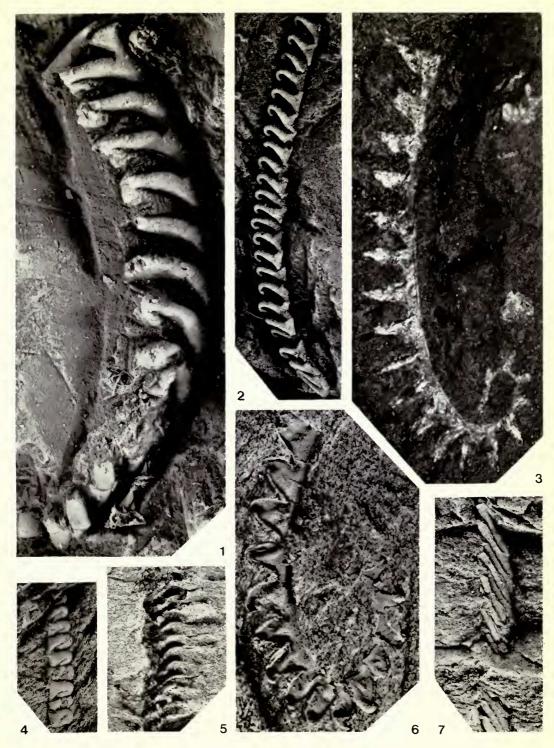
Fig. 5. Q 5039. Sedgwickii Zone, Llandovery; Church Beck, Lake District. × 5.

#### Monograptus triangulatus fimbriatus (Nicholson) (p. 46)

Fig. 6. Q 5040. Skelgill Beds, magnus Zone, Llandovery; Skelgill, Lake District. x 10.

#### Pristiograptus regularis Törnquist (p. 64)

Fig. 7. Q 5041. Convolutus Zone, Llandovery; Bron Felin, near Old Hall, R. Severn, Montgomery, Powys, Wales.  $\times 5$ .



### Atavograptus atavus (Jones) (pp. 38-40; see also Pl. 4, fig. 4)

Fig. 1. Q 5042. Skelgill Beds, cyphus Zone, Llandovery; Yewdale Beck, Lake District. × 5. Distal thecae in relief.

### Monograptus marri (Perner) (pp. 48, 60)

Fig. 2. Q 5043. Browgill Beds, *crispus* Zone, Llandovery; Stockdale Beck, Lake District. × 10. Distal thecae, lineation showing direction of elongation at right angles to rhabdosome length.

## Lagarograptus acinaces (Törnquist) (p. 42)

Fig. 3. Q 5044. Acinaces Zone, Llandovery; Blackman's Hall, Van Mines, Montgomery, Powys, Wales. × 5. Specimen lacking preserved ventral apertural processes.

## Monoclimacis crenulata sensu Elles & Wood (p. 54)

Fig. 4. Q 5045. Crenulata Zone, Llandovery; Tach Wood, Glyn Brook, Montgomery, Powys, Wales. × 5. Showing thecal eversion and thecal processes.

